

Low Carbon Summit

9 September 2016

#lowcarbonsummit



Professor Stefaan Simons

Chair

IChemE Energy Centre



Welcome

#lowcarbonsummit



The IChemE Energy Centre

Systems thinking solutions for the global energy economy

- launched in March 2015
- the Centre provides an evidence-based chemical engineering perspective on global energy challenges

To find out more visit www.icheme.org/energycentre, email energycentre@icheme.org or tweet [@EnergyIChemE](https://twitter.com/EnergyIChemE)

What next after Paris?



Slide 5



This is a Summit not a Lecture

A Summit is a meeting between people who are interested in the same subject



Slide 6

Dr David Clarke

Chief Executive Officer
Energy Technologies Institute





www.eti.co.uk

Where now for the UK energy system ?

Progressing towards a low carbon future – some thoughts to provoke a debate

Dr David Clarke FREng

Chief Executive ETI

9th September 2016



The 'logical' economic route forward for the UK is clear

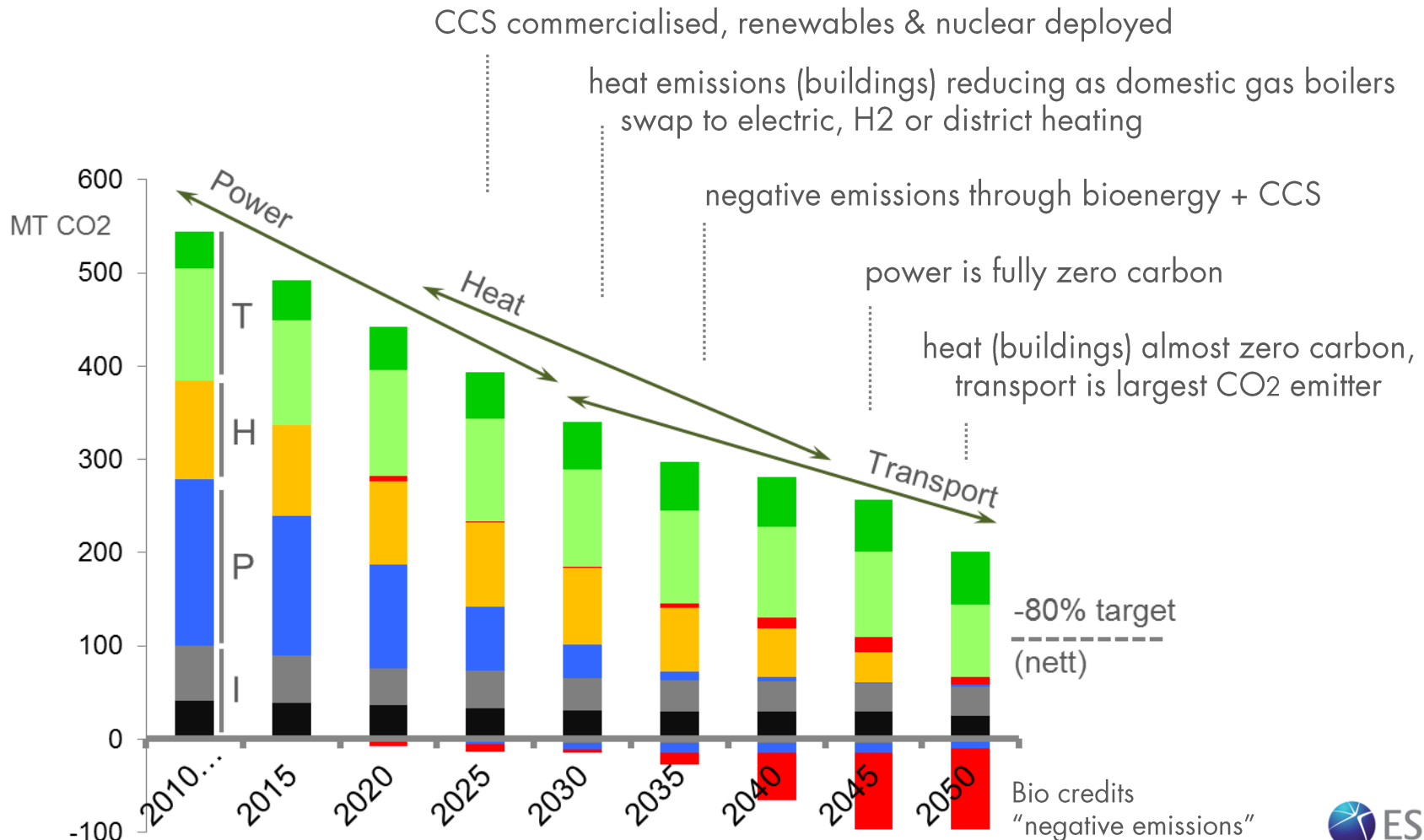
But implementation is not just about logic and risk – it's political and societal

- In a world where we
 - Require energy security
 - Need to deliver affordability
 - Aspire to meet climate change targets including nett zero emissions
- The logical economic route forward is clear
 - Decarbonise **electricity** by 2030 – gas, CCS, nuclear, renewables (wind), bioenergy
 - Then accelerate decarbonisation of **heat** (electricity, non-fossil gases, CHP, efficiency) and **transport** (efficiency, biofuels, electricity, hydrogen)
 - Retain centralised grids but 'smarter'
- BUT
 - All groups considering UK energy strategy, policy and economics are essentially working from the same assumptions and the same key data – challenge is needed
 - Failure to deliver a secure energy system is 'not an option'
 - Uncertainties are increasing
 - Consumer led solutions are on the increase but integration is haphazard
 - Political will is needed to deliver any direction of change at scale and at speed



An emissions reduction plan

Power now, heat next, transport gradual – cost optimal

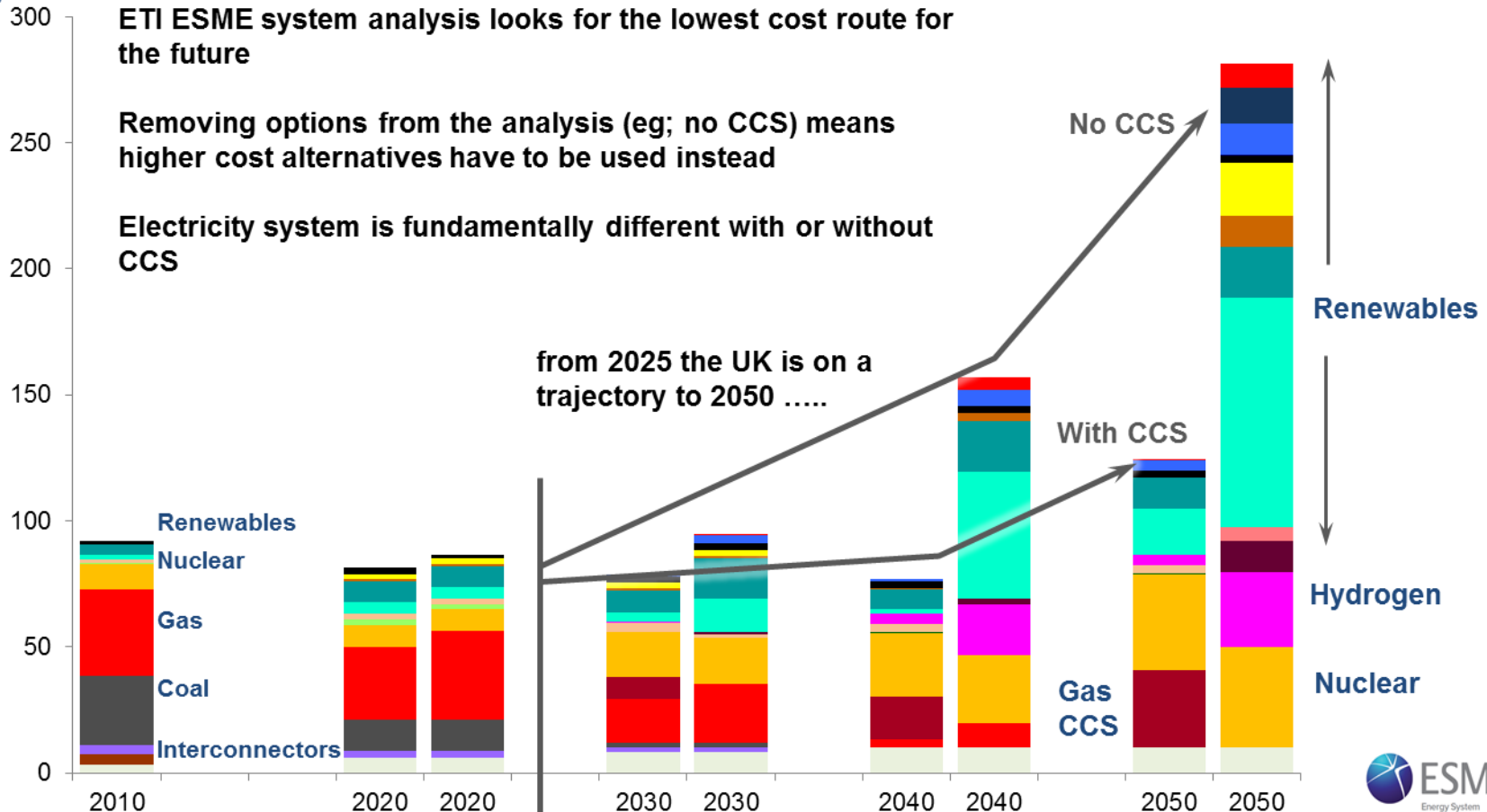




There are major options and drivers in how we develop the UK energy system

UK electricity capacity

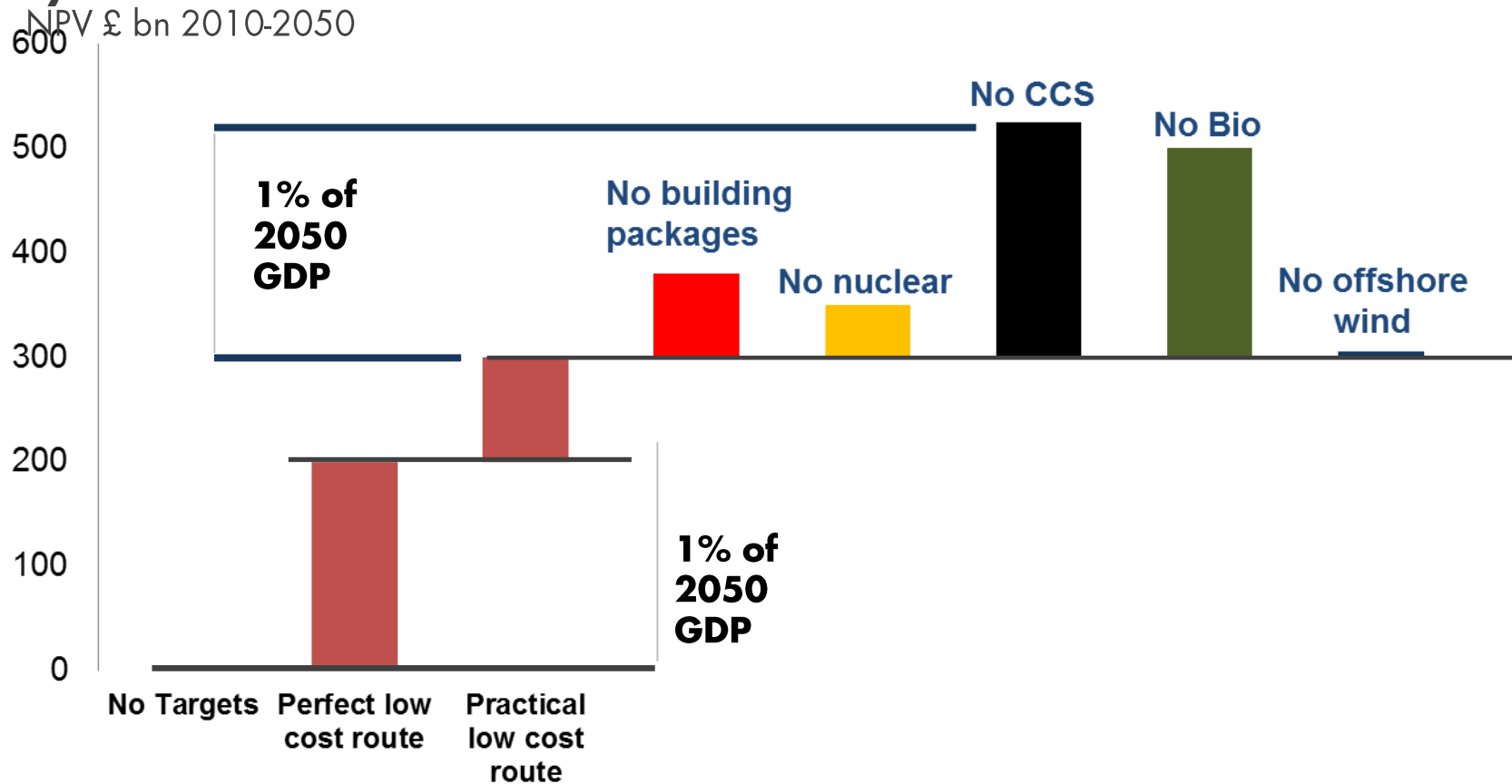
GW





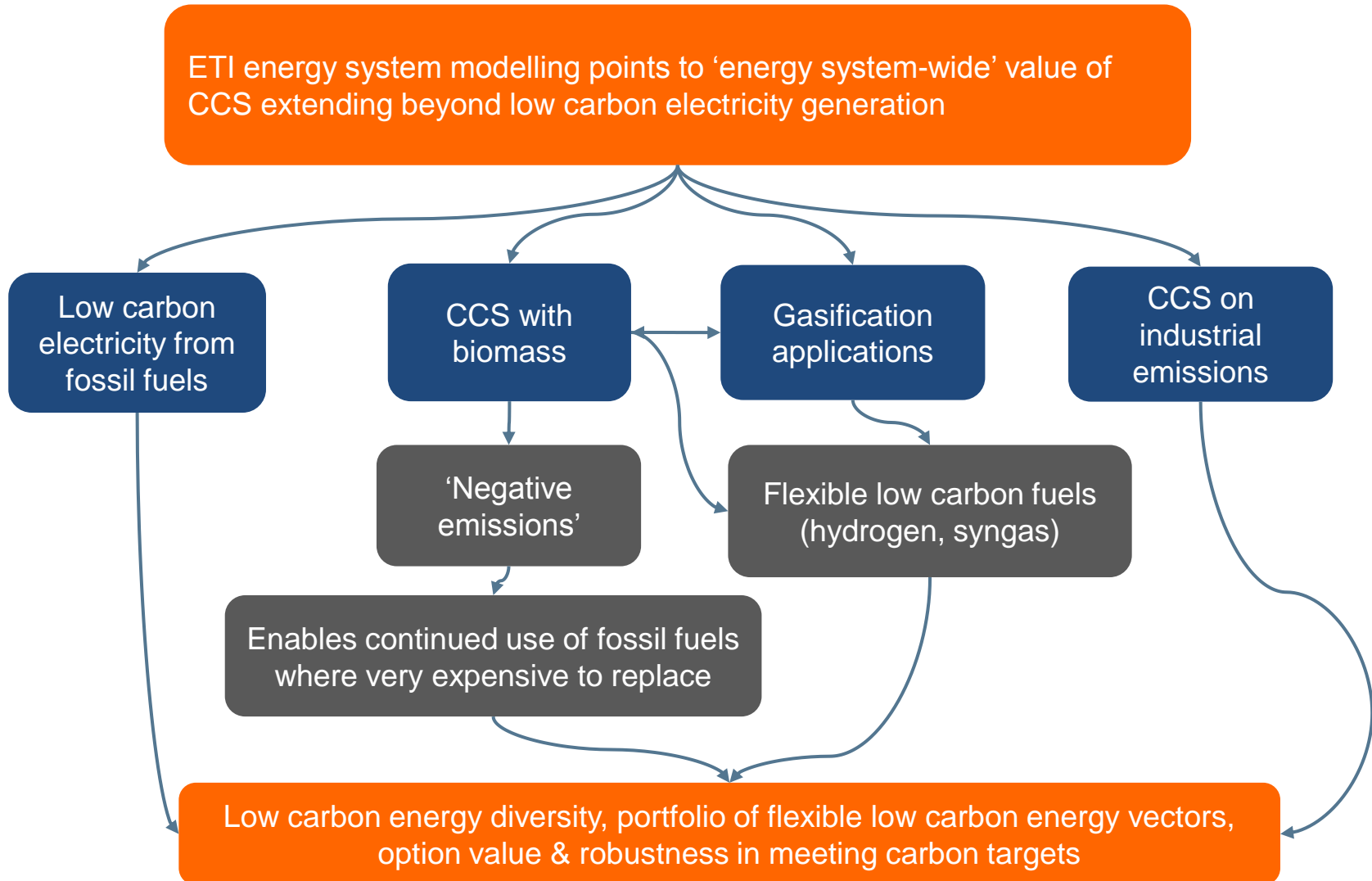
The UK can achieve an affordable transition (1-2% of GDP)
but system optimisation is key

Additional cost of delivering 2050 -80% CO2 energy system





The Value of CCS is in its many roles

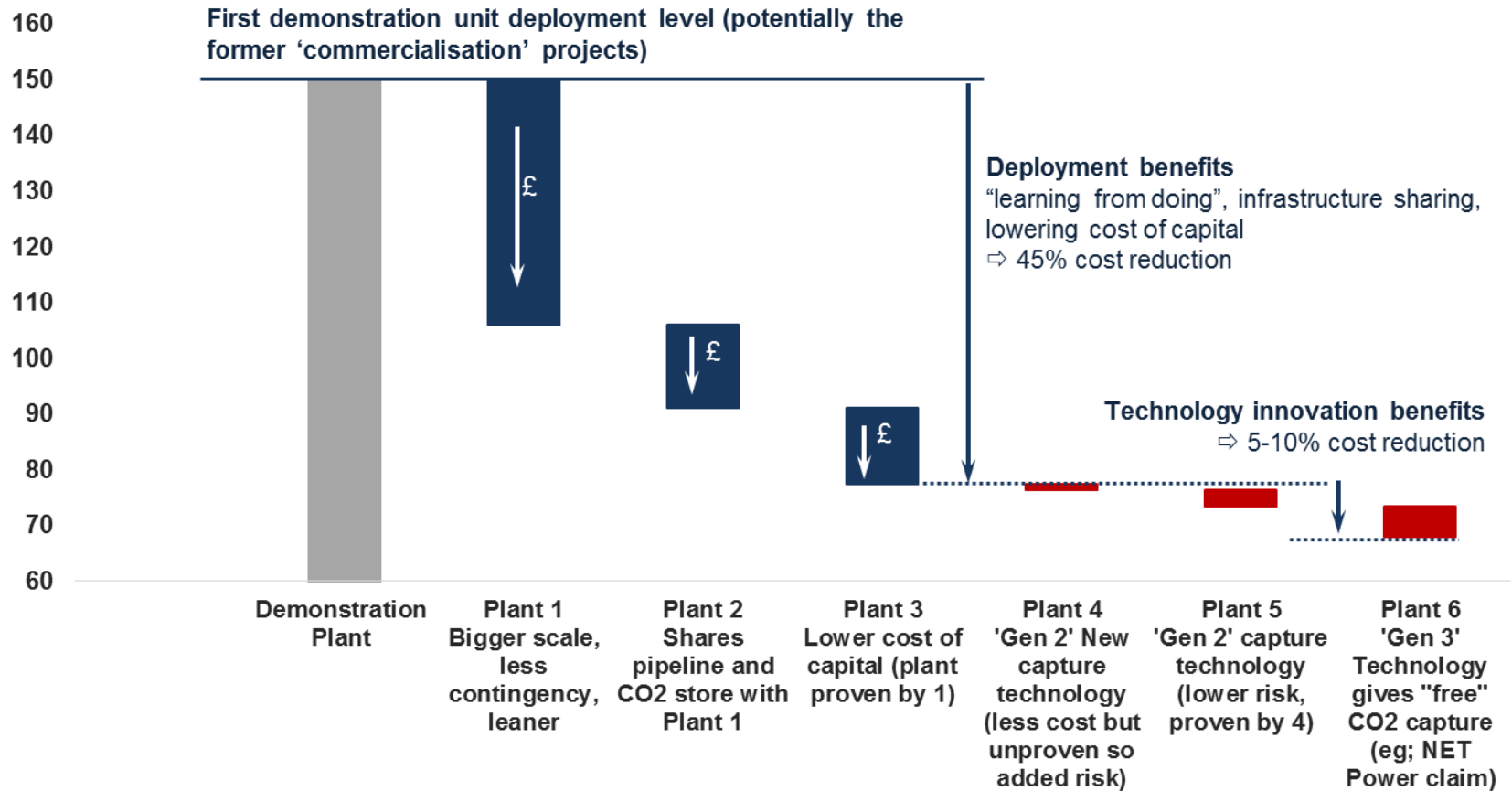




CCS cost reduction potential

primarily driven by increasing scale and sharing infrastructure

£/MWh Levelised cost of electricity from Gas Fired CCS Plants



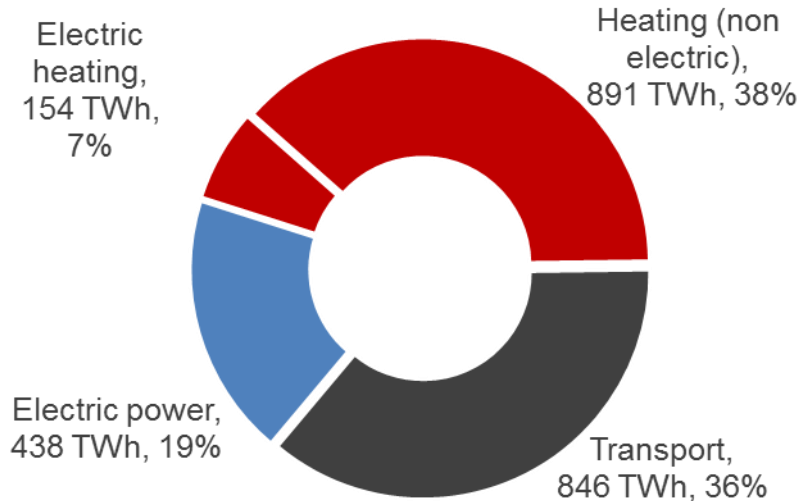
Levelised costs are in UK£ 2013, capital costs are +/- 40% (EPC *1.4), discount rates are adjusted for risk (range 9-16%). Gas £24/ MWh and CO2 emission £31/te. All plants other than first demonstration plant are 860MW net output.



Storage

it's not going to be simple if we want it to make a big difference

What do we use energy for



DUKES (2014 data)

What do we want storage for ?

- Mobility (road vehicles)
- Responsiveness / flexibility
- Reserve / back-up
- Load levelling

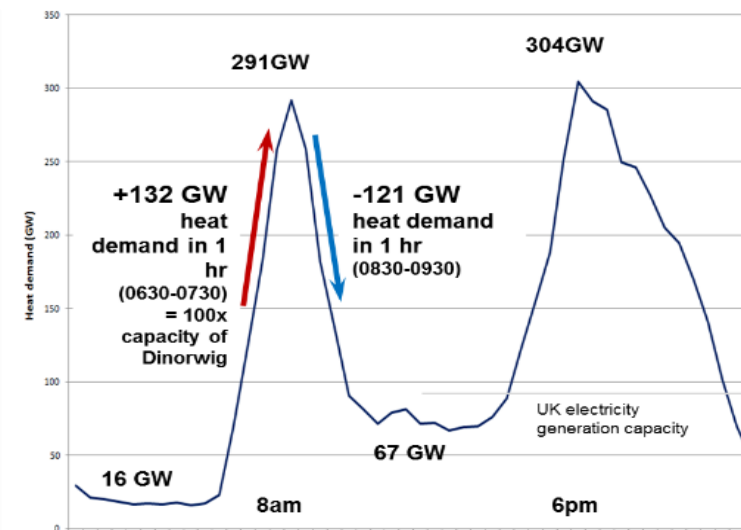
All different, all changing markets

Effective large scale energy storage needs to support multiple integrated demands – across the system

..... and the system may need considerable adaptation to incorporate it

Gas is an easy example

Saturday 18th Dec 2010 – heat demand in the UK (gas)



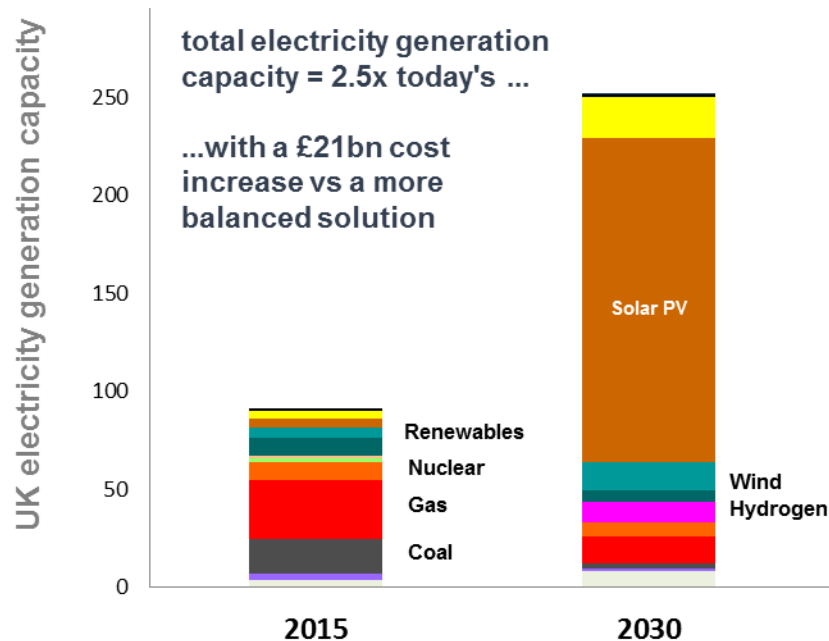
132GW/hr = 36MW/s

Dinorwig pumped hydro-electric storage system delivers 108MW/s and 1.32GW total capacity



Reset : could we meet 2030 emissions reduction targets on solar ?

- Current outlook suggests by 2030 there could be no CCS, very limited bio, up to 10GW additional offshore wind, maybe no new nuclear
- How far can solar PV, storage and gas take us?



- Land required equivalent to 4 national parks in south of England



- Winter demand met by gas – annual CO₂ intensity >100g/kWh
- To remove gas use requires further 80GW of solar and 60TWhs of storage (equating to a 40ft shipping container battery pack for every person in the UK)
- **Not a basis for the electrification of cars and home heating which will increase winter demand and overall system flexibility required**



ETI scenarios – Clockwork, Patchwork

central control vs locally based decisions



25% increase in abatement cost to
2030 (+£33bn)

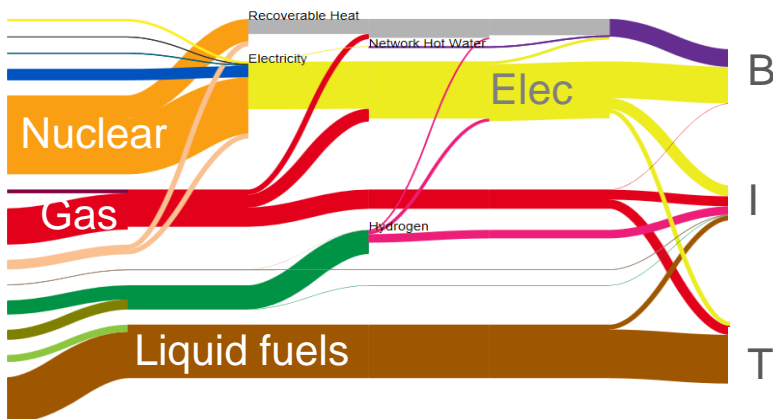
100% increase in system capex
cost to 2030 (+£450bn)



Clockwork

Well coordinated, long-term investments
National planning

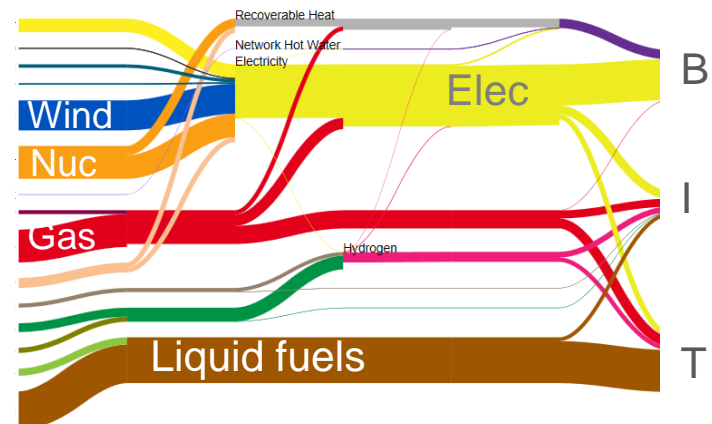
2050



Patchwork

Regional and community decisions
Larger number of (generally) smaller capital
projects

2050





Less coordination increases costs

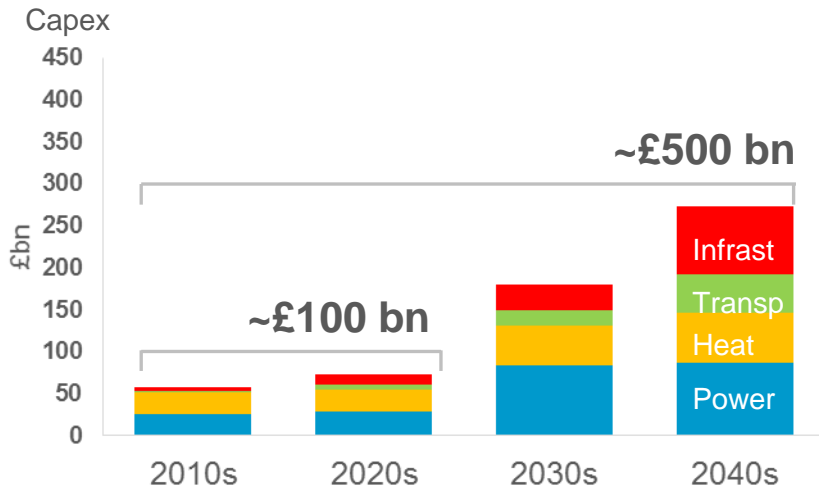
– but may be faster in today's UK ?



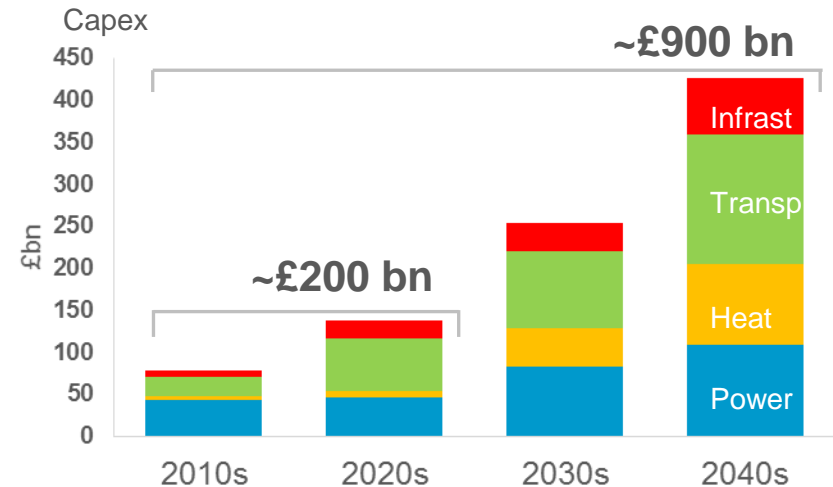
Reality - somewhere in the middle?
£150bn capex to 2030
+£2-3bn p.a. vs 'do nothing' on carbon
reduction



Clockwork – steady progress
lowest cost
greatest economic benefits ...



Patchwork – fast decisions at regional
level, diverse solutions
Adaptability for shocks and diversions?





Way forward is clear - implement 'no regrets' solutions, test new options

Seek to understand scale of uncertainties and evaluate potential impacts

- The logical, economic, route forward is clear
 - Decarbonise **electricity** by 2030 – gas, CCS, nuclear, renewables (wind), bioenergy
 - Then accelerate decarbonisation of **heat** (electricity, non-fossil gases, CHP, efficiency) and **transport** (efficiency, biofuels, electricity, hydrogen)
 - Retain centralised grids but 'smarter'
- The details of all these need to be tested
 - Drive forward new capacity in the main low carbon electricity generating technologies — nuclear, carbon capture and storage (CCS, on gas powerplants) and offshore wind
 - Press ahead with local and regional whole-system, large-scale pilot projects to establish real-world examples of how the future system will work
 - Move beyond current 'single technology' demonstrations and incorporate all aspects of the energy system along with consumer behaviour and financial mechanisms
 - Develop policies to accelerate demand reduction, especially in the domestic heat sector, and the introduction of 'smarter' demand management.
 - Clarify and stabilise market mechanisms and incentives in order to give industry the confidence to invest.

‘A critical time for UK energy policy’

some concluding sound bites

“ in developing energy policy, the whole system must always be considered ”

“ what is required now is a combination of known technologies, scaled-up to unprecedented levels, integrated in smarter ways ”

“ failure to work together by all stakeholders may be the single biggest risk for delivery of the future energy system ”

“The future is closer than it might seem



Dr David Clarke FREng
Prof Nigel Gilbert FREng
Dr Martin Grant FREng
Dr Keith MacLean
Richard Taylor FREng

Dr Alan Walker
Dr Nick Hughes

Dr David Clarke

Chief Executive Officer
Energy Technologies Institute



Jonathan Graham

Head of Policy

The Association for Decentralised
Energy



Jonathan Graham

A district heating network, covering 250,000 houses, saves 0.25-1.25 MtCO₂



The carbon benefits of heat networks and combined heat and power (CHP)

9 September 2016

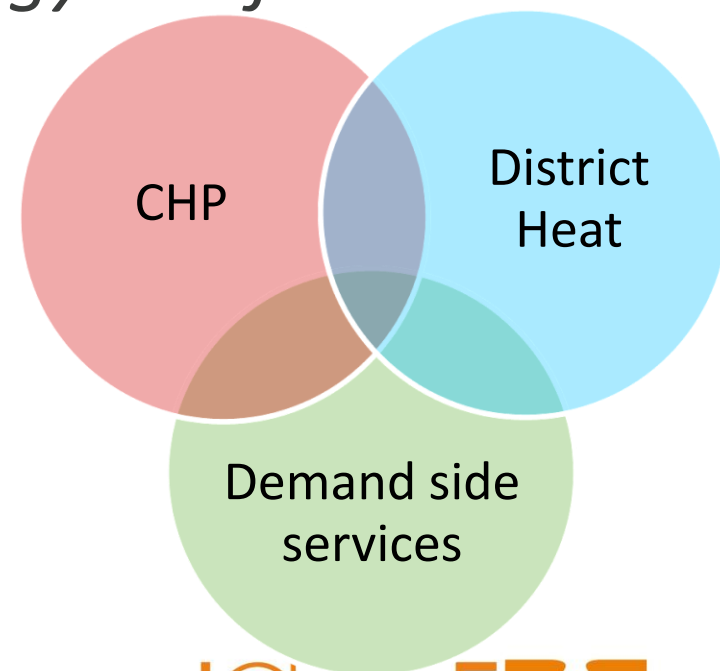
Jonathan Graham
Head of Policy



About the ADE

The voice for a cost effective efficient, low carbon, user-led energy system; a market in which decentralised energy can flourish

- Areas of focus
 - Combined heat and power
 - District heating and cooling
 - Demand side energy services, including DSR and storage



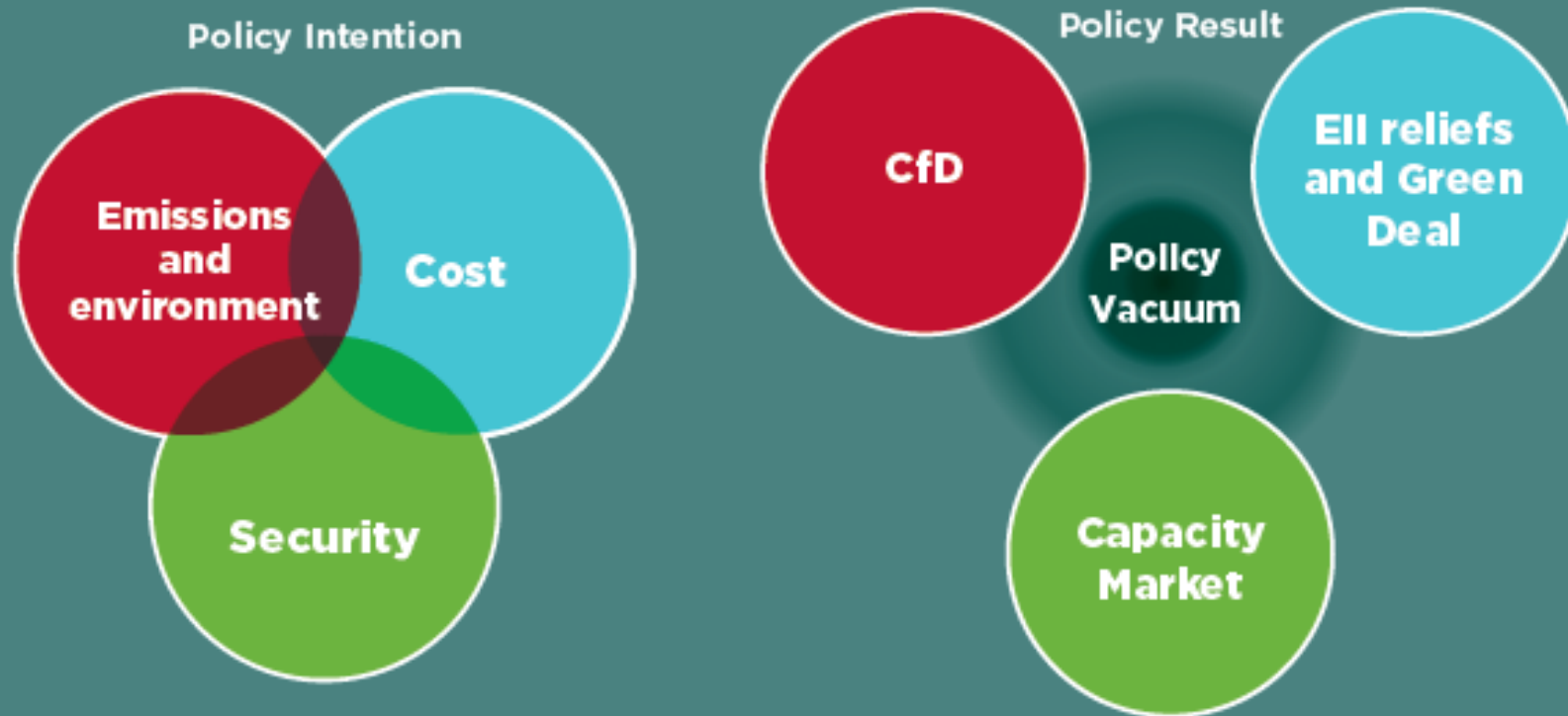
Two key problems with energy policy for efficiency



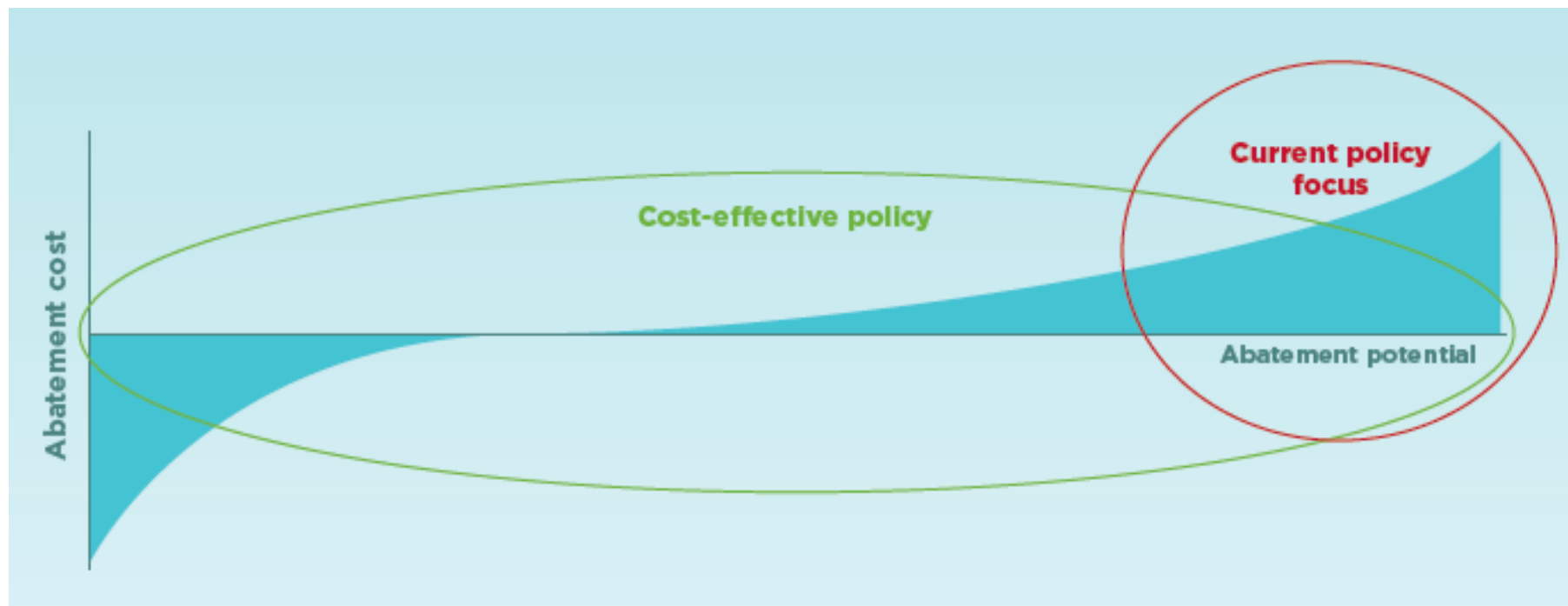
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The UK's siloed approach to energy policy



Where are we aiming energy policy?



Slide 31

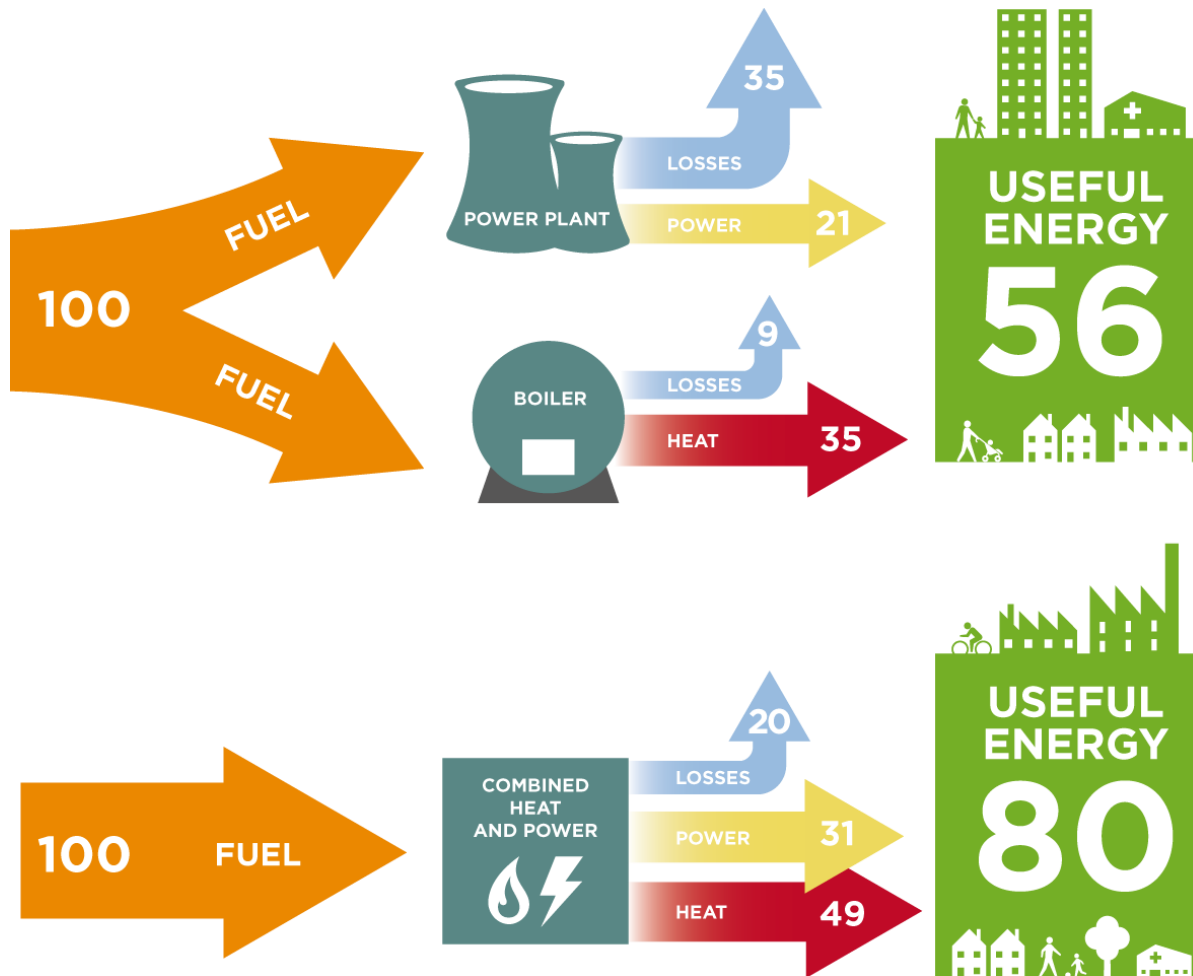
CHP and carbon emissions



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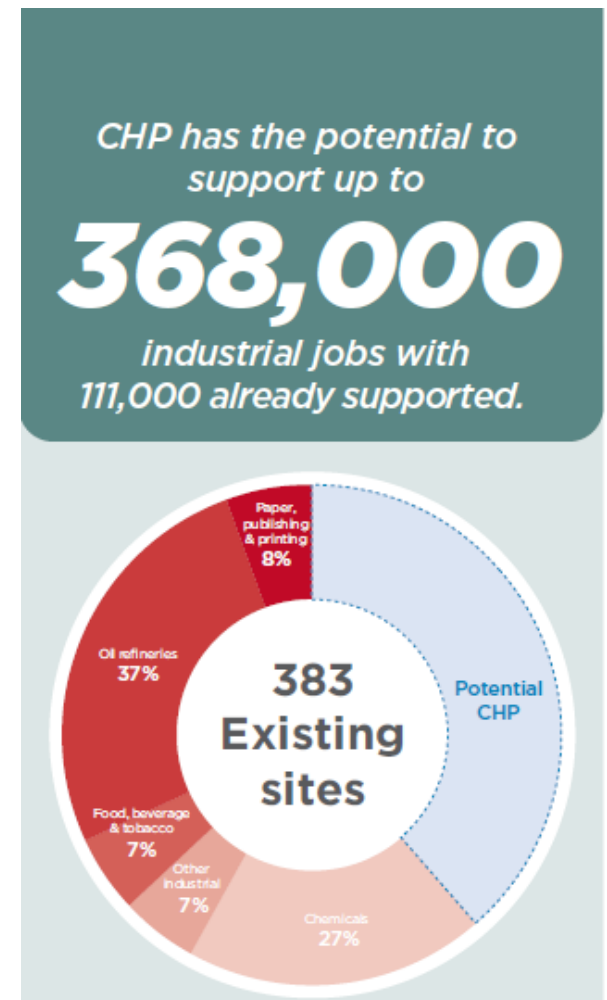


CHP is best use of thermal fuel



CHP is backbone of modern UK economy

- CHP meets 6% of UK electricity supply – 5.9 GWe
- Delivers heat to key industrial sectors – chemicals, paper, refining, food and drink, steel
- Growing role in public sector and commercial organisations as an efficiency tool
- Potential economic CHP capacity is three times higher



Gas CHP savings today

- The CO₂ savings from all 5.9 GW of good quality CHP plants is 14.24 MtCO₂ per year.
- A MWe of good quality CHP capacity reduces carbon emissions by 2,419 tCO₂ per year
 - Against the UK fossil fuel basket across all CHP fuel types and technologies.
- The net cost of carbon abated by a CHP project varies depending on investability of project
- An investible gas CHP project is -60 to -100 £/tCO₂ compared to separate generation



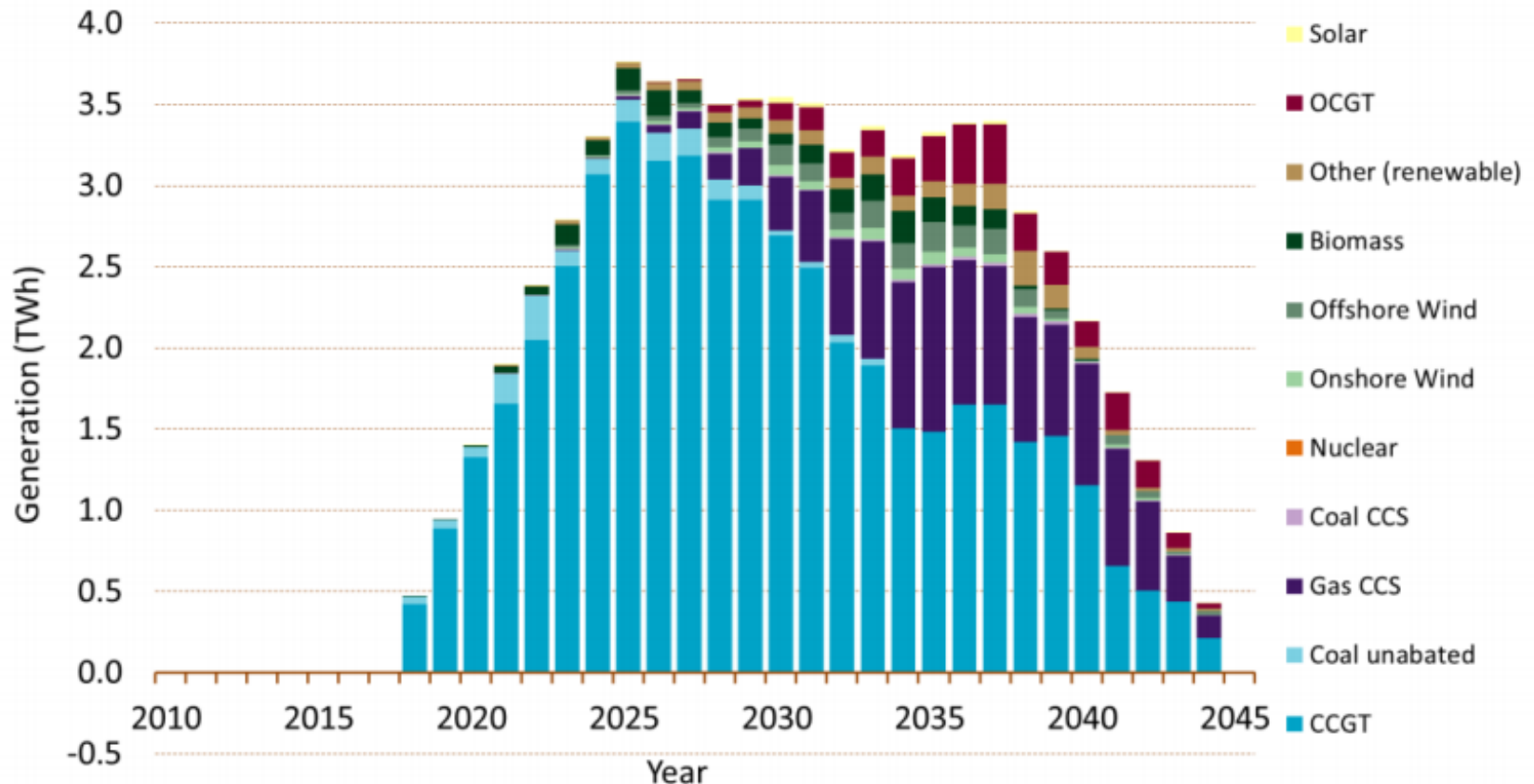
Gas CHP savings tomorrow

- From the early 2030s, gas CHP is at risk of increasing carbon emissions.
- The effect of the electricity grid decarbonisation on CHP carbon emission savings will result in diminishing savings.
- However, how much it diminishes will depend on what happens within the rest of the electricity system.
 - E.g. CHP without on-site demand (i.e. on heat networks) could save CO₂ into 2045



What does gas CHP displace?

Generation displaced by additional Gas CHP capacity, +0.5GW scenario



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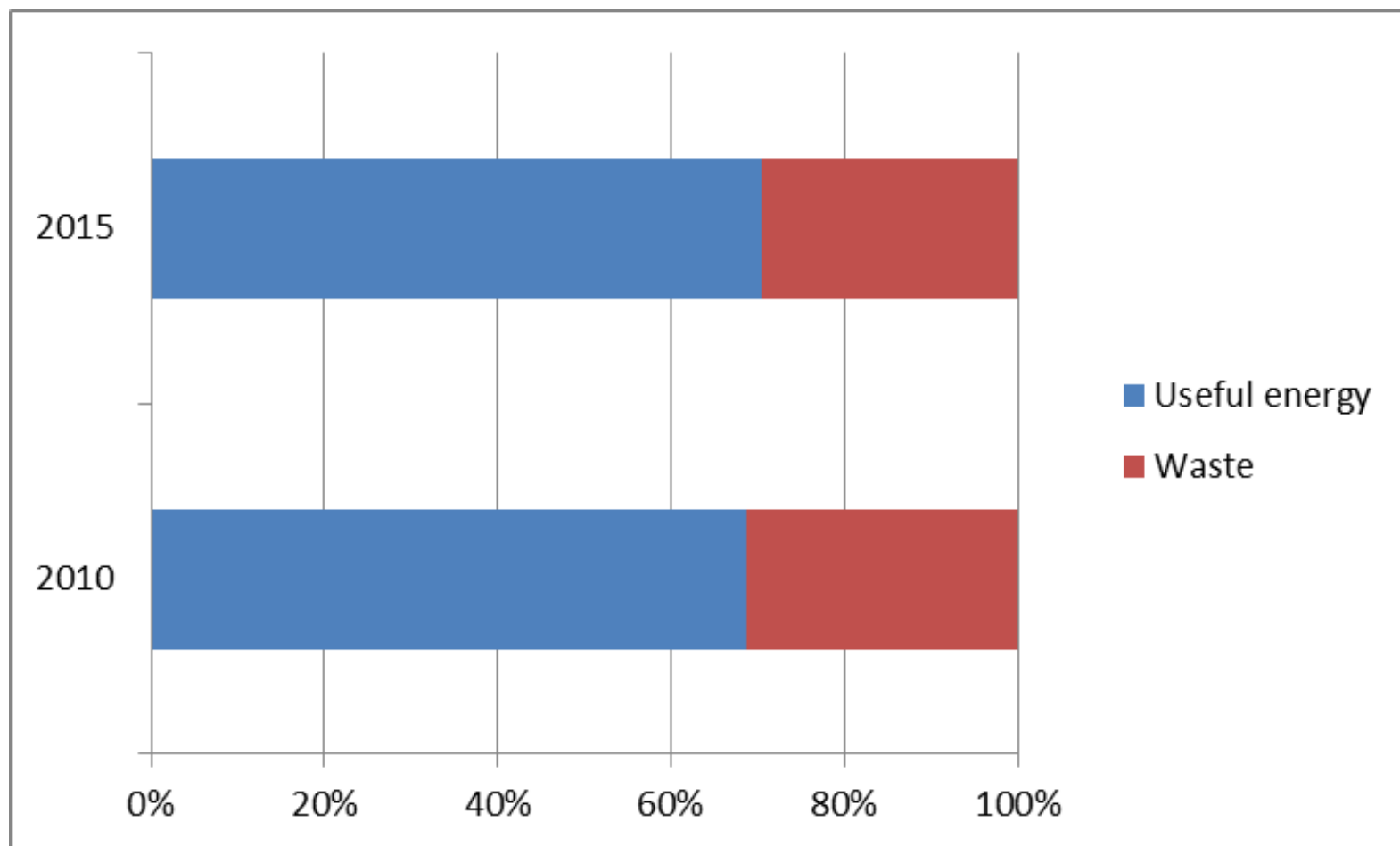


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Limited gains in energy productivity



The role of heat networks



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Some heat network CO₂ estimates

- A district heating network covering 250,000 houses could save between 0.25 and 1.25 Mt CO₂ (depending on fuel source) a year compared to conventional heating systems
- Element energy estimated that the total carbon abatement from district heating schemes is 5.6 MtCO₂ in 2030 and 15.1 MtCO₂ in 2050.
- Element energy estimated that the average carbon abatement cost from district heating is from 2025 onwards ranges between £65/tCO₂ and £140/tCO₂ in its work for the CCC.



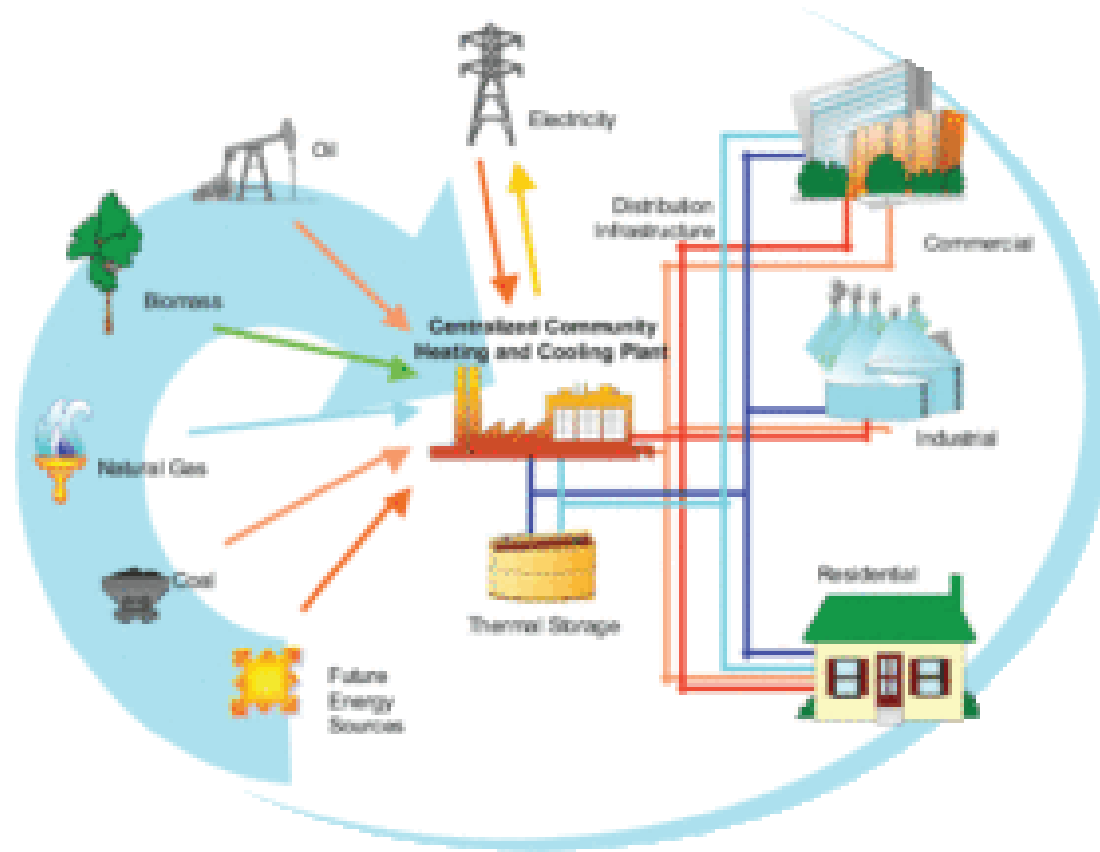
Networks vs. generation

- What is the carbon content of this?
- Or the carbon content of this?



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Heat networks capture new heat sources



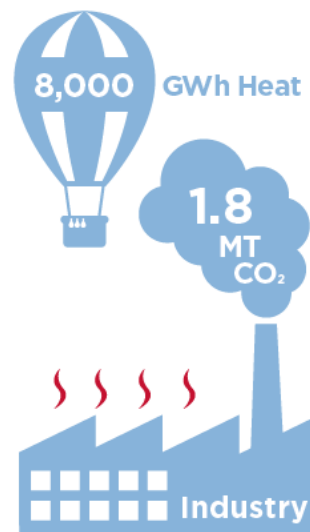
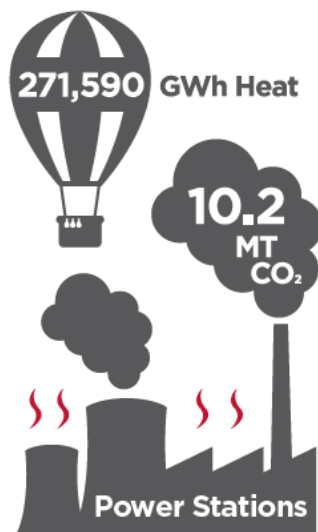
The size of the waste heat prize

Power stations, the industrial sector and cities like London all waste heat.

Together they waste more heat than is used by every home in the UK.



Where is this heat wasted?



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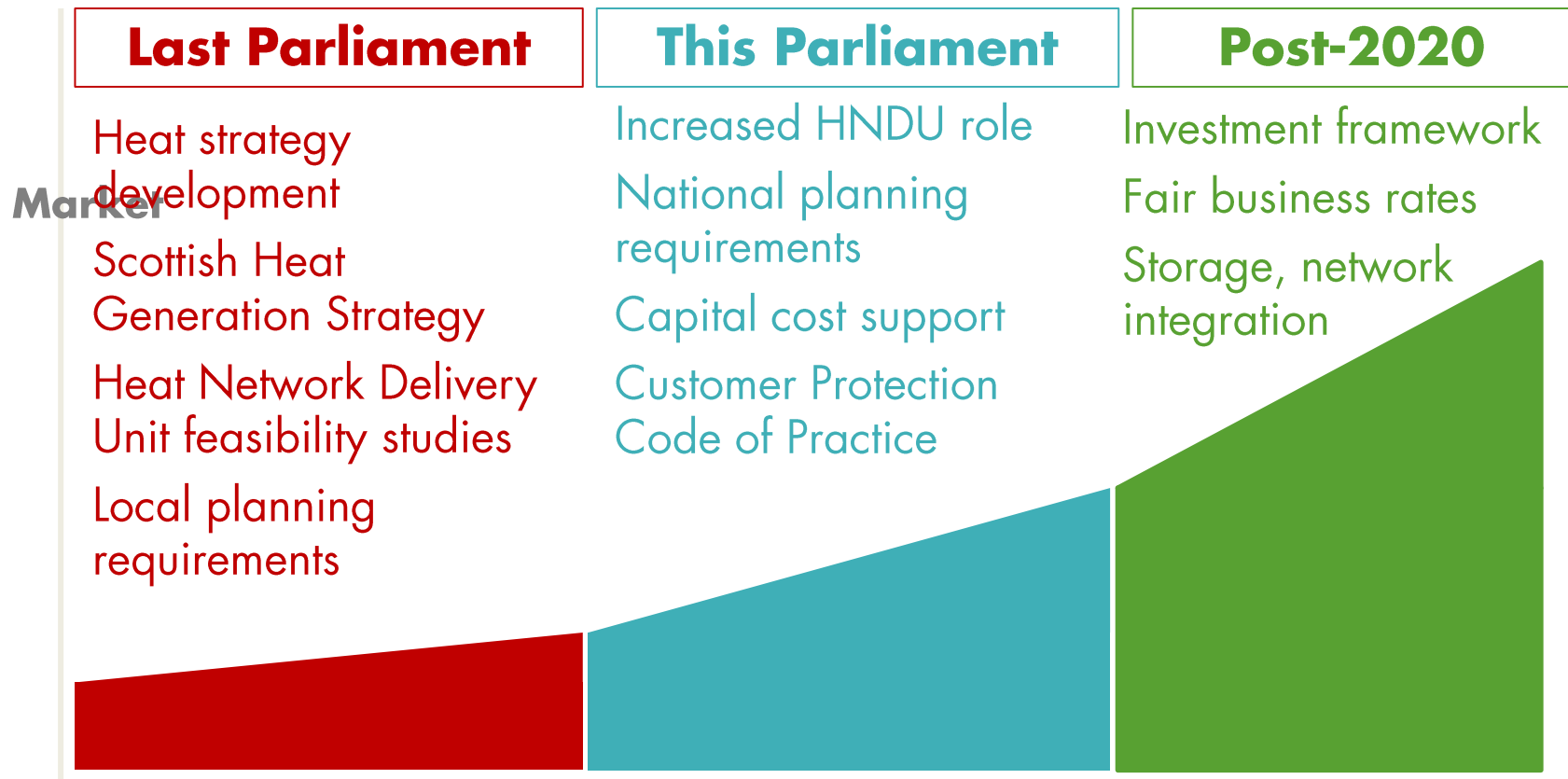
District heating in the UK



- Current:
 - 405,000 dwellings
 - ~4% heat demand
- Government ambition to grow to 14% of heat demand by 2030, where suitable



Policy and regulatory evolution



2015



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2020

2035

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Energy Centre



Further questions?

Thank you

- Jonathan.graham@theade.co.uk
- Twitter: @theade_UK, @enerjg



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Dr Chris Williams

Manager Energy Optimisation
Tata Steel



Dr Chris Williams

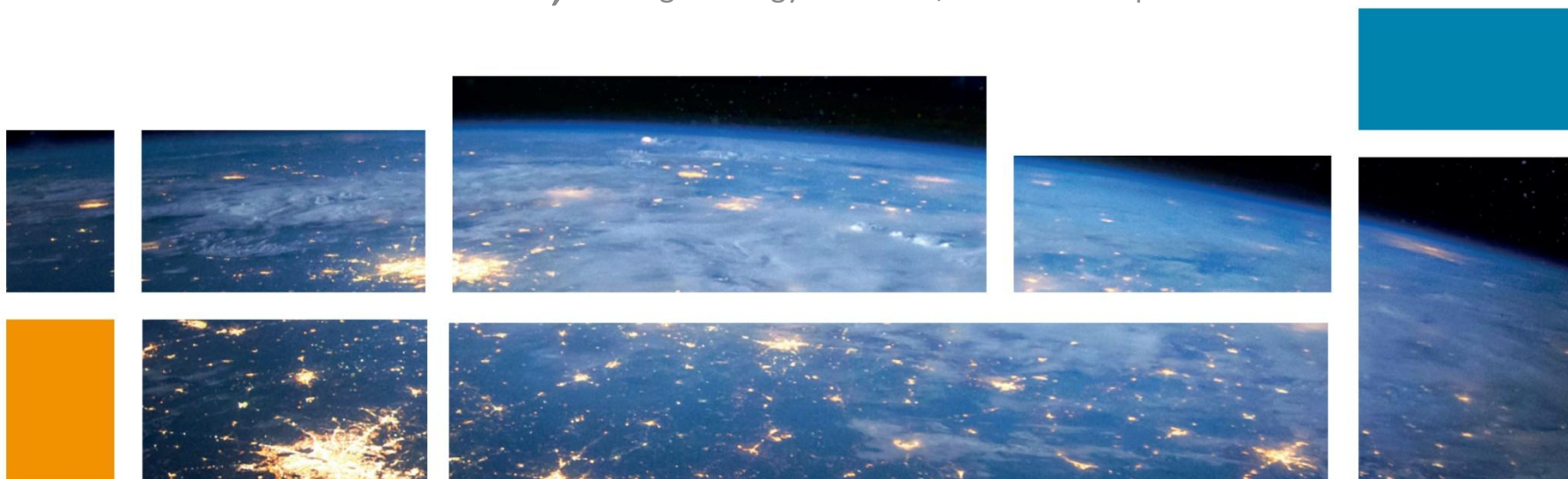
Waste heat recovery increased onsite generation by 12 MWe and saved over 50,000 tonnes of CO₂ emissions



Industrial Waste Heat Recovery

A Steelworks Case Study

Dr Chris Williams, Manager Energy Research , Tata Steel Strip Products UK



Overview

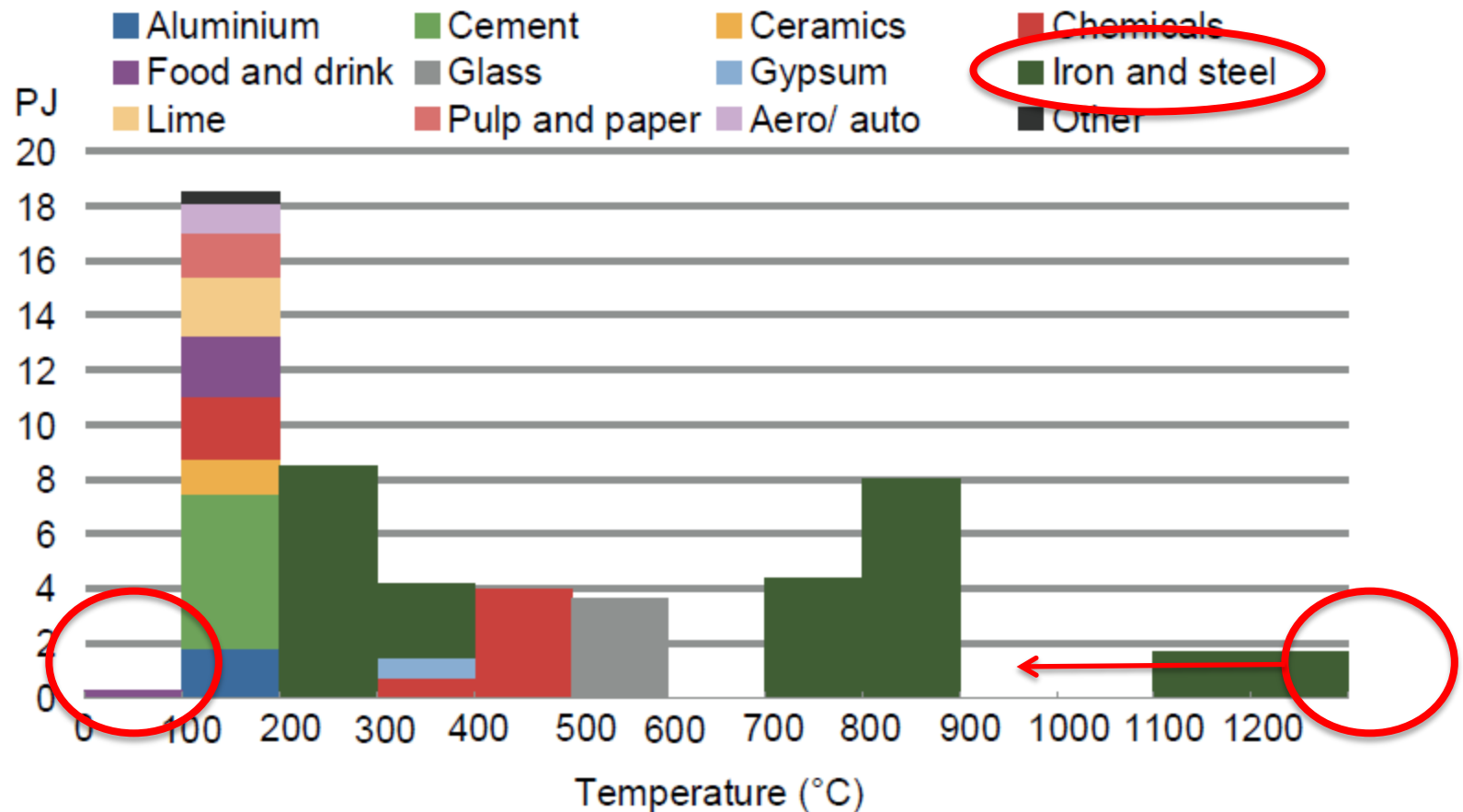
- Industrial Waste Heat
- Case Study Steel Works
- WHR analyses & Modelling
- The WHR and steam system strategic plan
- The results of the installation
- FLEXIS – the future



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Industrial Waste Heat Recovery



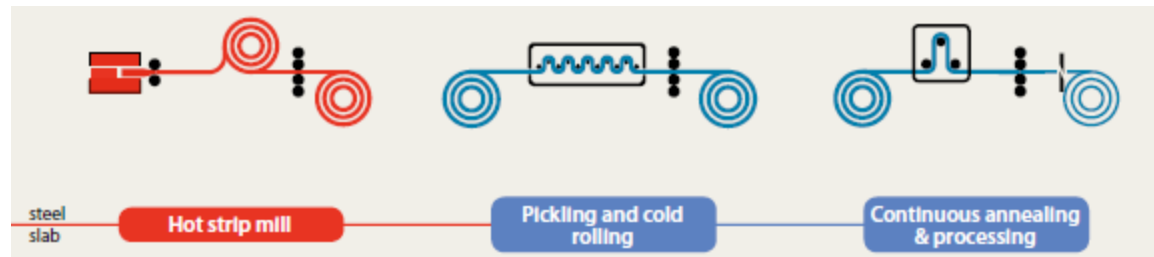
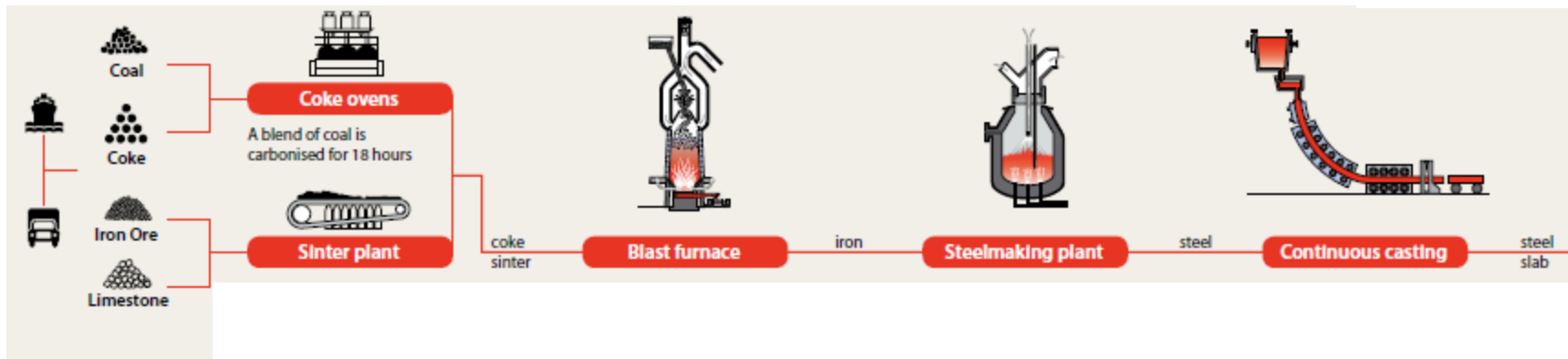
HEAT RECOVERY OPPORTUNITIES IN UK MANUFACTURING, Hammond & Norman, Bath University, 2012)

<http://opus.bath.ac.uk/43201/1/A10069.pdf>



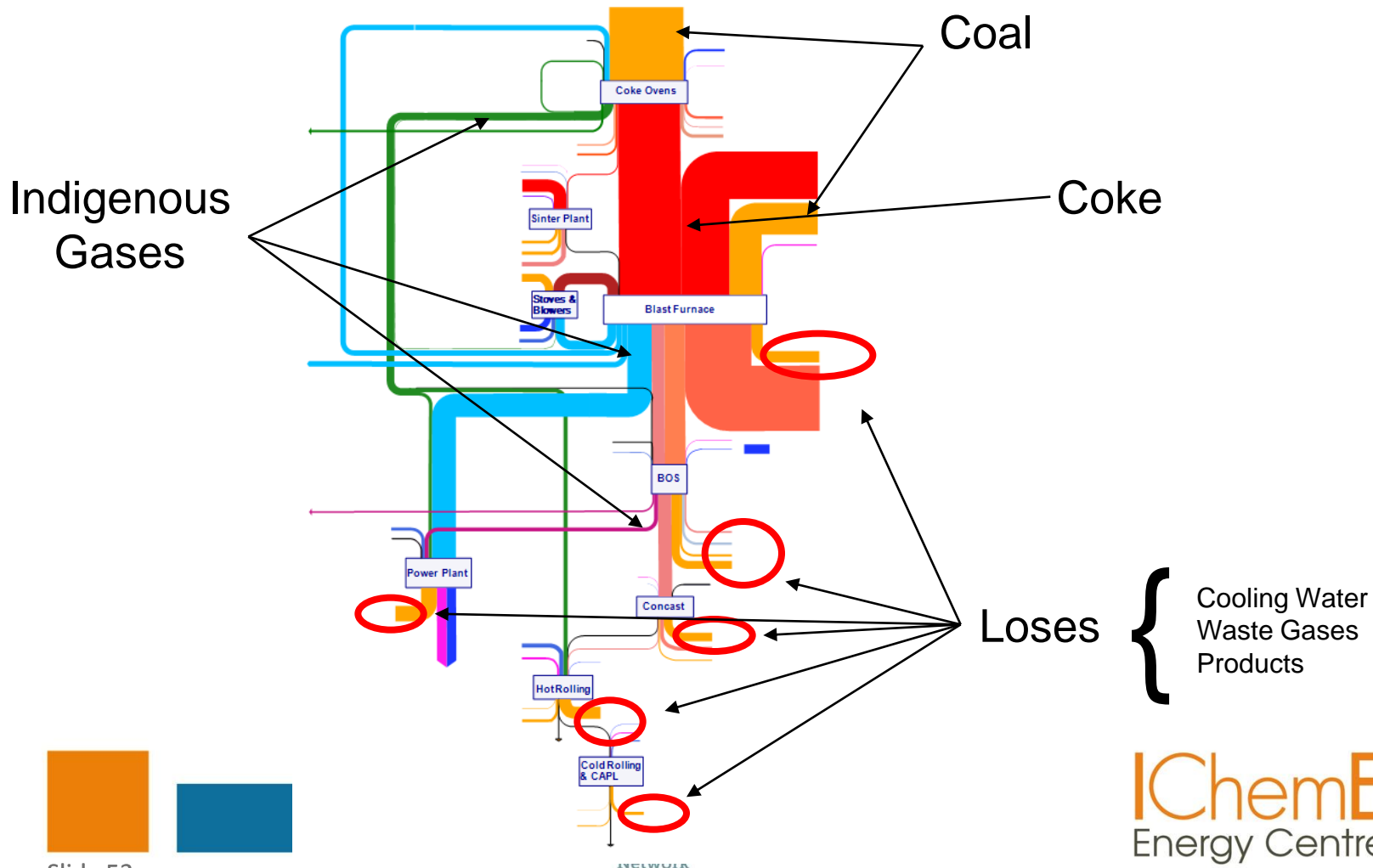
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The Case Study Steelworks



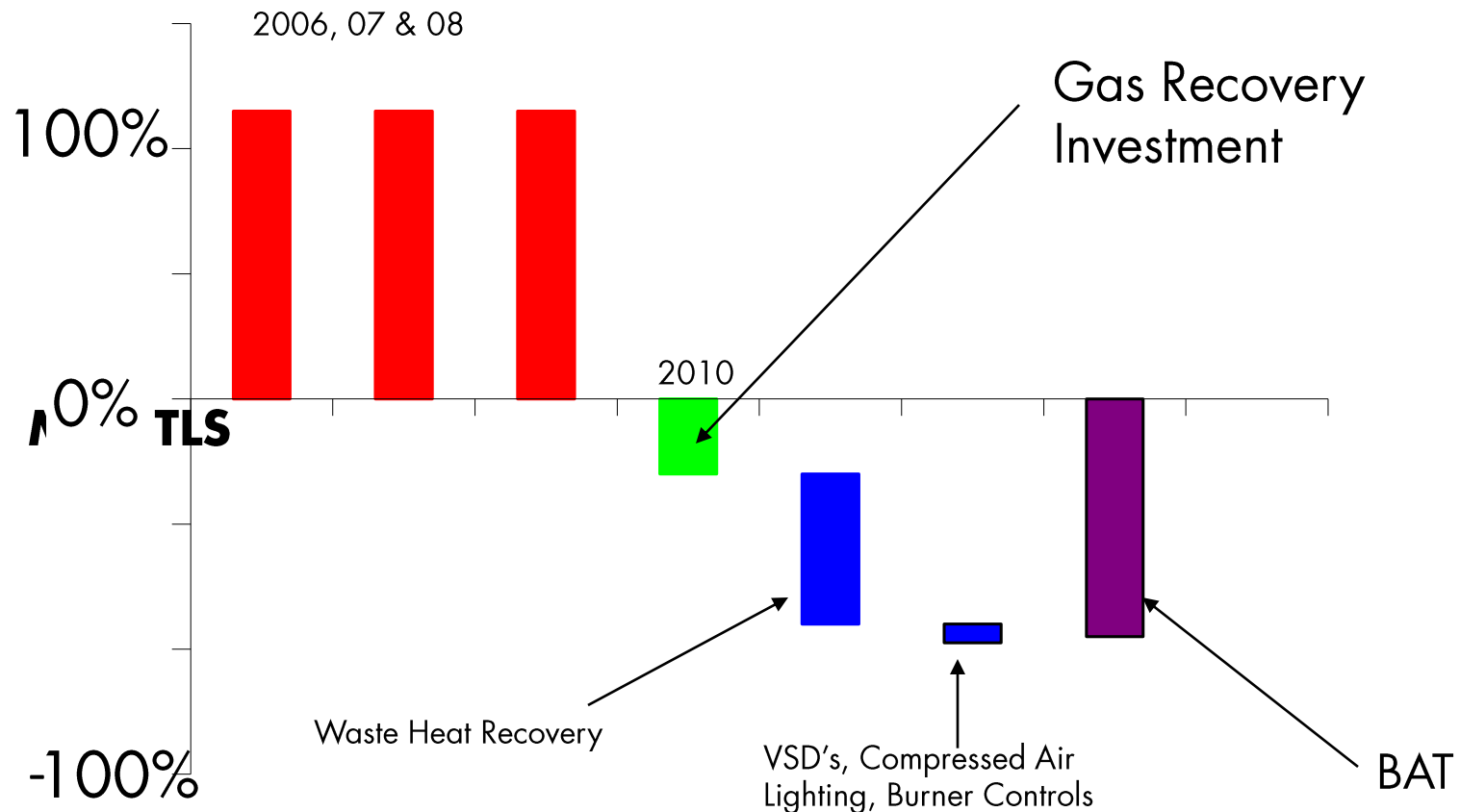
Typical Energy Flows

Import
Electricity & Natural Gas



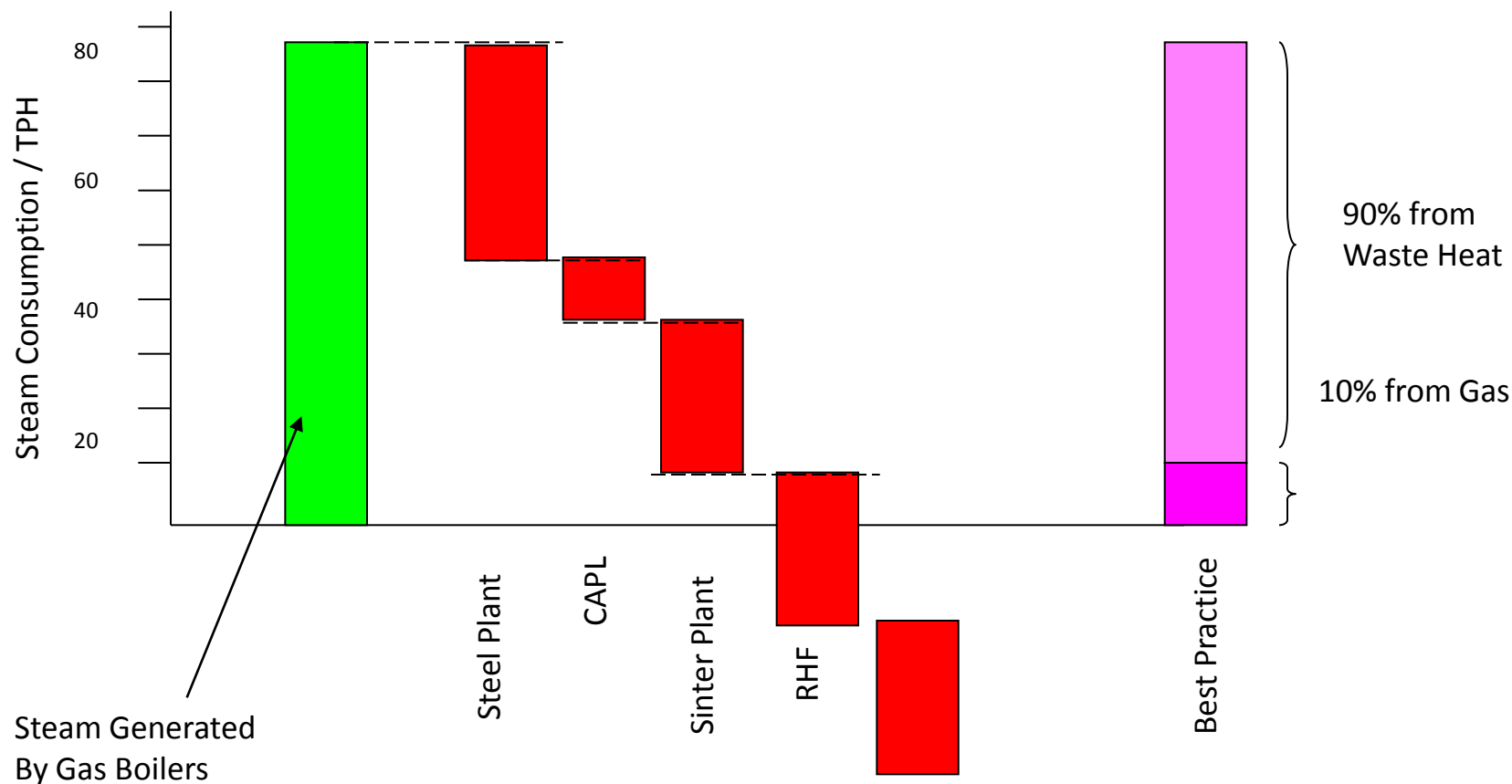
Steel and Slab Works Area

(Electric, all gas and steam)



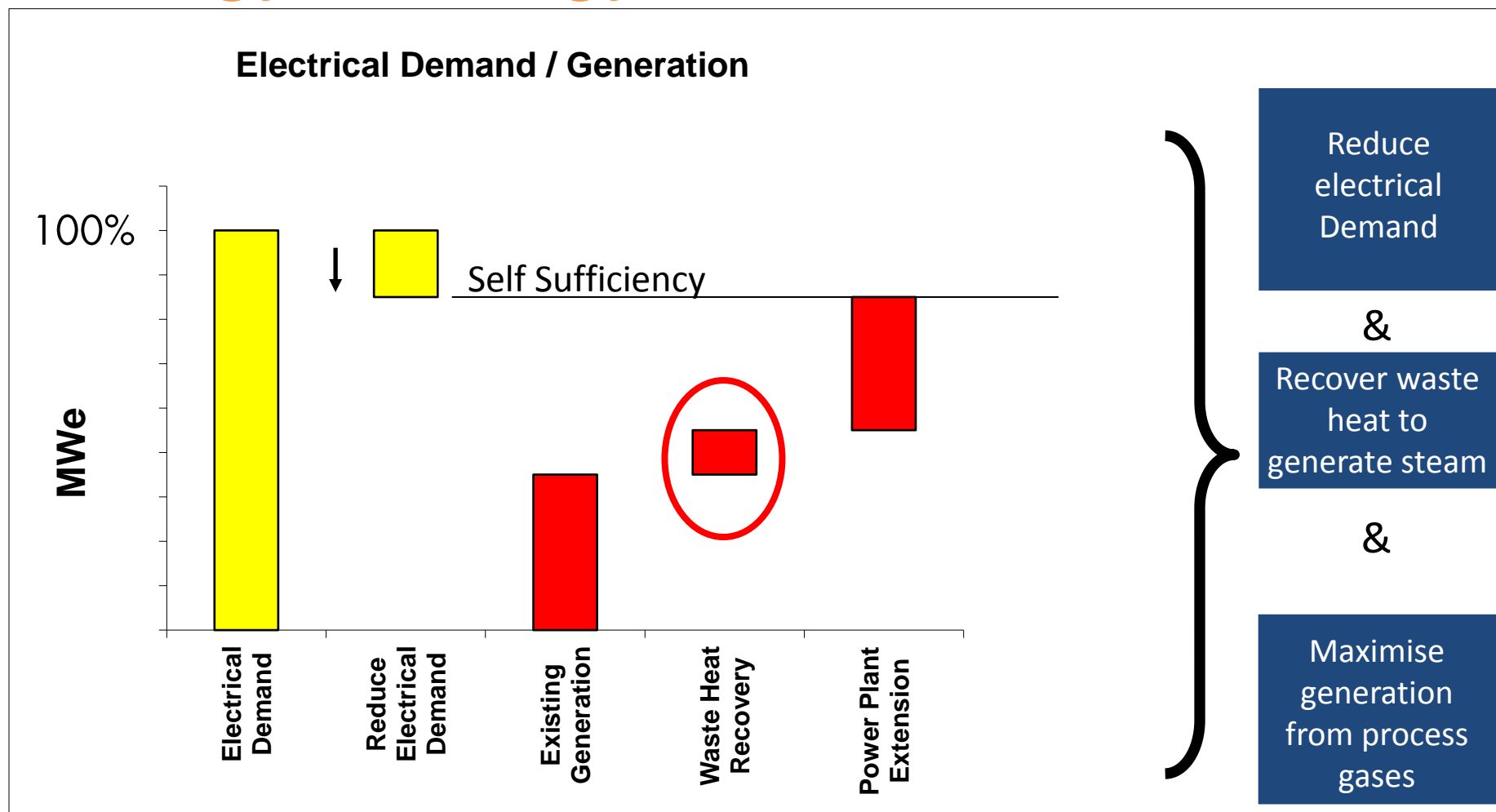
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WHR for the steelworks

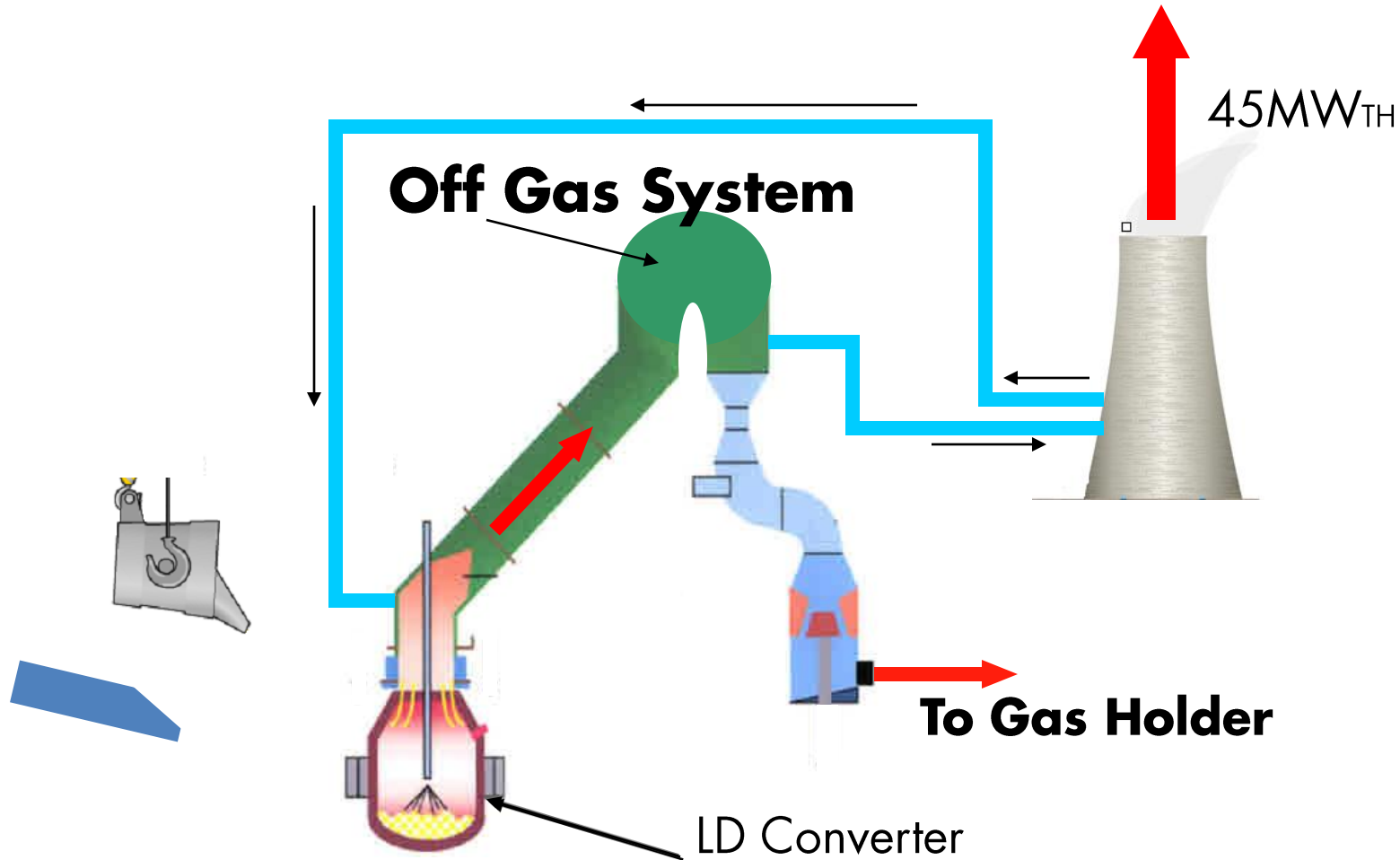


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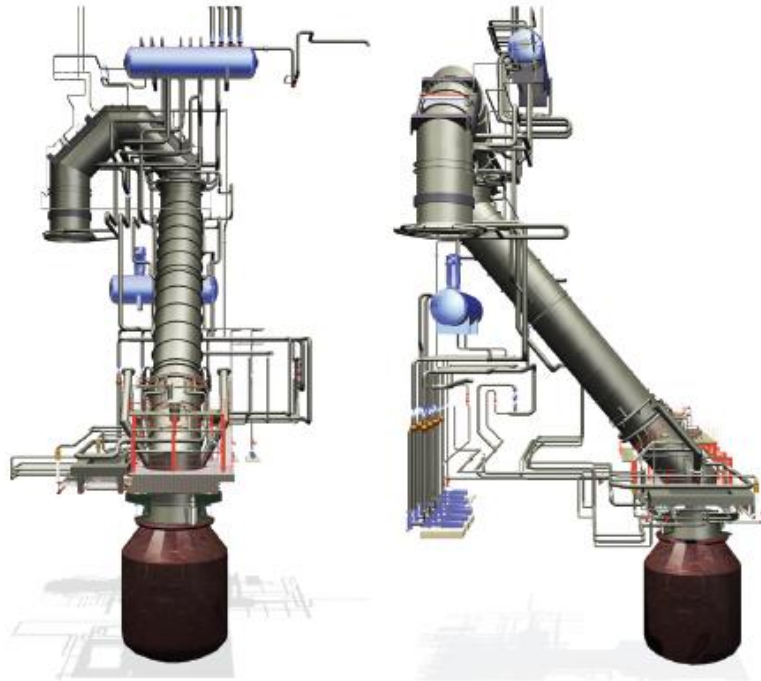
Energy Strategy



Basic Oxygen Steelmaking



WHR Boiler

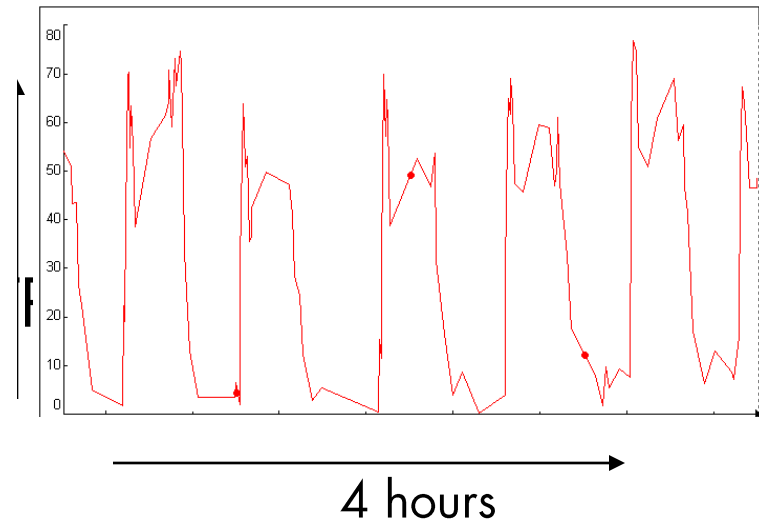


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UTILIZATION OF EVAPORATION WASTE GAS COOLING SYSTEMS TO COUNTERACT RISING ENERGY COST

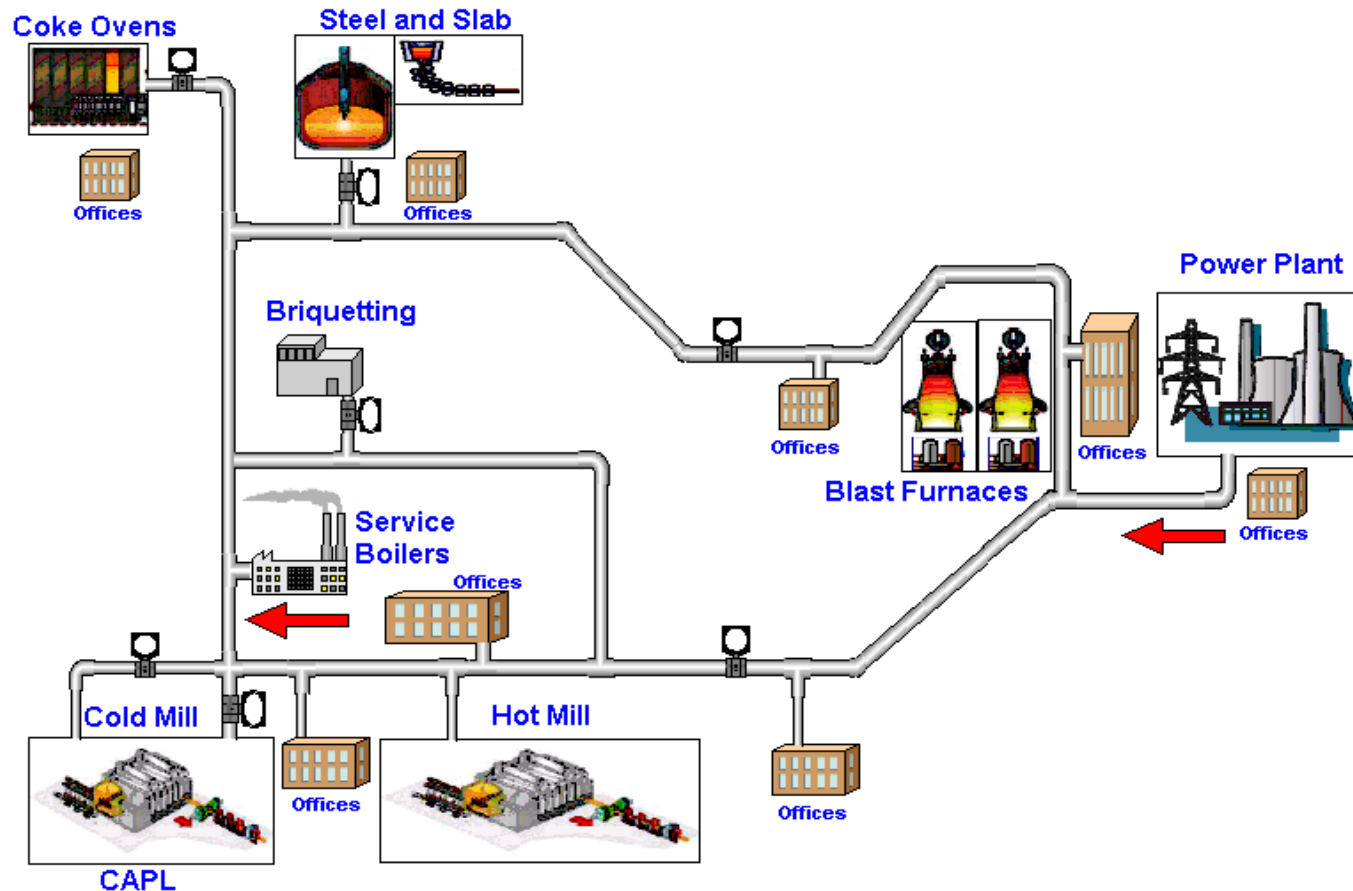
By Josip Kasalo

'End Use' ??

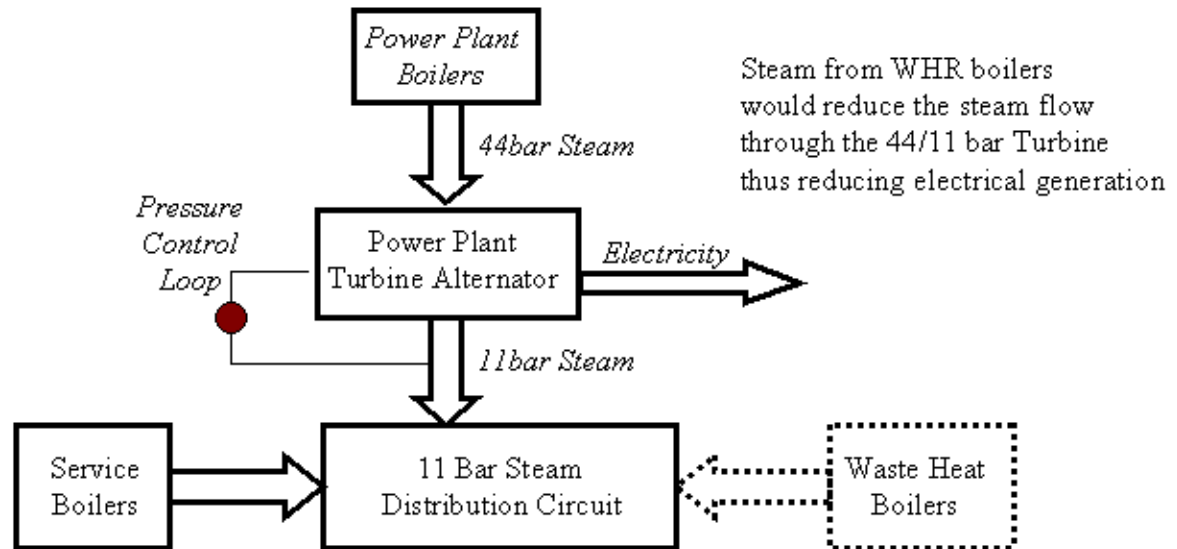


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Steam Distribution Circuit



Old Steam Control

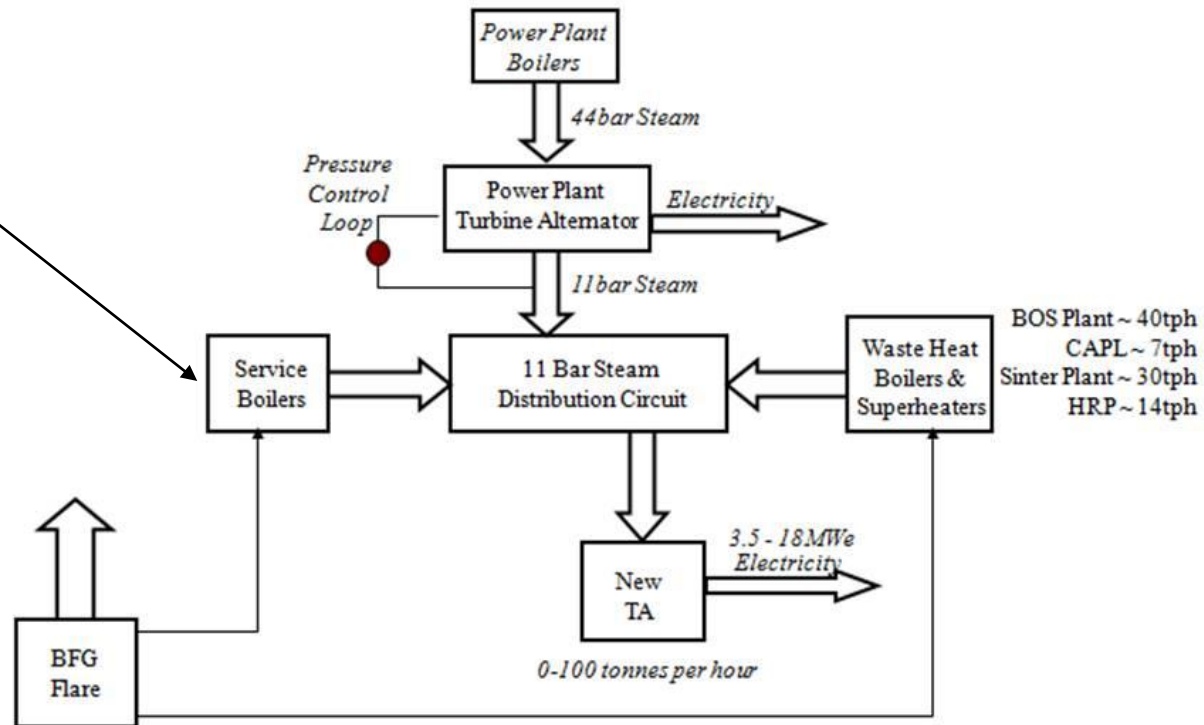


Explored Local Turbines



New Steam Strategy

Spare Capacity



New TA enables:-

- excess BFG can be used for extra steam generation in the Service Boilers
- the existing powerplant steam export can be maximised
- efficiency improvements on the steam distribution circuit can now be justified



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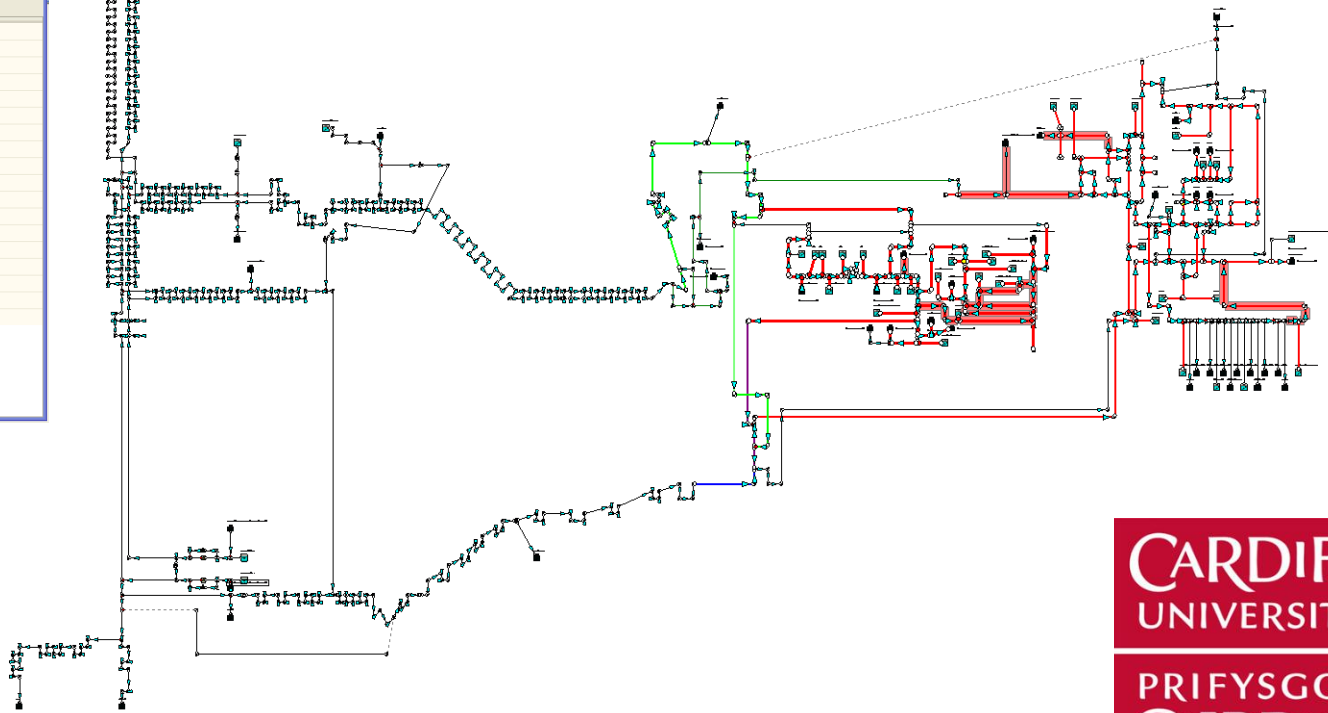


Steam Distribution Circuit

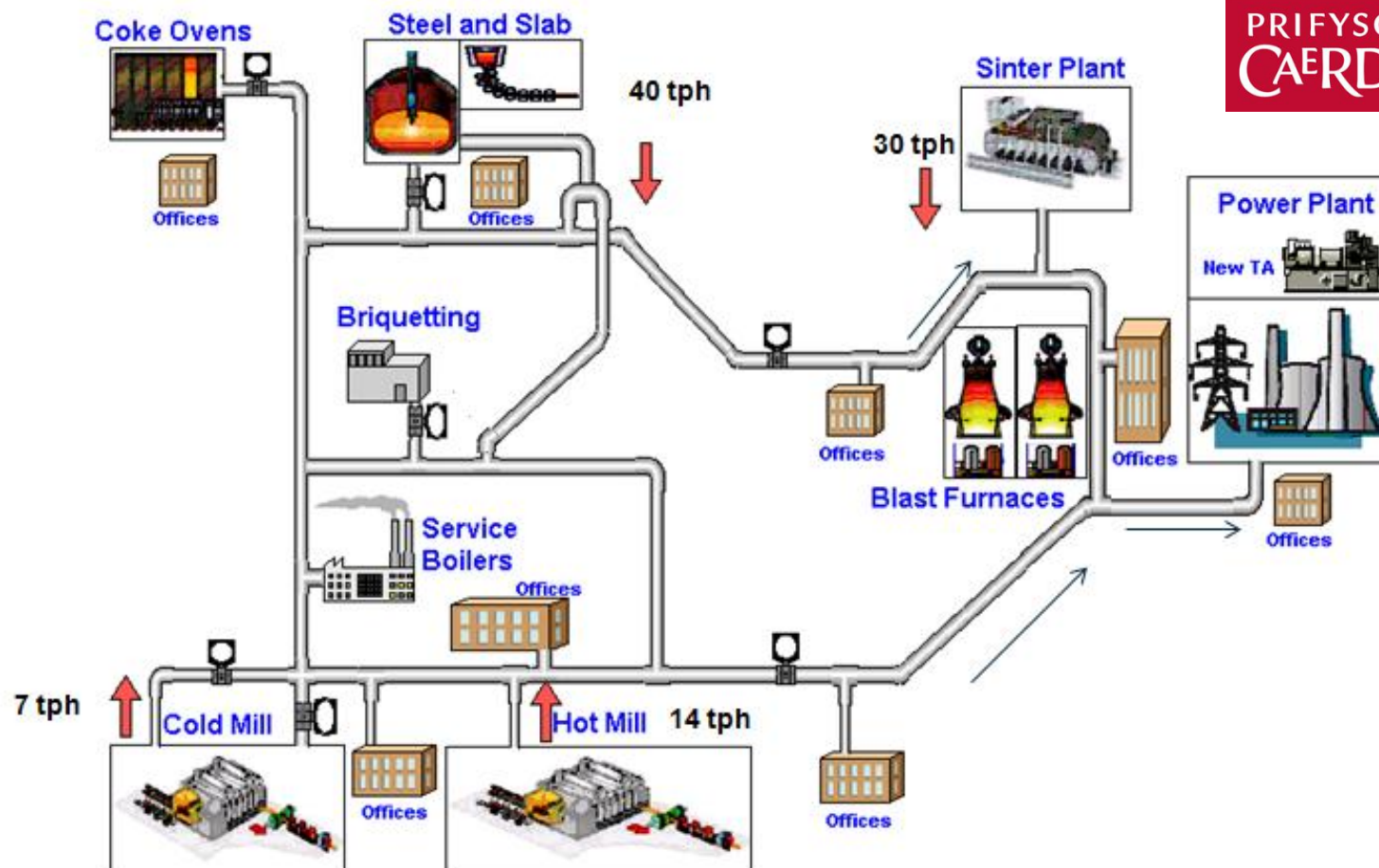
Model Calibrated & Verified
against plant data

Data Palette		
Messages	Input	Results
User Number	519	
Flow	26.0	tonne/h
Flow at STP	5301.5	m ³ /h
Flow at NTP	5301.5	m ³ /h
Friction Loss	0.00	bar
In Stagnation Pressure	10.62	bar g
In Static Pressure	10.61	bar g
In Velocity	20.40	m/s
In Mach Number	0.04	
In Stag. Temperature	261.6	C
In Static Temperature	261.5	C
Out Stagnation Pressure	10.62	bar g
Out Static Pressure	10.61	bar g
Out Velocity	20.39	m/s
Out Mach Number	0.04	
Out Stag. Temperature	261.6	C
Out Static Temperature	261.5	C
Composition Mass %	water	100.0%

Data Palette		
Messages	Input	Results
Message Name	On	
Message	0	
Message Unit	m	
Bandwidth	0	
Bandwidth Unit	Hz	
Quantity	1	
Heat Loss Model	Ignore Heat Loss	
Properties on Demand	Yes	



High Grade WHR potential

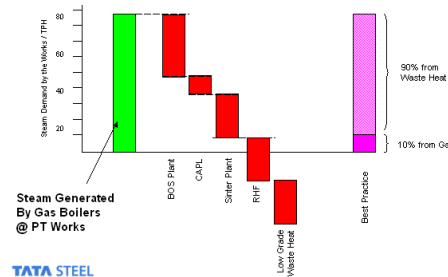


Capital Investment

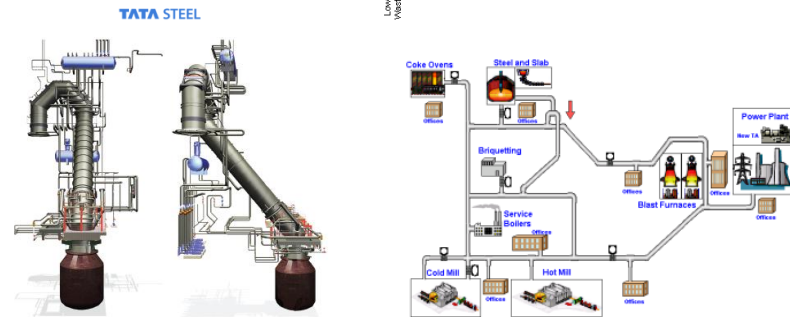


Summary of University Project

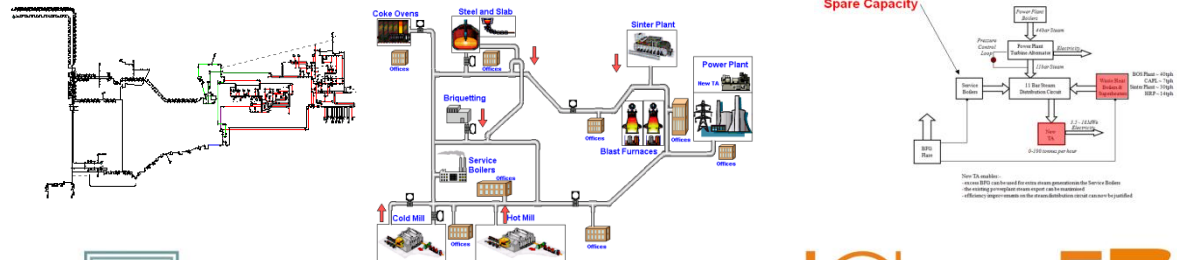
1. Quantify Waste Heat



2. Technology to Capture it



3. Optimum 'end use' : The Centralised Heat Recovery Strategy



Flexible Energy Solutions for Wales

FLEXIS

SMART ENERGY FOR OUR FUTURE
YNNI CALL AR GYFER EI'N DYFODOL



Swansea University
Prifysgol Abertawe

CARDIFF
UNIVERSITY
PRIFYSGOL
CAERDYDD

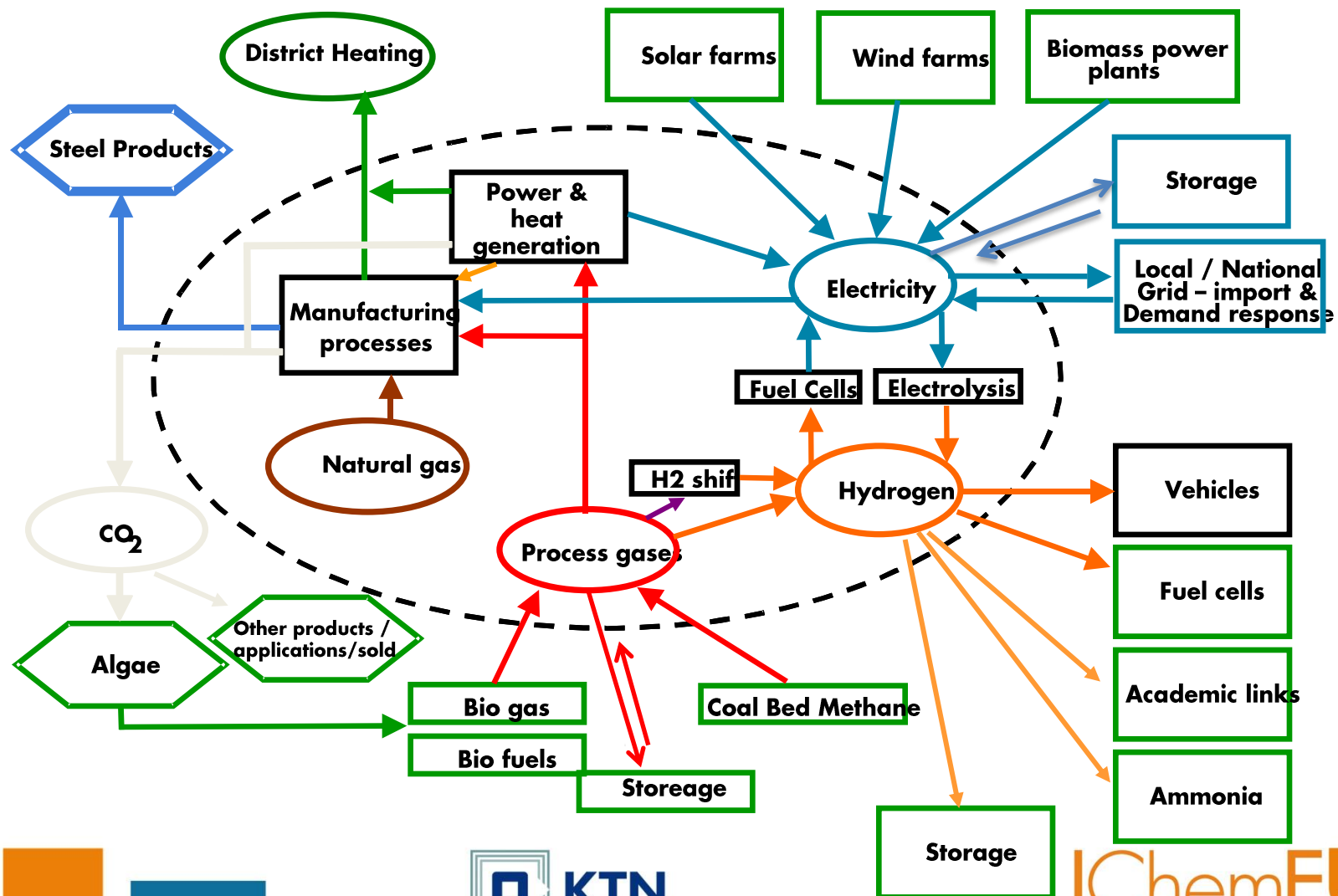
University of
South Wales
Prifysgol
De Cymru



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SMART STEELWORKS



Thank you



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Tea break

10:30-11:00



Tom Greatrex

Chief Executive

The Nuclear Industry Association



Tom Greatrex

Nuclear energy in the UK saved more than 49 million tonnes of CO₂



Professor Rob Holdway

Co-founder and Director
Giraffe Innovation



Professor Rob Holdway

By using CO₂ as a catalyst in plastic and through recovery of precious metals we can save 3.8 million tonnes CO₂



What is the Circular Economy & Does it Matter?

Professor Rob Holdway FRSA - Director, Giraffe Innovation
@giraffeinnov



Decarbonisation

- The UK government is committed to moving to a low carbon economy.
- But how can industry decarbonise and increase energy efficiency whilst remaining competitive?



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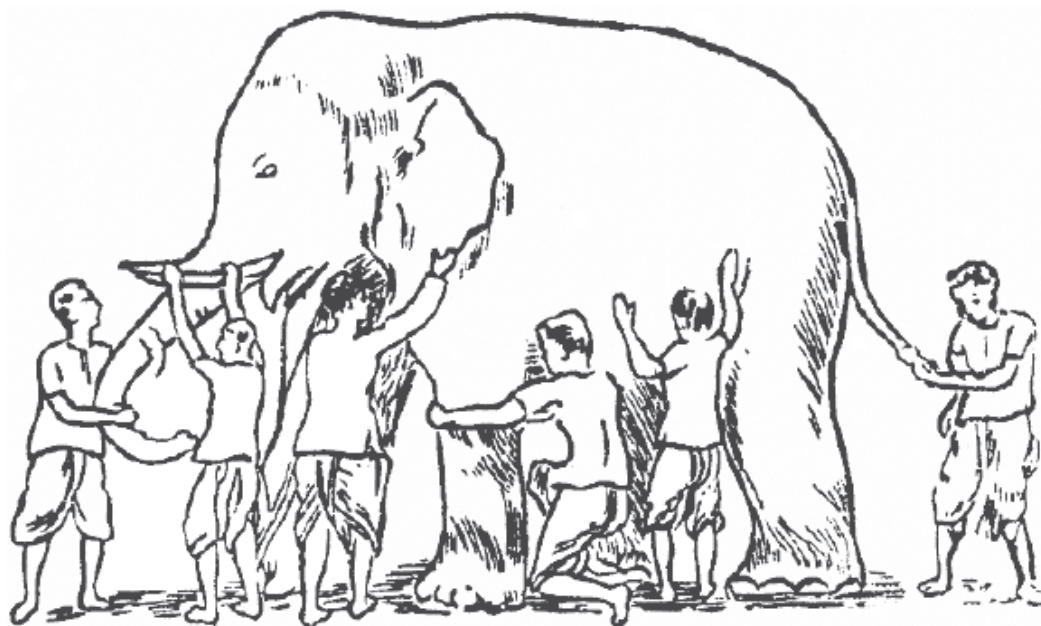
The challenges on the resource side are compounded by rising demand from the world's growing and increasingly affluent population...

World population grows by the number of inhabitants of a city the size of London every 38 days

- **Up to three billion people could join the middle class, boosting demand at a time when obtaining new resources could become more difficult and costly.**



‘A diffuse subject’



Reality may be viewed differently depending upon one's perspective



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LEADERSHIP?

NIKE MATERIALS SUSTAINABILITY INDEX

INNOVATED BY NIKE. OPENED TO THE WORLD.

SEPTEMBER 26, 2011
PRE-RELEASE



Its snowing and freezing in New York – We need Global Warming”

Donald Trump takes campaign against windfarms to UK supreme court

Republican presidential contender and golf course owner says planned turbines would be 'monstrous' blight on Aberdeenshire coastline



Leadership



Greenpeace UK @GreenpeaceUK [Follow](#)

BREAKING: we've acquired the Brexit battlebus & rebranding it w/ messages for new government. Will they #ComeClean?

9:39 AM - 18 Jul 2016

720 577

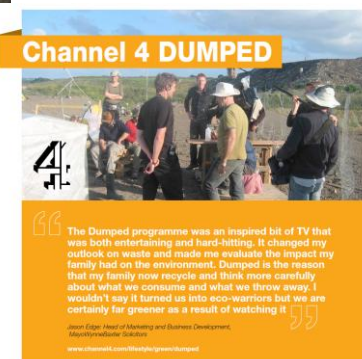
Designed in Germany built in Poland 😊



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Pro-Environmental Behaviour



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CHANGING HABBITS

www.changinghabbits.org



My Habbit



CHANGING HABBITS

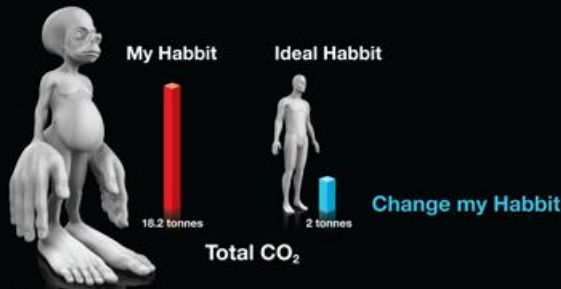
www.changinghabbits.org

are humanoid forms with body parts distorted relative to the environmental impact of common activities.

Each body part is assigned to one impact:

- feet - travel
- hands - home energy
- mouth - water usage
- belly - food
- bum - waste
- head - electrical goods

The body parts are grown where your impact is higher.



Create your **Habbit** to see which parts of your lifestyle have the greatest environmental impact and receive tips and advice on how to do your bit to reduce your carbon emissions and save money.



Pro-Environmental Behaviour

The seven population segments



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Tech Roadmap – Clothes Cleaning

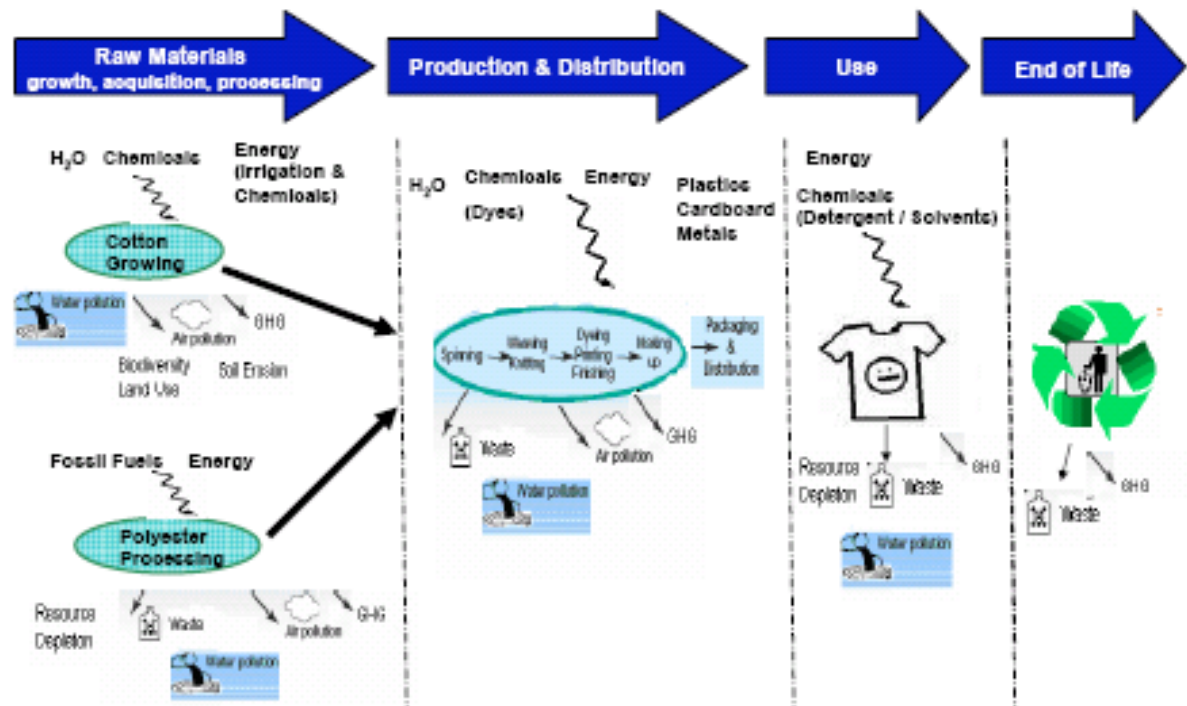
Reducing the environmental impact of clothes cleaning

BIO Intelligence Service in collaboration with Giraffe and Intertek
A research report completed for the Department for Environment, Food and Rural Affairs

December 2009



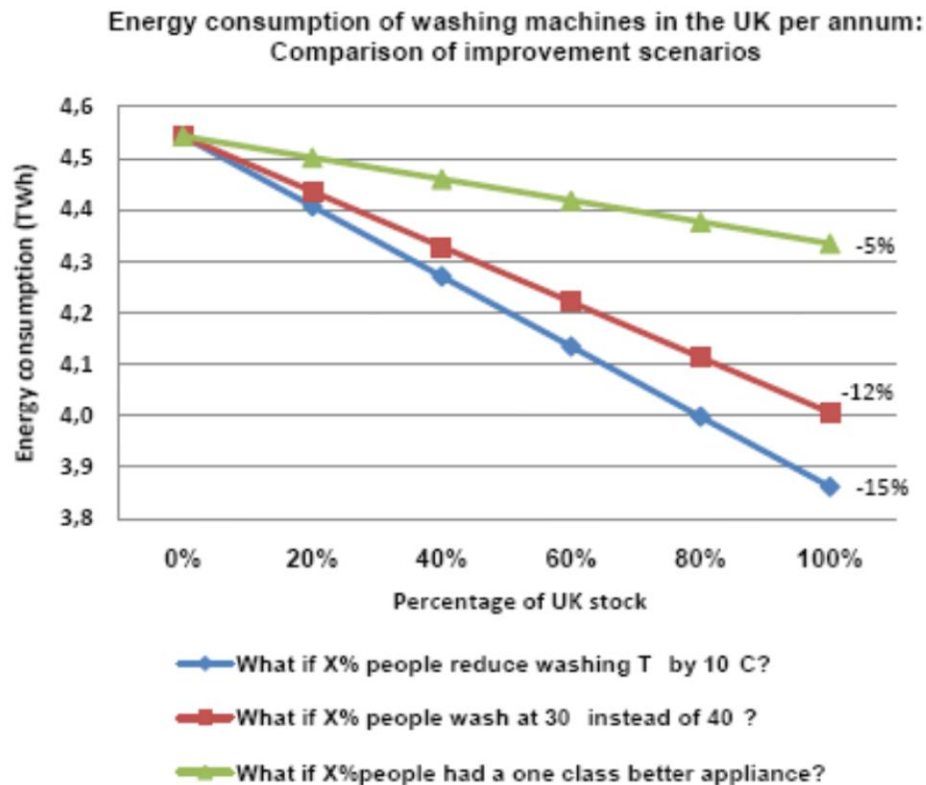
Key Environmental Impacts for Clothing Lifecycle



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Energy & Usability Evaluation



Circular Economy

An economic model that aims to decouple economic growth from the consumption of finite resources.

- ✓ Restorative by design
- ✓ Aims to keep products, components and materials at their highest utility or value ('zero waste')
- ✓ “We need a more circular economy. This means **re-using, repairing, refurbishing and recycling** existing materials and products. What used to be regarded as ‘**waste**’ **can be turned into a resource**. The aim is to **close the loop** (...), all resources need to be managed more efficiently throughout their **life cycle**.”



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Circular Economy

Risks

- Rising prices for materials and energy;
- Supplies of precious materials running low;
- Environmental damage from resource extraction, landfilling and waste disposal;
- Improving efficiency offers only short term gains.



Circular Economy

PRINCIPLE

1

Preserve and enhance natural capital by controlling finite stocks and balancing renewable resource flows
ReSOLVE levers: regenerate, virtualise, exchange

PRINCIPLE

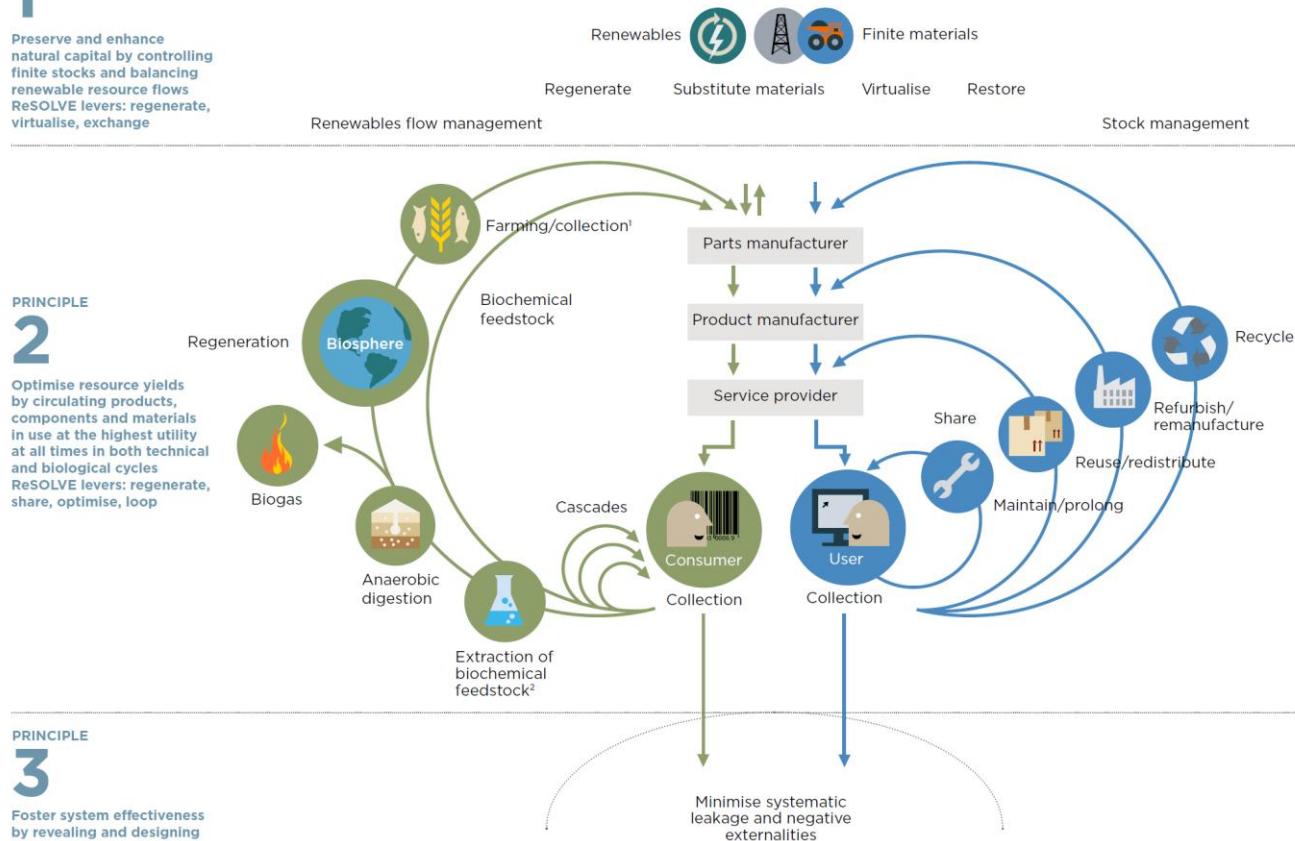
2

Optimise resource yields by circulating products, components and materials in use at the highest utility at all times in both technical and biological cycles
ReSOLVE levers: regenerate, share, optimise, loop

PRINCIPLE

3

Foster system effectiveness by revealing and designing out negative externalities
All ReSOLVE levers





House of Commons
Environmental Audit Committee

Growing a circular economy: Ending the throwaway society

Third Report of Session 2014–15

Report, together with formal minutes relating to the report

Ordered by the House of Commons to be printed 17 July 2014



HC 214
Published on 24 July 2014
by authority of the House of Commons
London: The Stationery Office Limited
£0.00



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Network



Carbon Capture and Utilisation of Waste CO₂

Case Example: Econic Technologies (Imperial)



- Econic Technologies have developed catalysts to be used with captured CO₂ for co-polymerisation;
- The catalyst reduces the amount of activation energy needed in the creation of polymers such as polyurethanes and polycarbonates.



Polymers from CO₂

- Poly(cyclohexene carbonate) (PCHC) is produced from cyclohexene oxide (CHO) and CO₂. PCHC contains 31% CO₂;
- Alternative to 'traditional' polycarbonate which uses phosgene and Bisphenol A in its production.



Slide 90

Life Cycle Analysis (LCA) - Giraffe

- LCA (with sensitivity analysis)
- Carbon capture technologies;
- Production of the catalyst;
- Pilot plant production of the polycarbonate;
- Estimated impacts of full scale plant;
- Production of report on potential environmental impacts and benefits of PCHC compared to 'traditional' polycarbonate.



Slide 91



Results

- PCHC - estimated saving of 4kg of CO₂ per kg of product compared to traditional polycarbonate ~ 56% CO₂e (tbc);
- Global production 4.5 million tonnes of polycarbonate;
- If 20% PC was manufactured using captured CO₂ technology this would save 3.6m tCO₂.
- Other applications – Polyurethanes (20Mt p.a./\$50Bn) - hard and soft foams, elastic films, coatings, adhesives or transparent sheets.



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WEEE Man

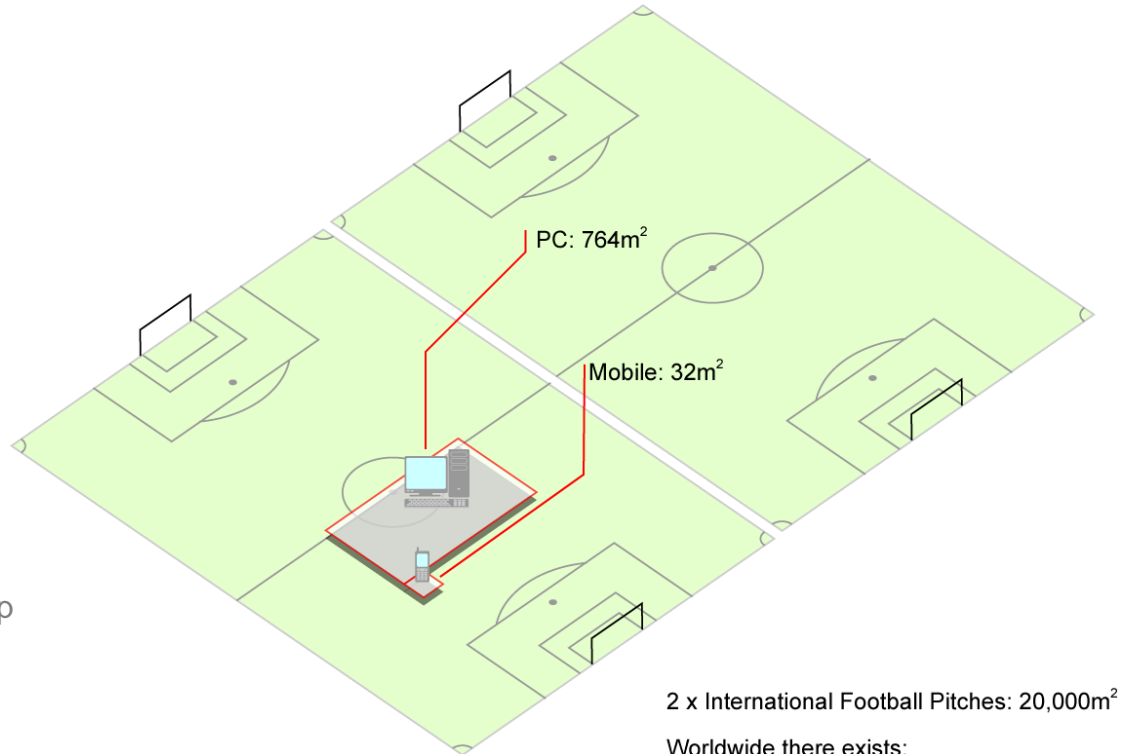


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Ecological Footprint

- The EF measures the land space that is needed to mine the materials contained in a product, and the energy required for manufacturing, using and disposing it.
- We each have 1.8 - our 'fair earth share'. [Already using 2.2 (+21%)]
- How much land (fair earth share) your mobile phone and personal computer require to absorb all the environmental impacts in a given year.
- 566 phones and 24 PCs would each use up the available earth share for one 'world average citizen'.



2 x International Football Pitches: 20,000m²

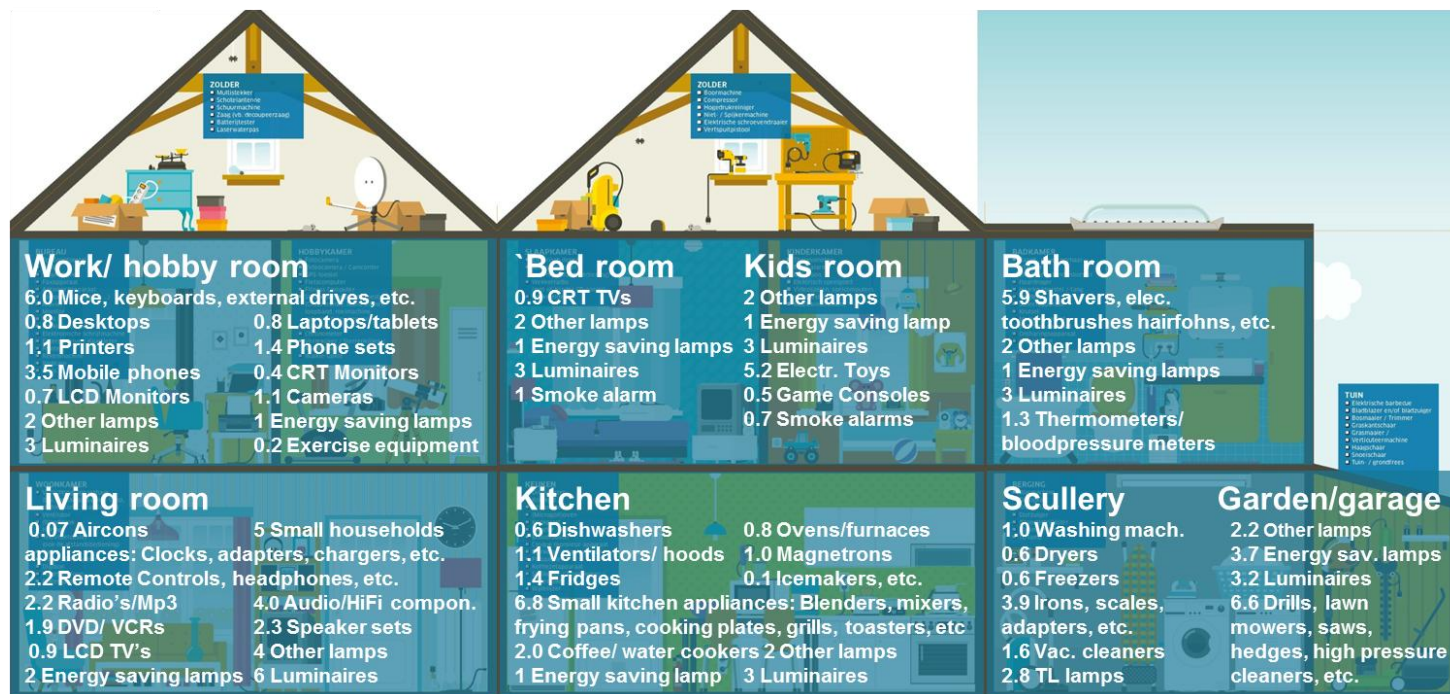
Worldwide there exists:
19,000 biologically productive m² per person

giraffe



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E-Waste



Britain - 5th in the world in terms of the quantity of e-waste per head in 2014 (23.5kg).

E-Waste Monitor 2014, UNU



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Network



Traditional linear consumption patterns ('take-make-dispose') are coming up against constraints on the availability of resources.

Bingham Canyon copper mine, largest man-made hole in the world.

0.75 miles (1.2 km) deep, 2.5 miles (4 km) wide, and covering 1,900 acres (7.7 km²)

Copper makes up only 1% of everything taken from the mine down from 4% in the 1900s.

Electronic Waste (WEEE)

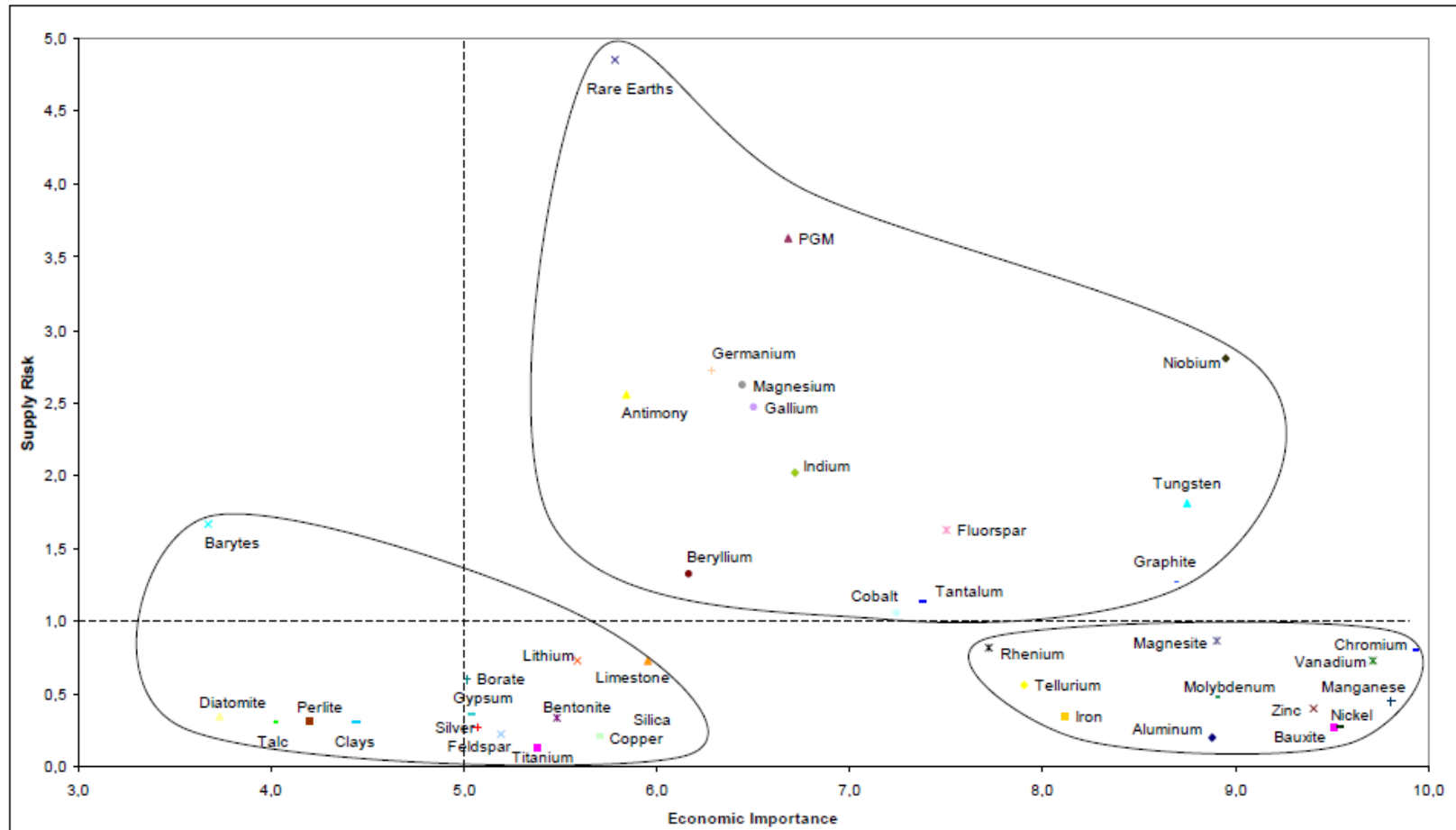
- 100 million electronic units discarded annually in the UK alone (~1Mt);
- One of the fastest growing waste streams worth an estimated £1bn.
- ~ 85% of all PCB scrap board waste goes to landfill.
- (70% of this being of non-metallic content with little opportunity for recycling);
- Economic loss – export.



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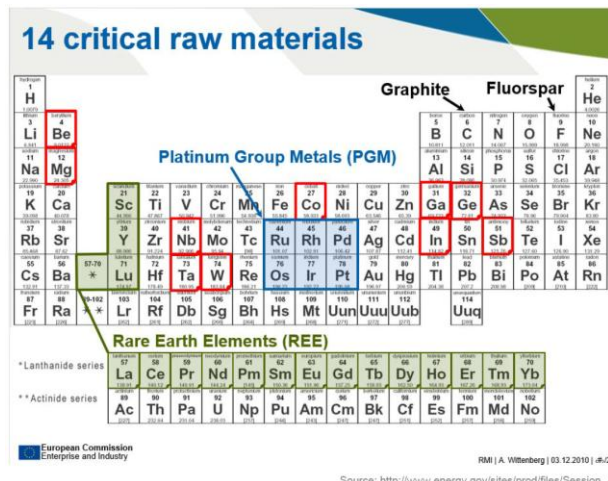


Critical Raw Materials (CRMs)

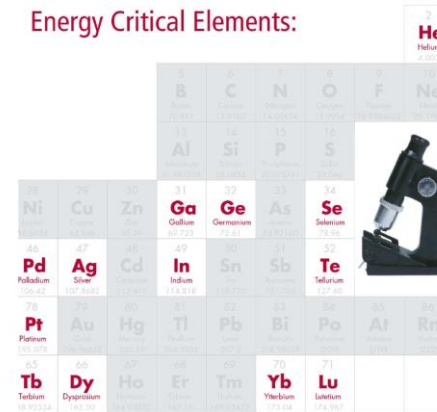


Critical Raw Materials

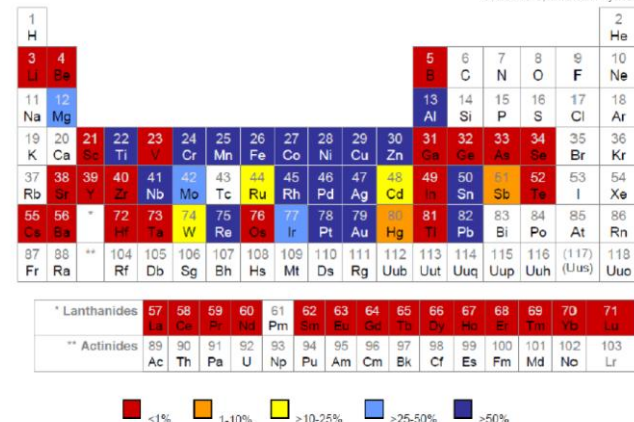
- Criticality through:
 - Geopolitics
 - Recycling Rates
 - Sector Relevance



Energy Critical Elements:



Source: APS, American Physical Society



Source: UNEP/EU Working document



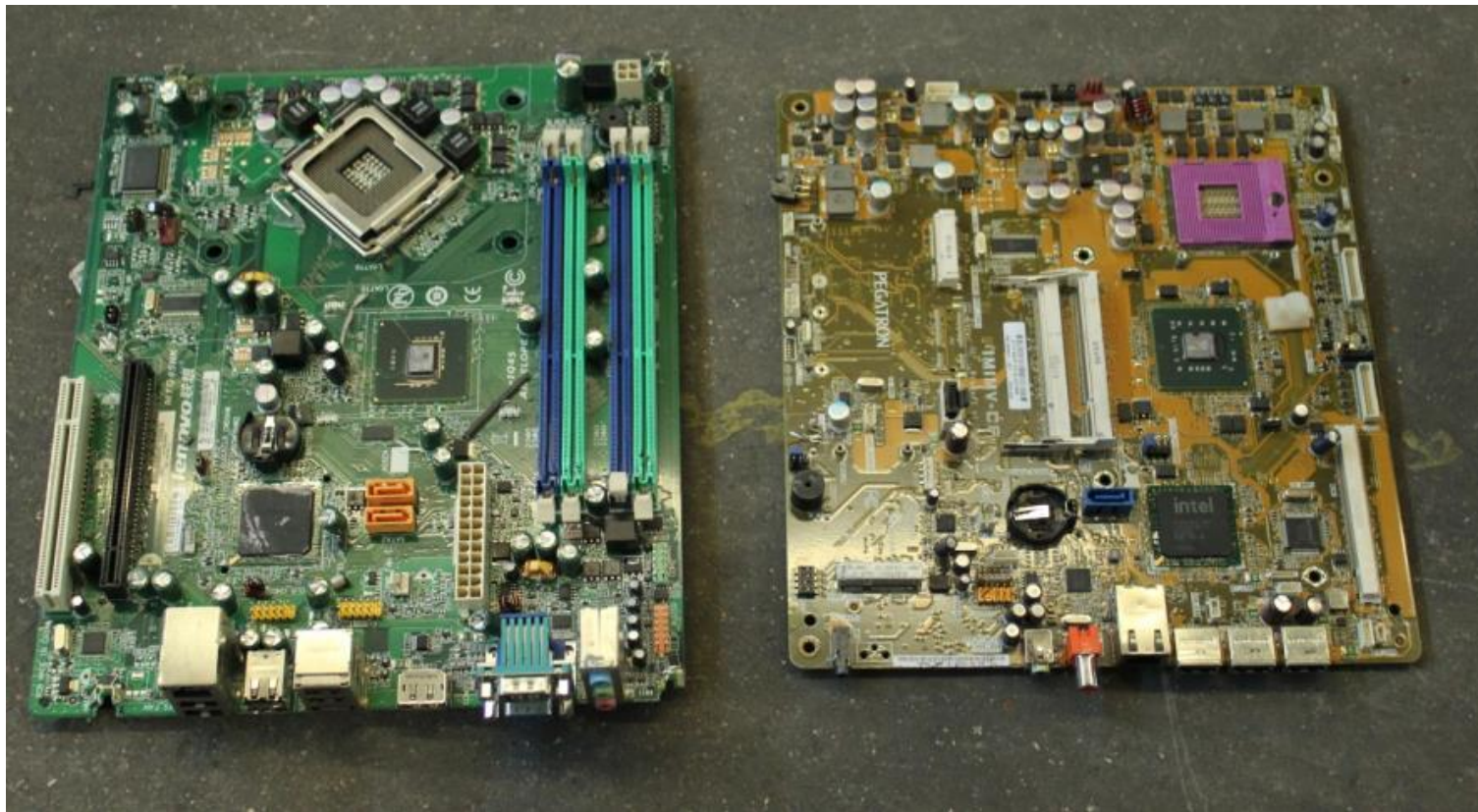
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Asset Recovery



Slide 100



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Giraffe Innovation Trial - CRMs

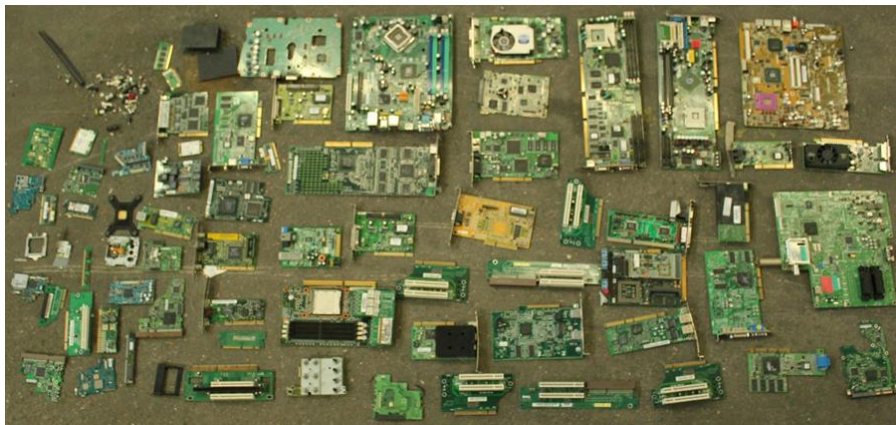
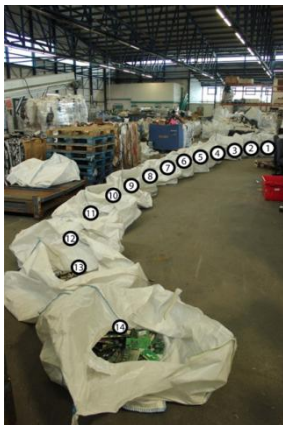
- Medium and high value PCBs (WEEE) sampled and analysed to determine the presence and concentration of PMs and CRMs;
- XRF Analyser used to detect the presence of CRMs, AAS testing and inductively coupled plasma optical emission spectrometry (ICP-OES) to quantify the concentration of CRMs.



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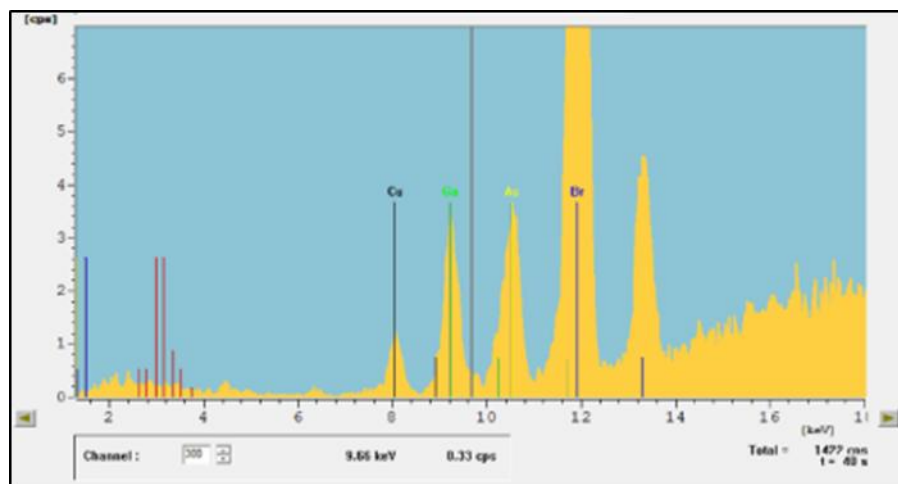
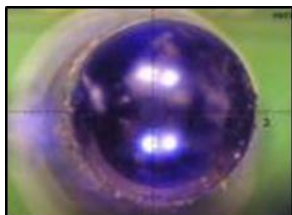
Locating PGMs and CRMs



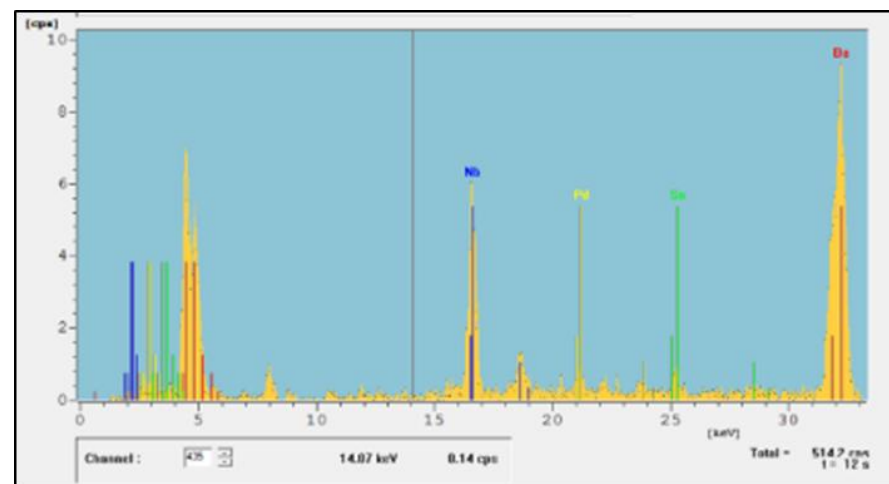
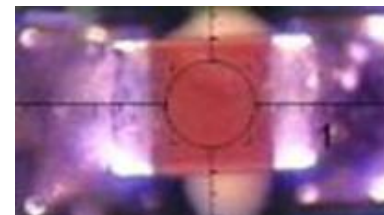
Component	Au	Ag	Pd	Ru	Co	Sb	Nb	Ta	Y	Dy
Lead free solder		✓								
Gold contacts	✓		✓							
Surface Gold	✓									
ICs		✓	✓		✓	✓	✓			
Chip resistors		✓	✓	✓	✓					
Ceramic chip capacitor			✓						✓	
Diode	✓	✓				✓				
Transistors	✓	✓				✓				
Ta capacitor		✓				✓		✓		
Crystal Oscillators					✓					✓
Ru bearing component		✓		✓						
Nb bearing component		✓	✓				✓			



XRF analysis example



Green LED: Gold & Gallium



Component: Niobium & Lead.



Plasma Arc Collector Metal

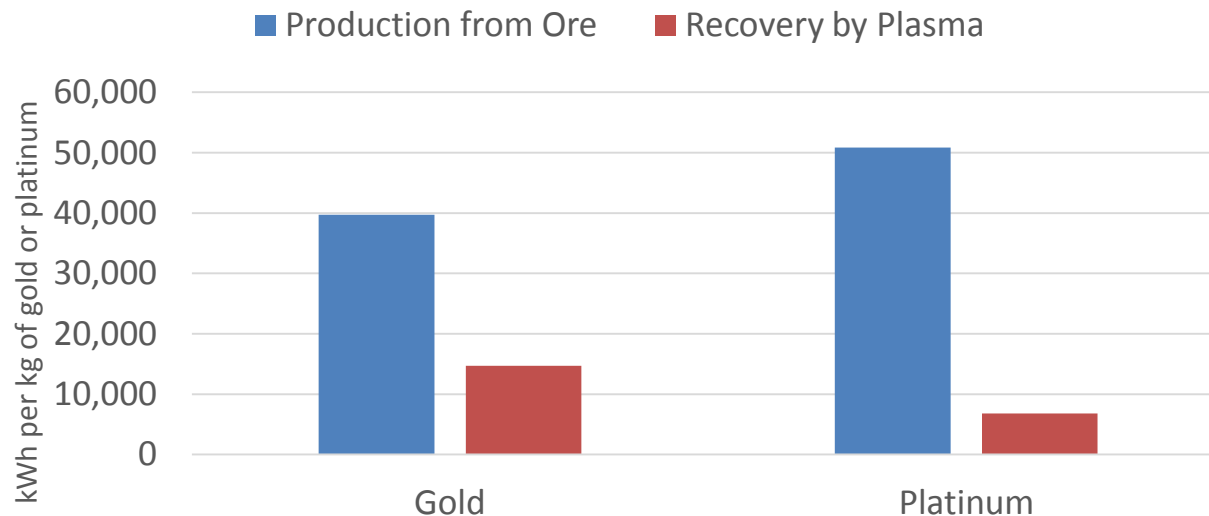
- Copper rich sample, organic materials – (volatile gas)



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Plasma Arc Collector Metal

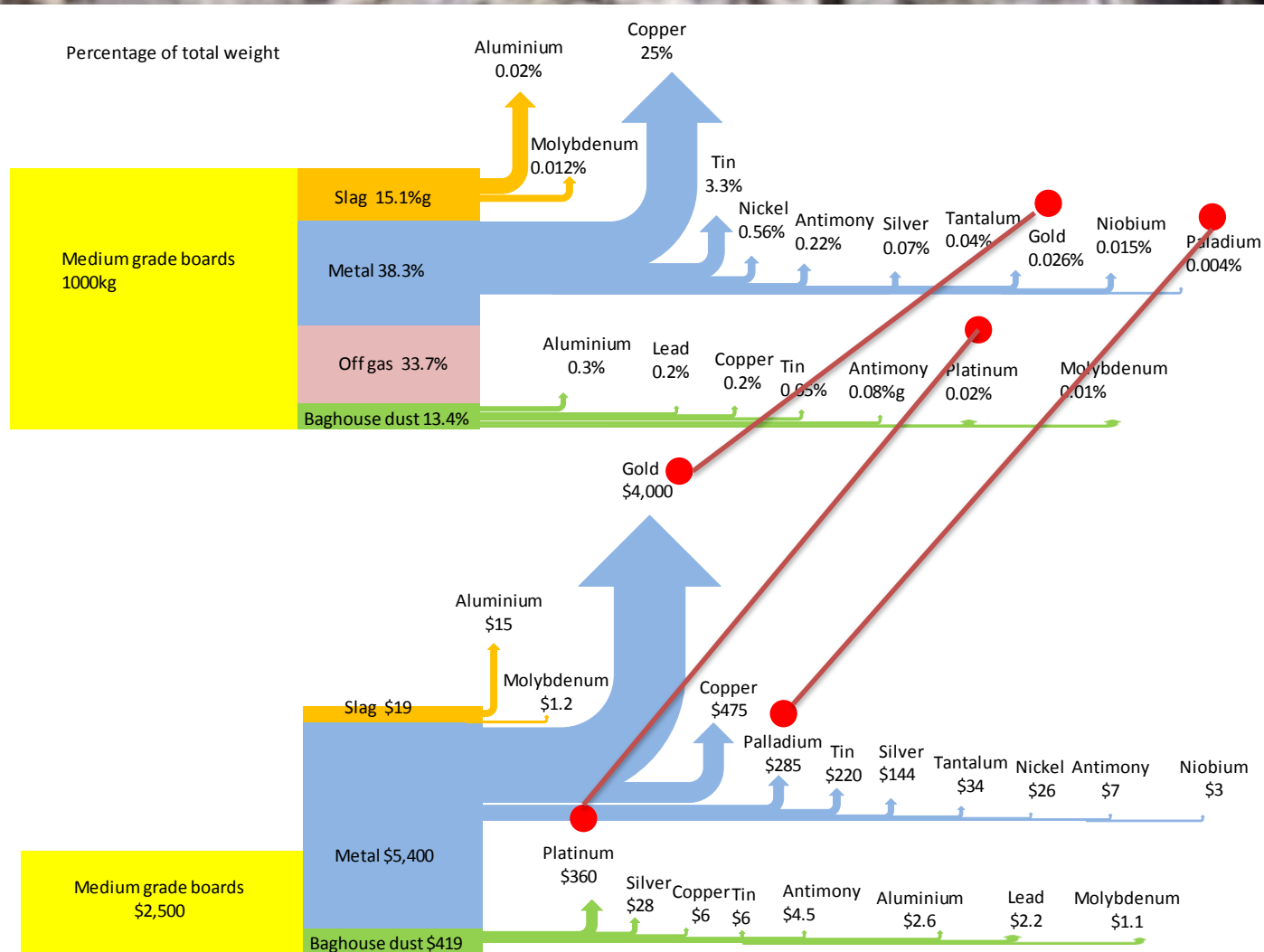
Energy Consumption in Precious Metals Production



- Only a third of e-waste in the EU makes its way into recycling schemes;
- **One tonne of gold, worth about £24 million, is sent to landfill in the UK annually;**
- 10 million tonnes of e-waste is generated each year in the EU, containing over 100 tonnes of gold worth around \$4bn every year;
- Gold and silver value in discarded e-waste in EU probably more than \$1.5bn every year.



CRM/PGM Recovery from Electronics



Results

- Over 90% recovery of gold, platinum, silver and over 85% recovery of most CRMs;
- Carbon footprint of gold (Embodied) 17.2tCO₂e per kg;
- 75% of gold is lost in traditional WEEE recycling methods*;
- ~500kg** of gold is 'lost' per annum by WEEE processors (8,600tCO₂e);
- One tonne p.a. lost direct to landfill ~17,200tCO₂e.

*www.wrap.org.uk/sites/files/wrap/2012%2005%2024%20Sustainability%20Live%20WRAP%20WEEE%20FINAL.pdf

**<http://www.wrap.org.uk/content/wraps-resources-limited-conference>

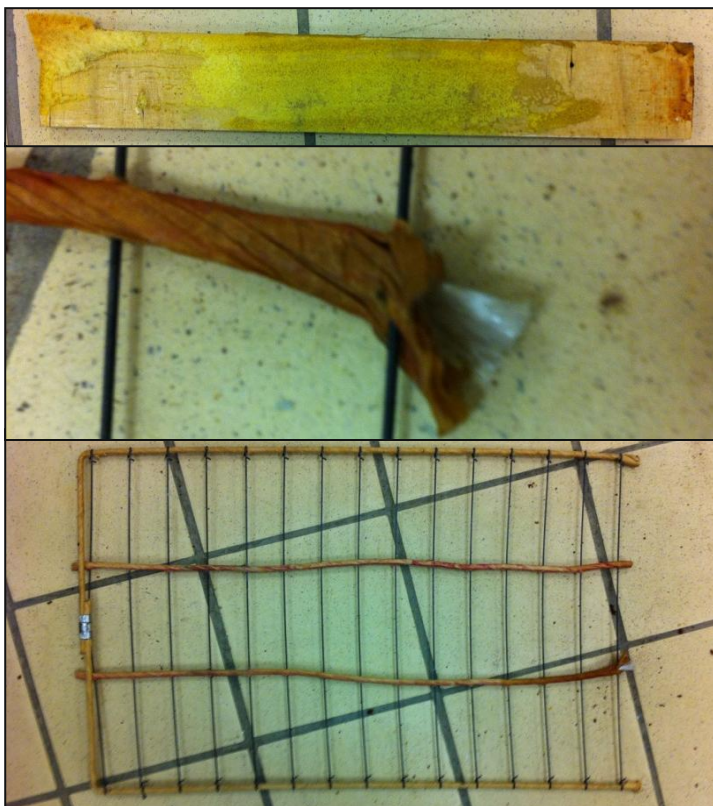


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Automotive

1988 Range Rover Seat



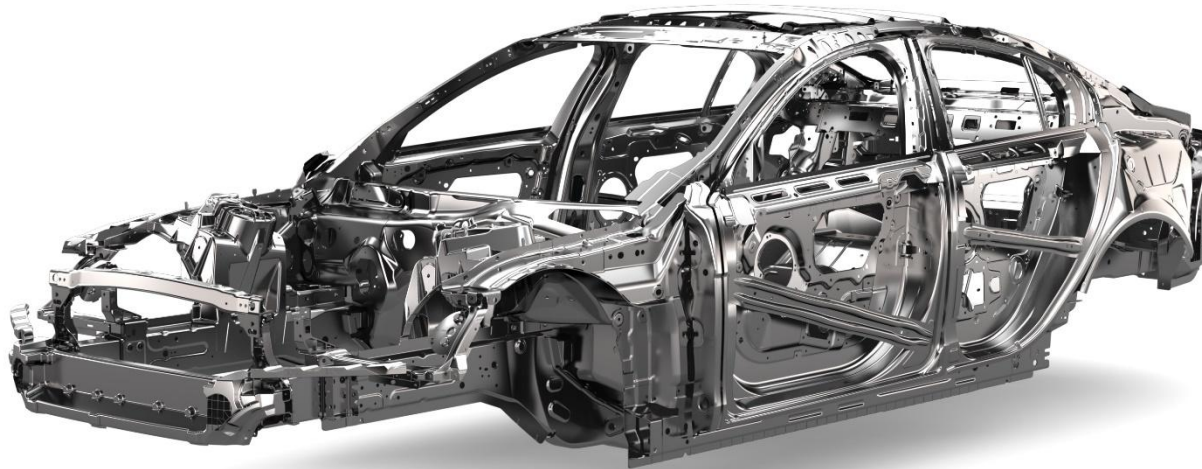
2010 Range Rover Seat



Slide 108

REALCAR

RECYCLED ALUMINIUM CAR



6-10tCO₂ over life
Saving 20-30% material costs
£5.8m investment

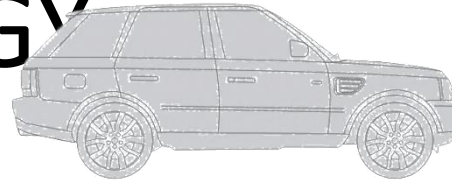


REALCAR LIGHT WEIGHT VEHICLE

STRATEGY

Achieved weight saving of 420kg –
equivalent to the weight of six adults

Every 100kg saved in the vehicle
mass saves around 2% in fuel
consumption



2535kg

Previous Range Rover Sport

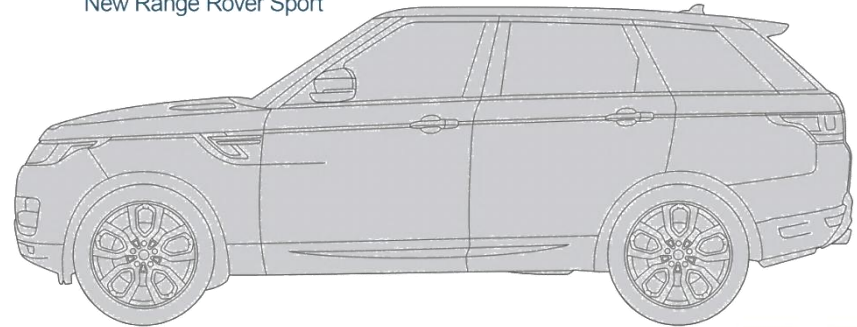


— 420kg

Achieved weight saving

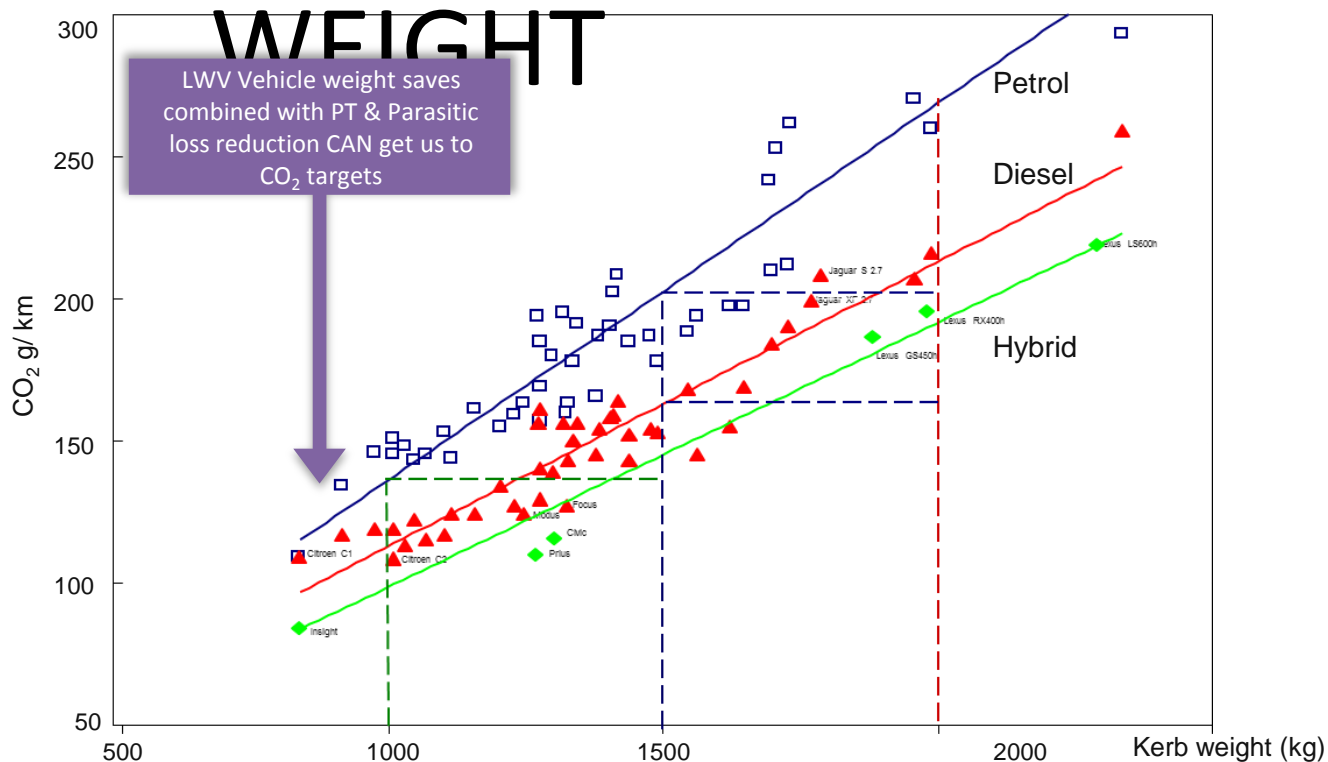
= 2115kg

New Range Rover Sport



SUSTAINABILITY CHALLENGE

CO₂ EMISSIONS BY VEHICLE

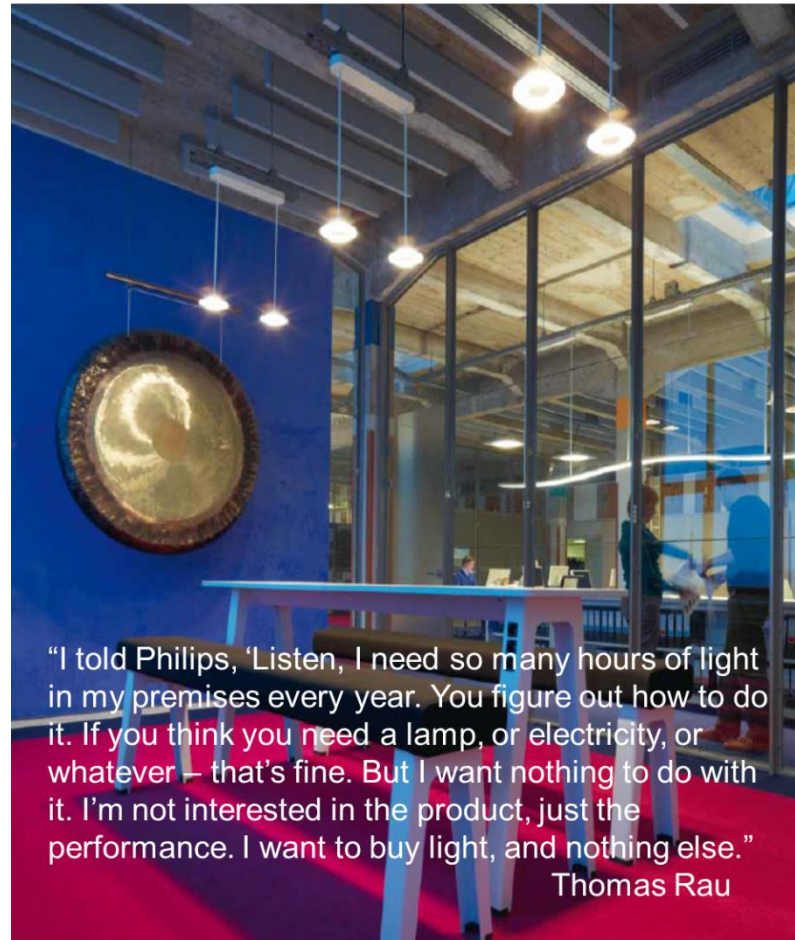


Reduction in Kerb Weight can be Equivalent to Improving Drivetrain Technology



Slide 111

Performance Economy (Stahel)



Slide 112



GE – Industrial Internet Vision

“I always think about what’s next.
The ability in our world to go man-
to-machine, to marry real-time
customer data with real-time
performance data of our products...
that is the holy grail.”

- Jeffrey Immelt, GE CEO



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Product Design Reviews

- Maintenance costs on monitored assets are 10-30% lower than un-monitored assets
- GE is spending \$1B / year on the Industrial Internet Real time monitoring & analytics (1000 staff Silicon Valley)

GE Aviation myEngines

- Tracks engine parts and communicates real-time to GE and airlines to manage engine fleets and improve productivity.

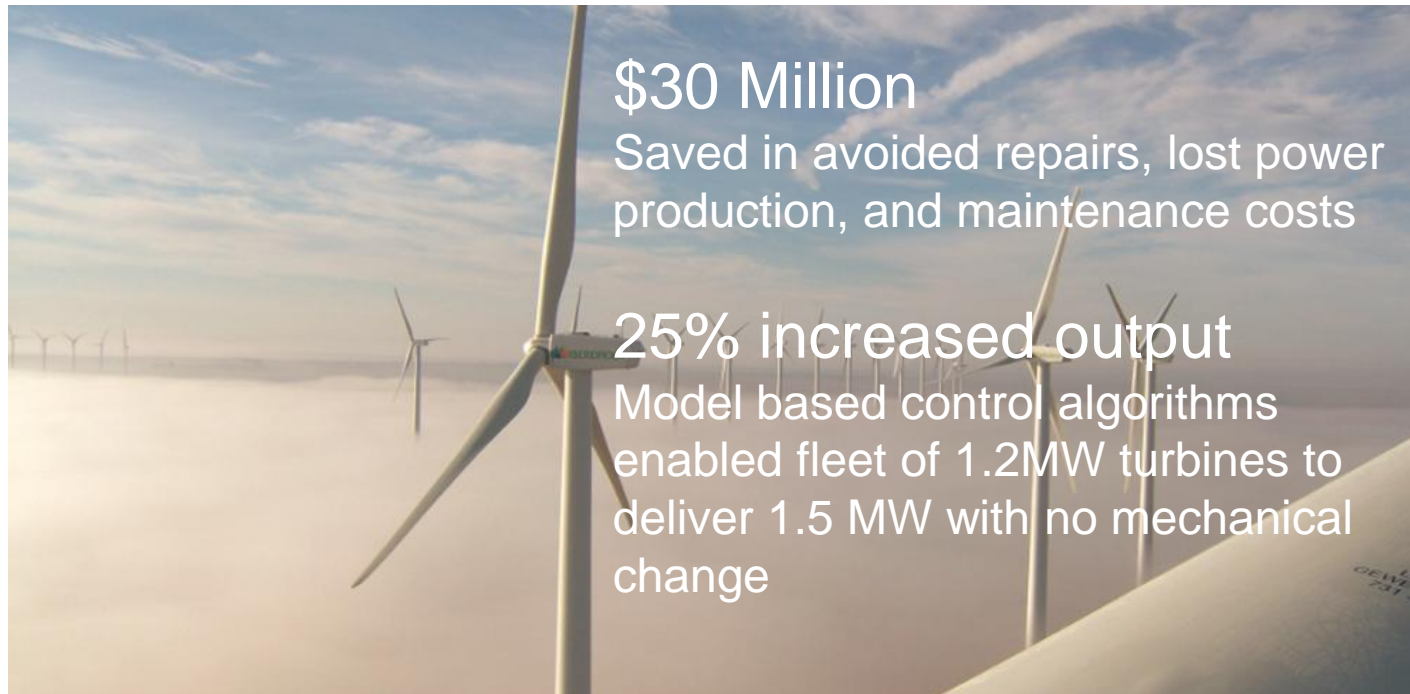


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GE – Wind's Fleet Monitoring & Diagnostic Services

- Using data to impact reliability & performance



GE – Energy Storage Systems

- Manufacturer of energy storage systems sold performance guarantees but had no long term performance data of battery cells in this application
- Able to monitor discharge/charge capacity of each cell over time, reducing risk



IoT



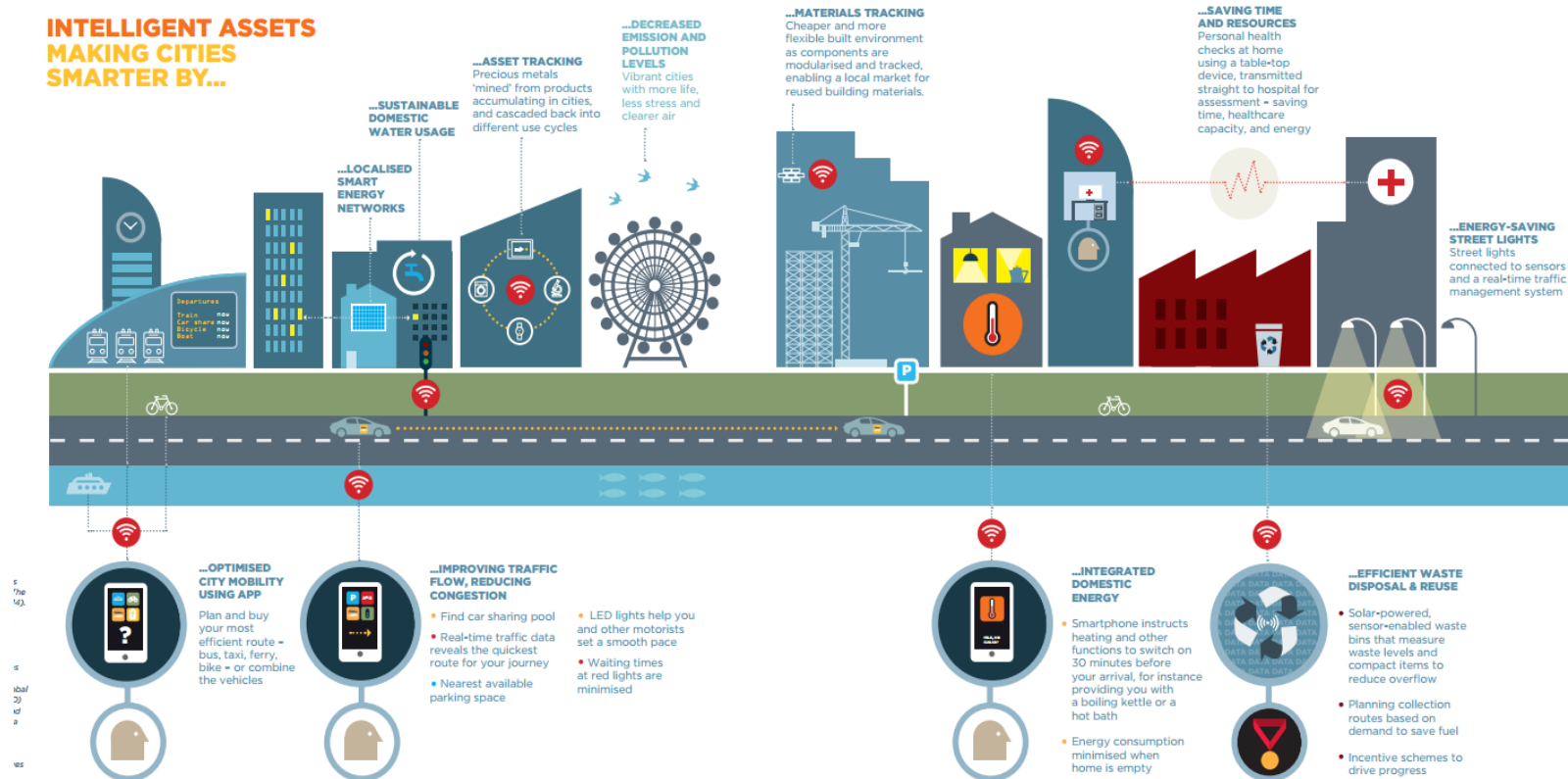
‘Network-enabled’ smart devices 500 billion by 2050 (International Energy Agency)

By 2030 \$236 Bn in services spending will be supported by IOT (Gartner)

Data Security an issue – Hoarding of devices.



Smart Cities



© Ellen MacArthur Foundation



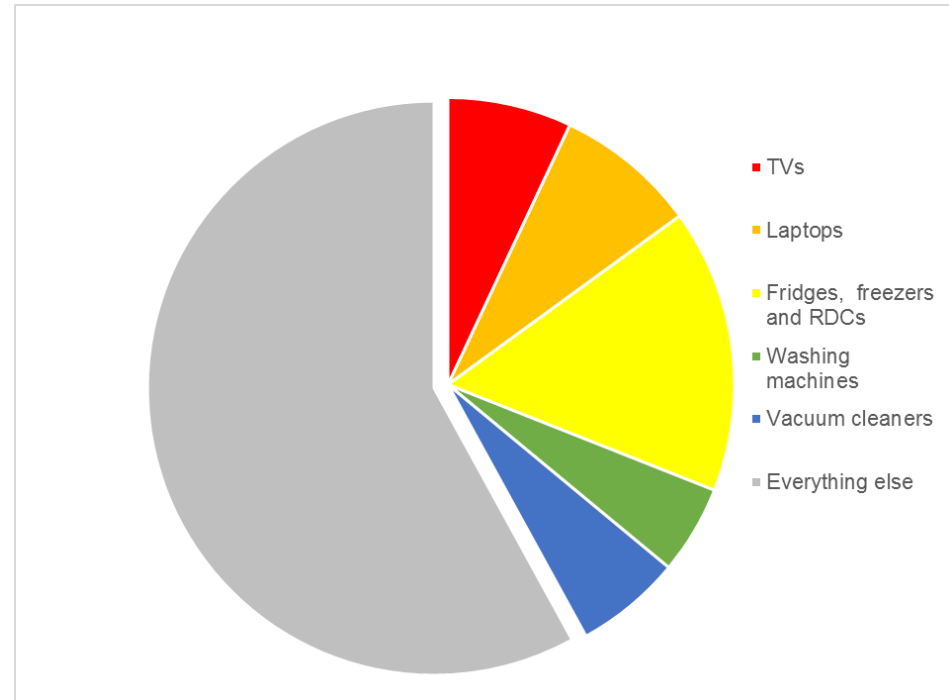
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Highest GHG Impact products

- Collectively these products are >40% of the total embodied GHG impacts of the UK market of EEE



<http://www.wrap.org.uk/sites/files/wrap/2012%2005%2024%20Sustainability%20Live%20WRAP%20WEEE%20FINAL.pdf>



Product Design Reviews

- Fridges/Freezers
- Vacuum Cleaners (ODM/retailer)
- Washing Machines/Washer Dryer
- Tumble Dryers
- Laptop Computers/Tablets
- Small Household Products



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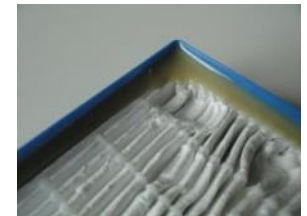
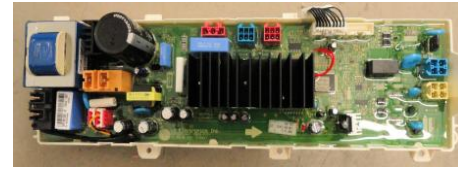
Product design reviews

- Initial Response: What can you tell us that we don't already know?

Answer:

- Washing Machine: £560,000 (per 100,000 units), 740 tCO₂e and 470t;
- TV: £180,000 and 600tCO₂e;
- Vending machines: £140,000 and 600tCO₂e;
- Microwave: £320,000 and 300tCO₂e;
- Vacuum Cleaner £111,740 per annum, 3,994tCO₂e, 1,126 tonnes material.







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Eco-Design - Manufacture



Slide 125

Eco design - Manufacture

- Plasterboard manufacture
12,500tCO₂e
- Concrete beam manufacturer
1,000tCO₂e
- Brick manufacturer
5,600tCO₂e
- Sanitary ware 4,300tCO₂e
- Vinyl flooring 1,200tCO₂e
- ~ Savings of over £3.1 million



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Technology

- Exhaust heat kilns could be used to pre-dry or pre-warm the products prior to kiln;
- Installing regenerative Burner (Twin Bed Burners) to recover waste heat from furnace exhaust gases to preheat combustion air;
- Installing oxygen control loop to improve ovens and kiln efficiency;
- Replace/add insulation to ovens and kilns to reduce heat loss.



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Thank you

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Panel discussion – Energy and the circular economy

Professor Richard Darton
University of Oxford



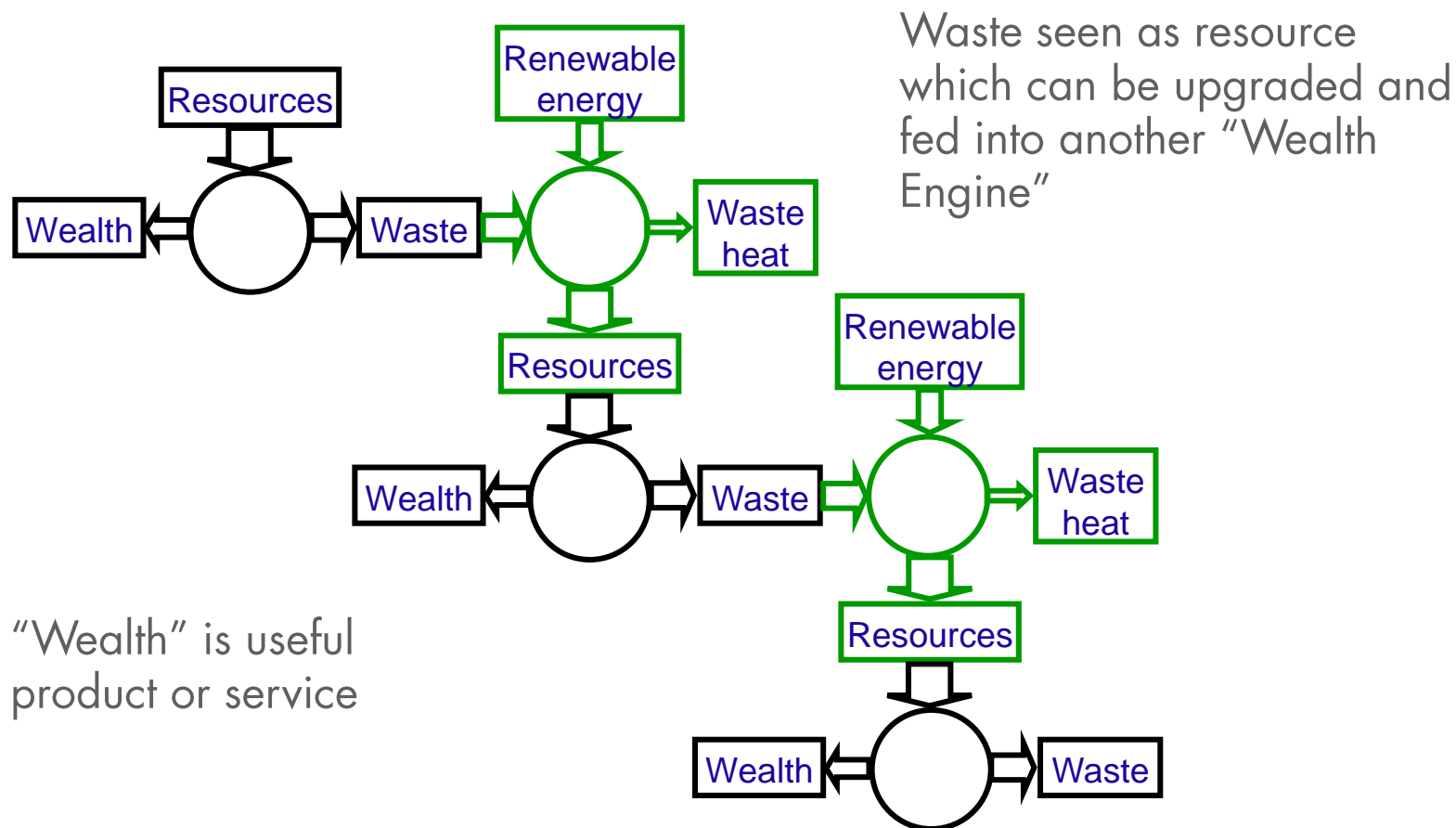
Energy and the Circular Economy

Panel discussion

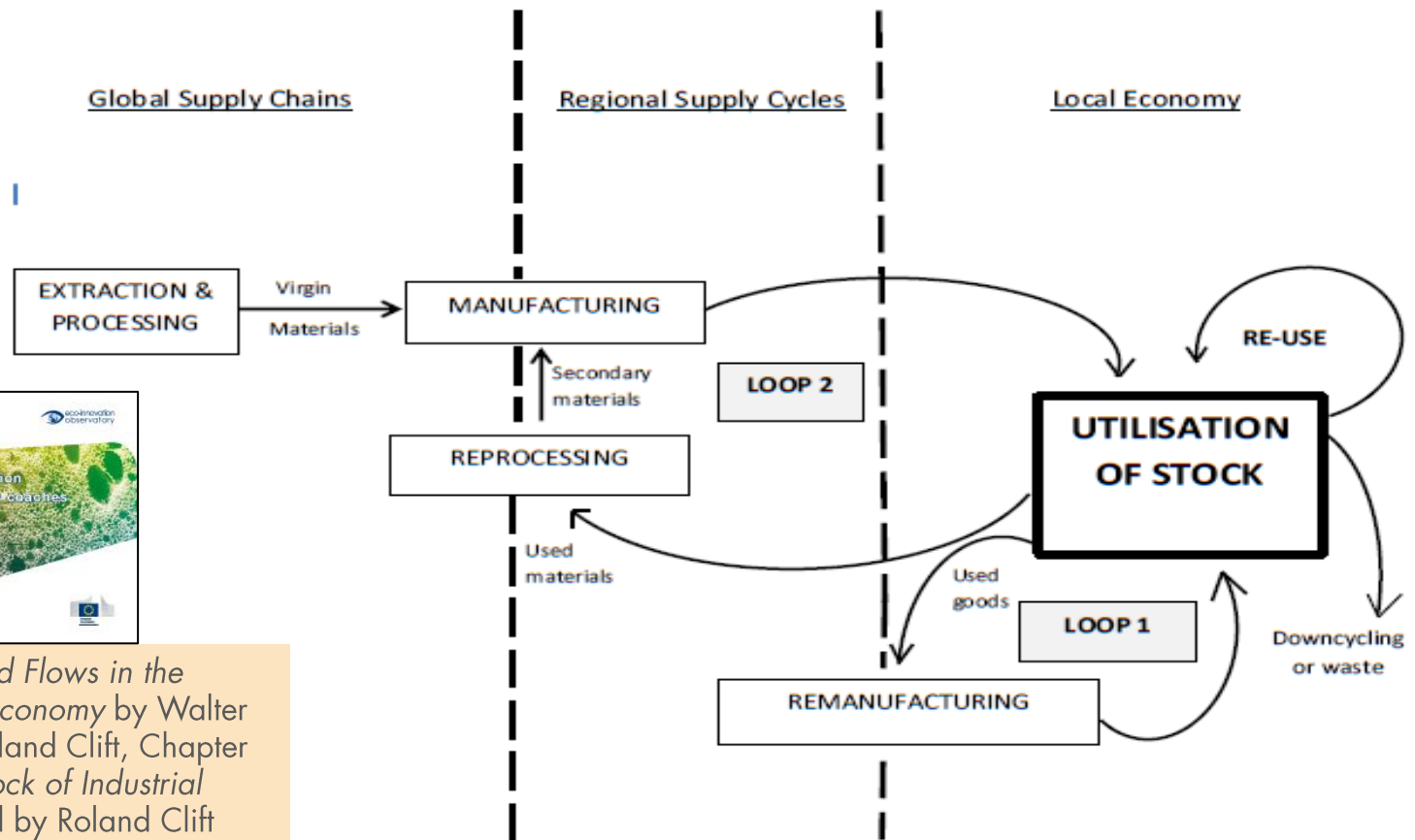
Chair: Prof Richard Darton



Industrial ecology 1



Industrial ecology 2



See *Stocks and Flows in the Performance Economy* by Walter R. Stahel & Roland Clift, Chapter 7 in *Taking Stock of Industrial Ecology* Edited by Roland Clift and Angela Druckman, Springer, 2016. **Available free on-line**



Panel discussion – Energy and the circular economy



Lunch

13:00-14:00



Professor Patricia Thornley

Director

SUPERGEN Bioenergy Hub,
University of Manchester



Professor Patricia Thornley

Bioenergy can give carbon reductions
of 80-90%



Professor Patricia Thornley

Director

SUPERGEN Bioenergy Hub,
University of Manchester

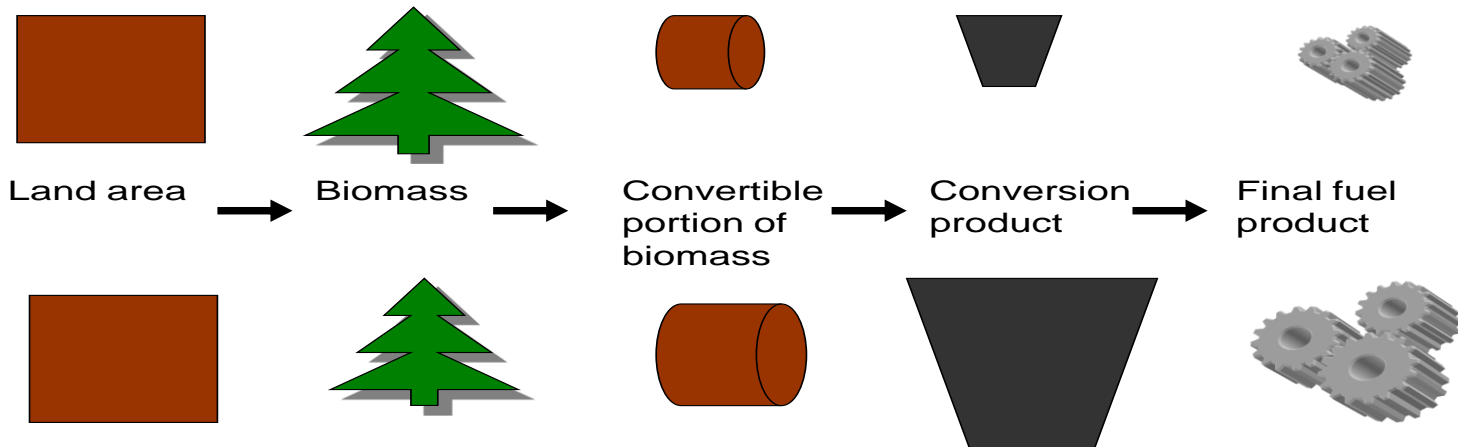


Feedstocks

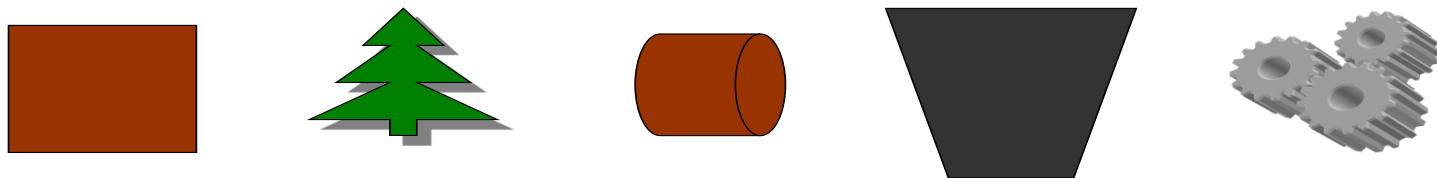


Supply chains

First generation



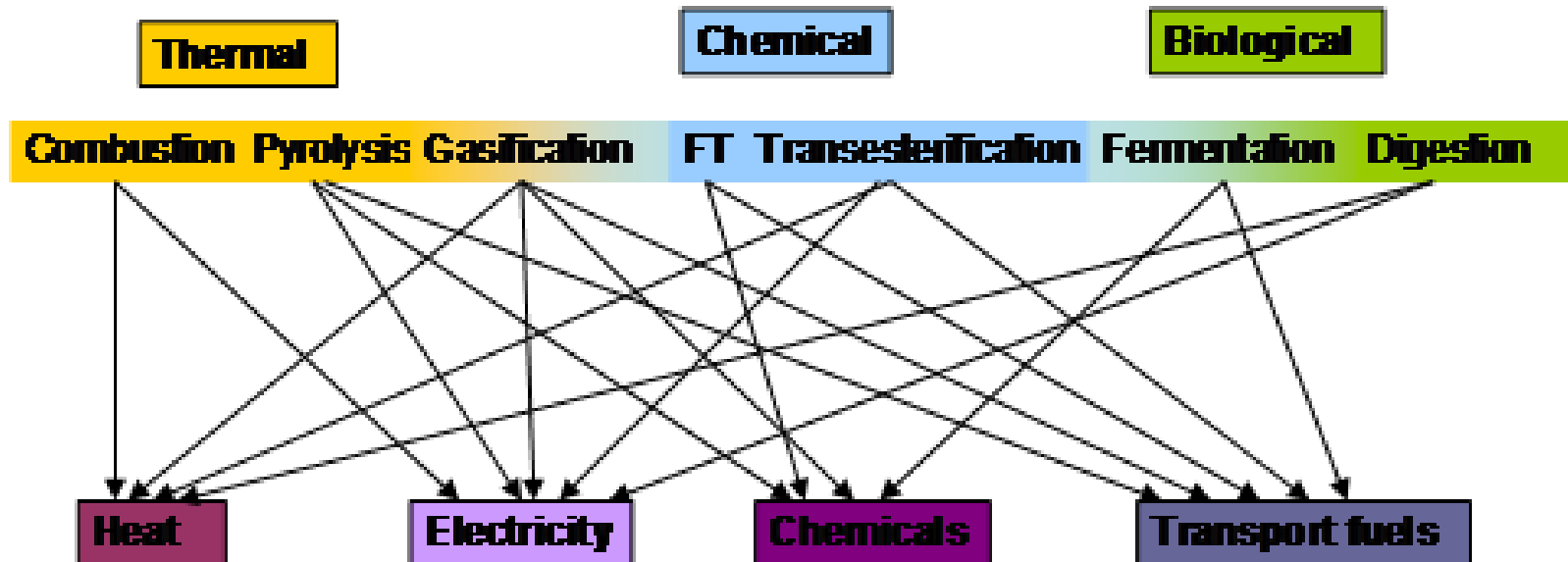
Second generation



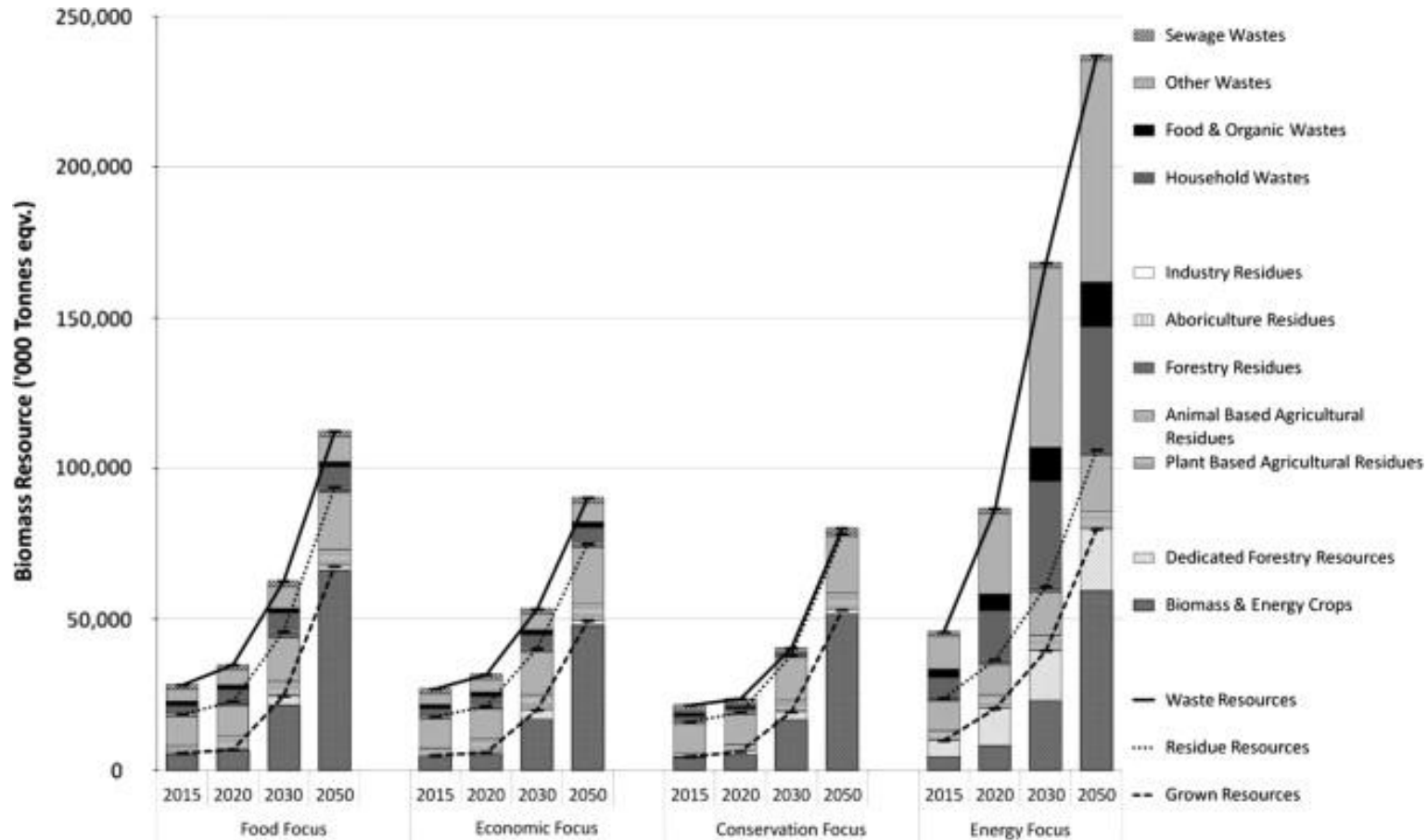
Thornley, P., "Biofuels Review", Report for Government Office for Science, prepared as part of the Foresight Programme, June 2012



Pathways and products



Can supply 44% UK energy demand



Welfle A., Gilbert P., Thornley P., Securing a bioenergy future without imports, Energy Policy, vol 68, 2014



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UK systems for life cycle evaluation

Table 1 – Systems studied.

	Feedstock	Scale	Product	Technology
1	Wood chip from UK energy crops	Small (250 kW _e)	Electricity	Gasification
2	Imported forest residues	Large	Electricity	Combustion
3	Imported pellets from forest products	Small (domestic)	Heat	Combustion – individual boiler
4	Wood chip from UK energy crop	Community (100 houses)	Heat	Combustion – district heating
5	Wood chip from imported forest products	Large	Ammonia	Gasification & ammonia synthesis
6	Wood chip from UK energy crop	Medium	Biochar	Slow pyrolysis & application of char to soil

Thornley P., Gilbert P., Shackley, S., Hammond, J., Maximizing the greenhouse gas reductions from biomass: the role of life cycle assessment, Biomass and Bioenergy, vol 81, 2015



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Methods

Life cycle assessment (LCA)

Scope includes feedstock production, processing and conversion to final product (*LUC not inc*)

Consistent assumptions across systems

Investment appraisal

Discounted cash flow techniques (net present value)



Indicators

1. GHG emissions from the bioenergy system per unit of product
2. Absolute GHG savings from the bioenergy system per unit of product
3. GHG reductions (relative percentage) per unit of product
4. GHG reductions per unit of biomass utilised
5. GHG reductions per unit of land occupied
6. Cost per unit of GHG reduction



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Relative GHG reductions

- District heating chip boiler gives largest reductions – *making use of heat & electricity*
- Electricity systems (large pellet and small chip) are next best – *carbon intensity of counterfactual*

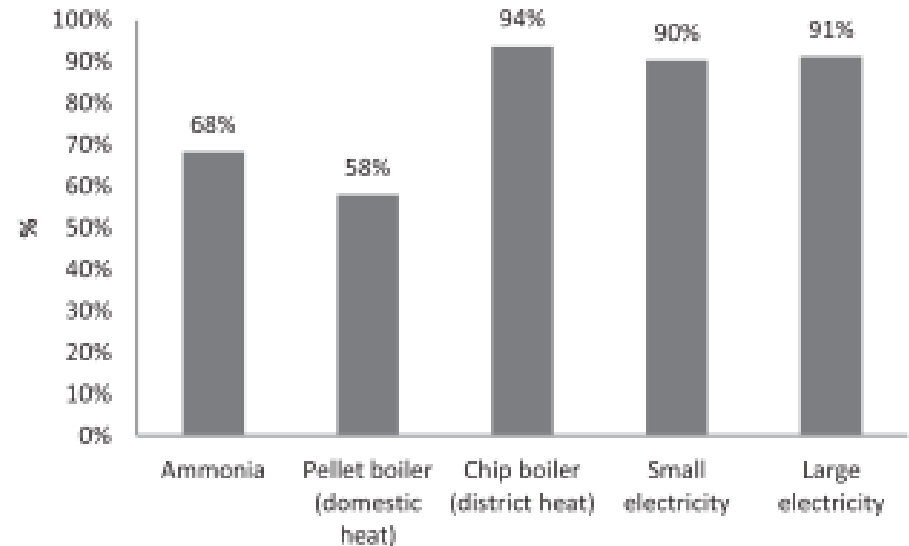


Fig. 3 – Relative greenhouse gas reductions compared to the reference case.



Absolute GHG reductions

- Electricity systems best – *displacement of high C electricity*
- Pellet boiler worst – *relatively low C intensity natural gas counterfactual*

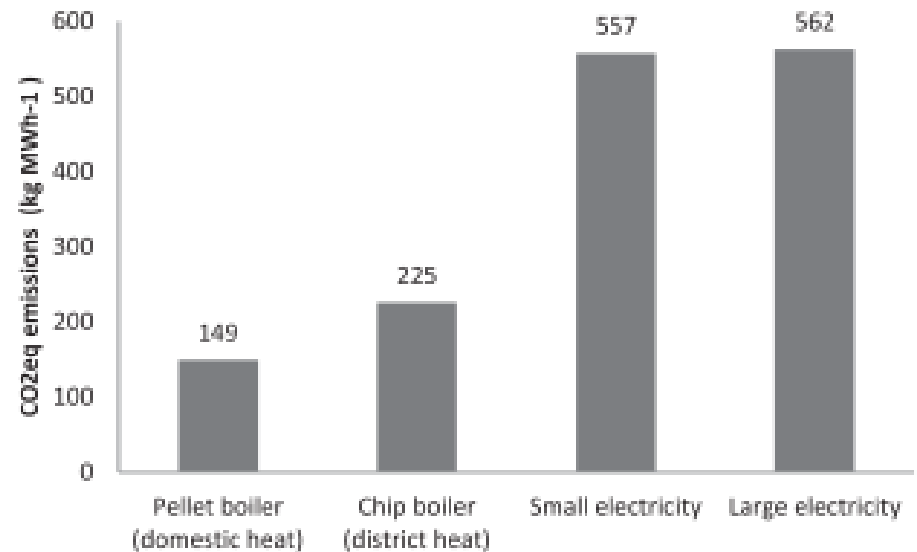


Fig. 2 – Absolute greenhouse gas savings per unit of energy delivered.



GHG reductions per unit of biomass

- Wood chip boiler for district heating delivers the greatest GHG reduction impact per unit of biomass; followed by the ammonia and large electricity systems

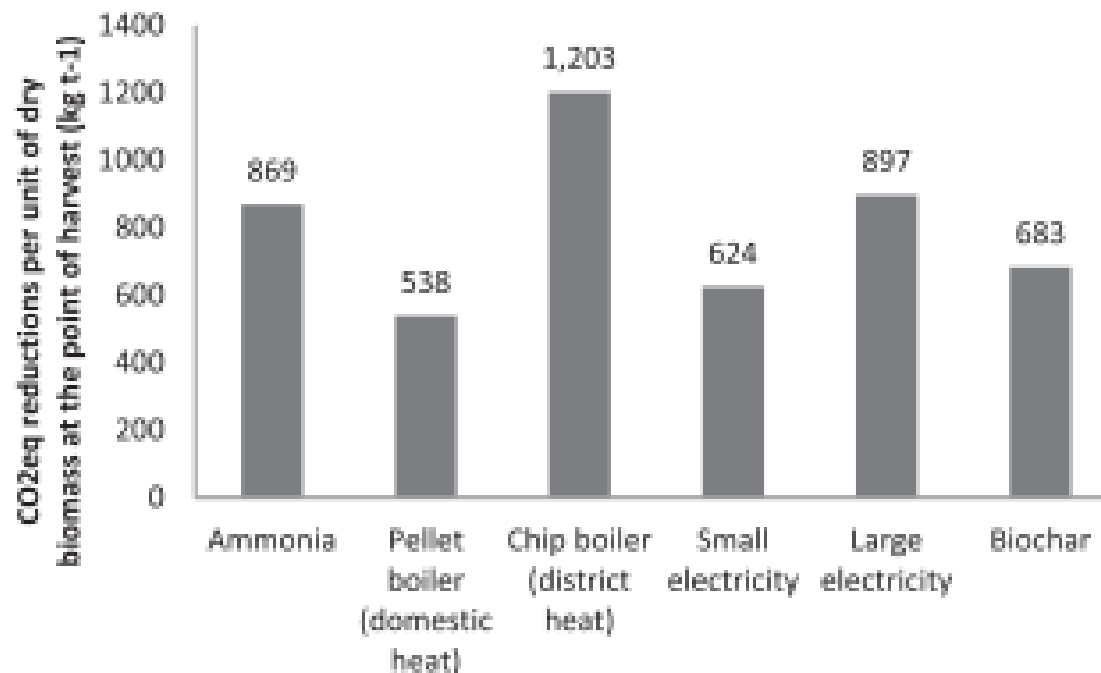


Fig. 4 – Greenhouse gas reductions per unit of biomass.

GHG reductions per unit of land

- Biochar maximizes reductions because of process efficiency and carbon intensity of displaced product

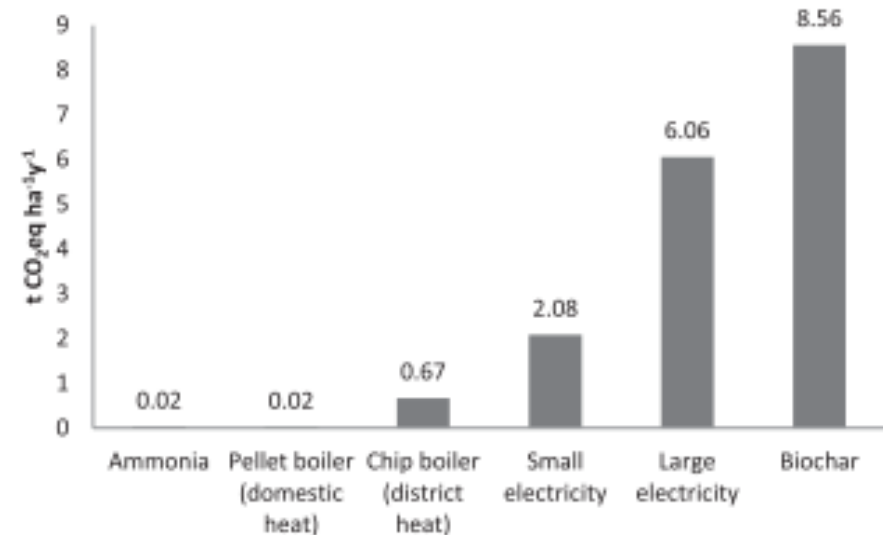
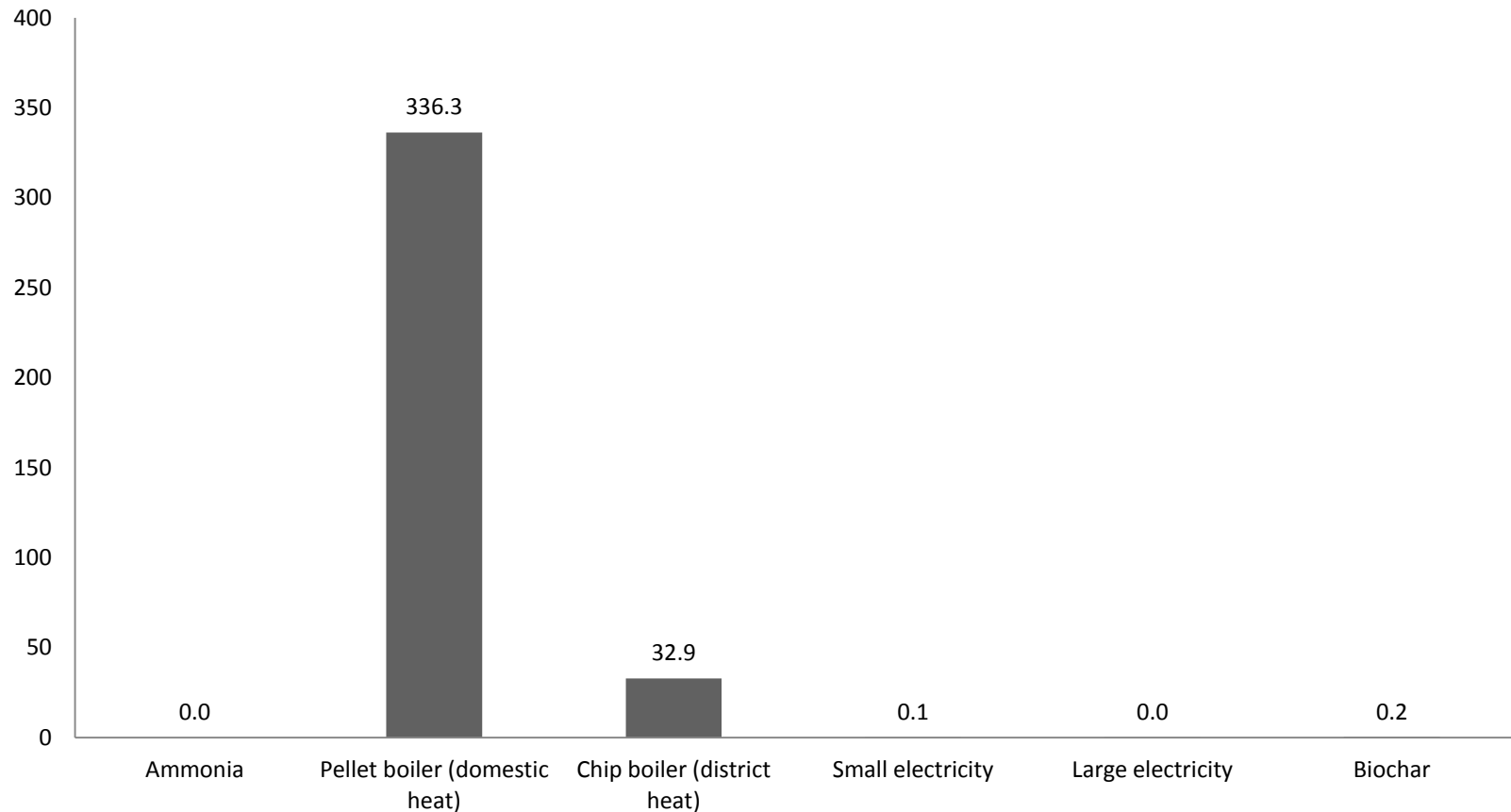


Fig. 5 – Greenhouse gas reductions per unit of land occupied.

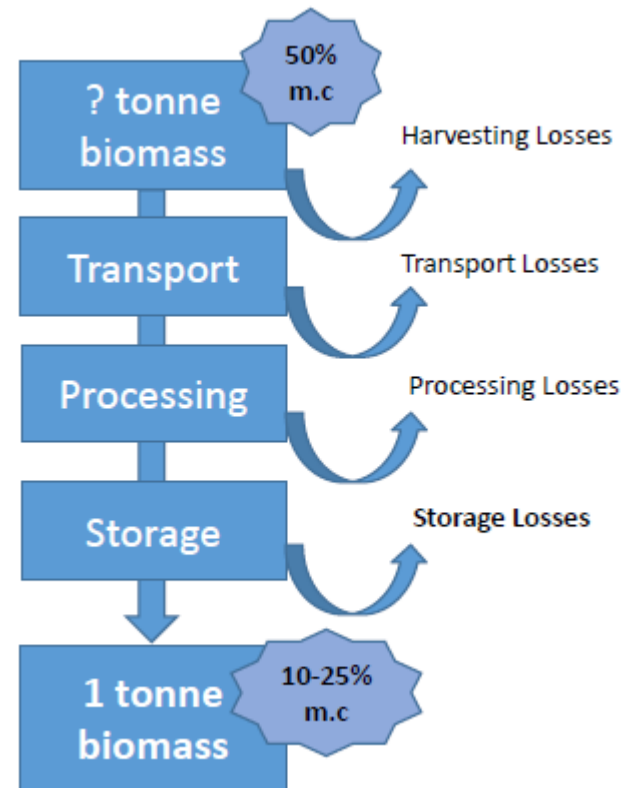


Cost per unit of GHG saved (£/kg CO₂

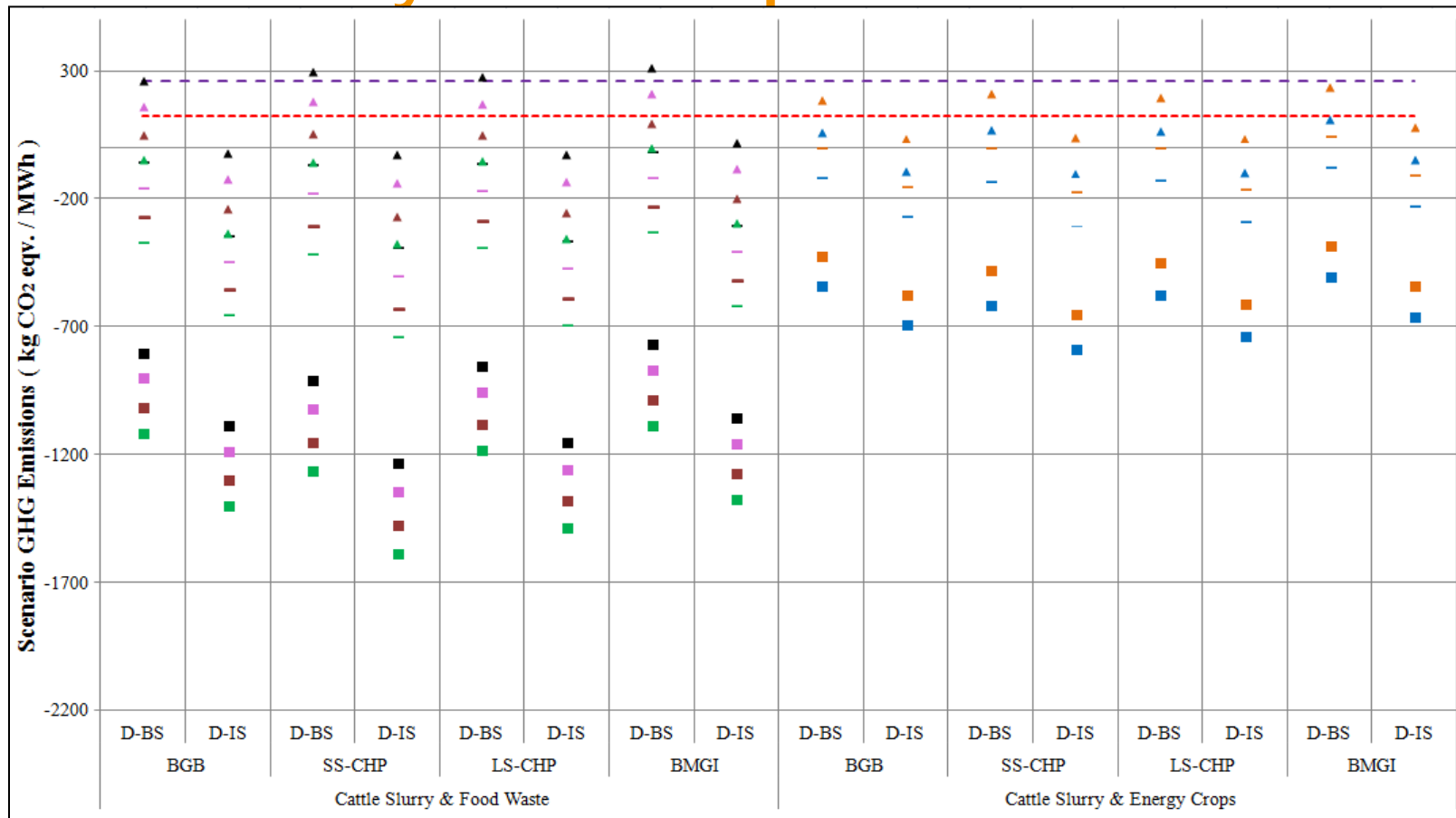


Variability due to supply chain losses

- e.g. Short rotation coppice storage in wood chip heaps loses ~20% dry matter in 3-6 months
- When displacing natural gas for heating this increases GHG emissions and land area required by 26%



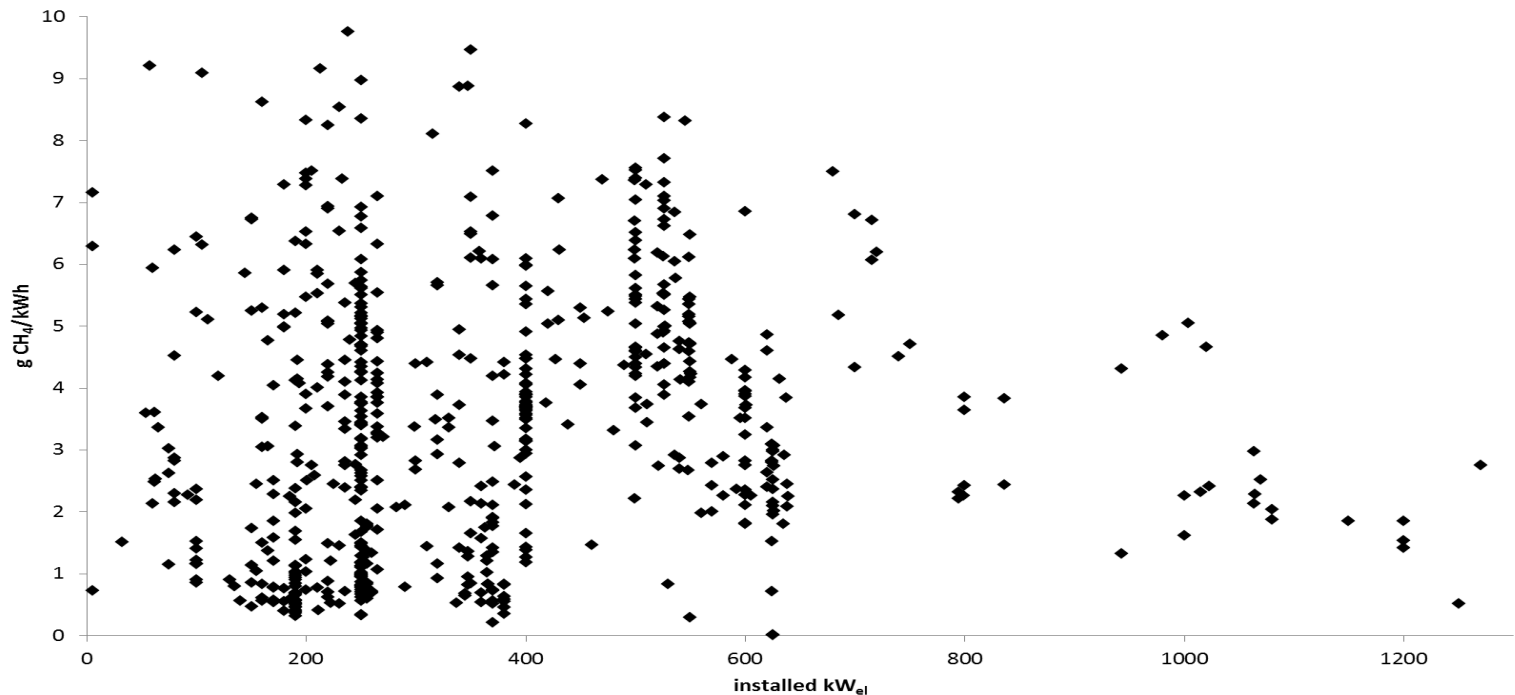
Variability due to process variations



Welfle A., Gilbert P., Thornley P., The potential for generating low carbon heat from biomass resources: life cycle assessment of bioenergy and counterfactual scenarios, forthcoming



Variability from site to site (methane)



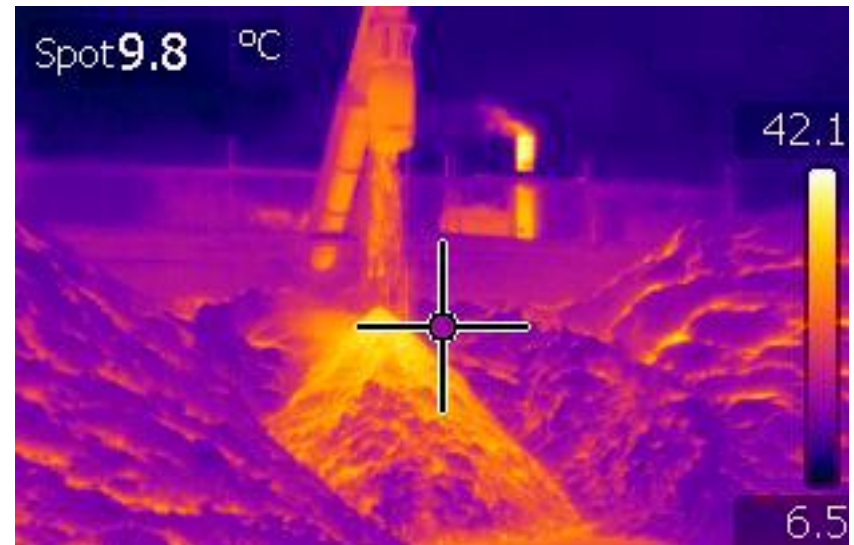
Adams, P., McManus, M. & Holgrem, M.A., 2016. European Biogas Conference, Gent, Belgium, 27-28 September 2016



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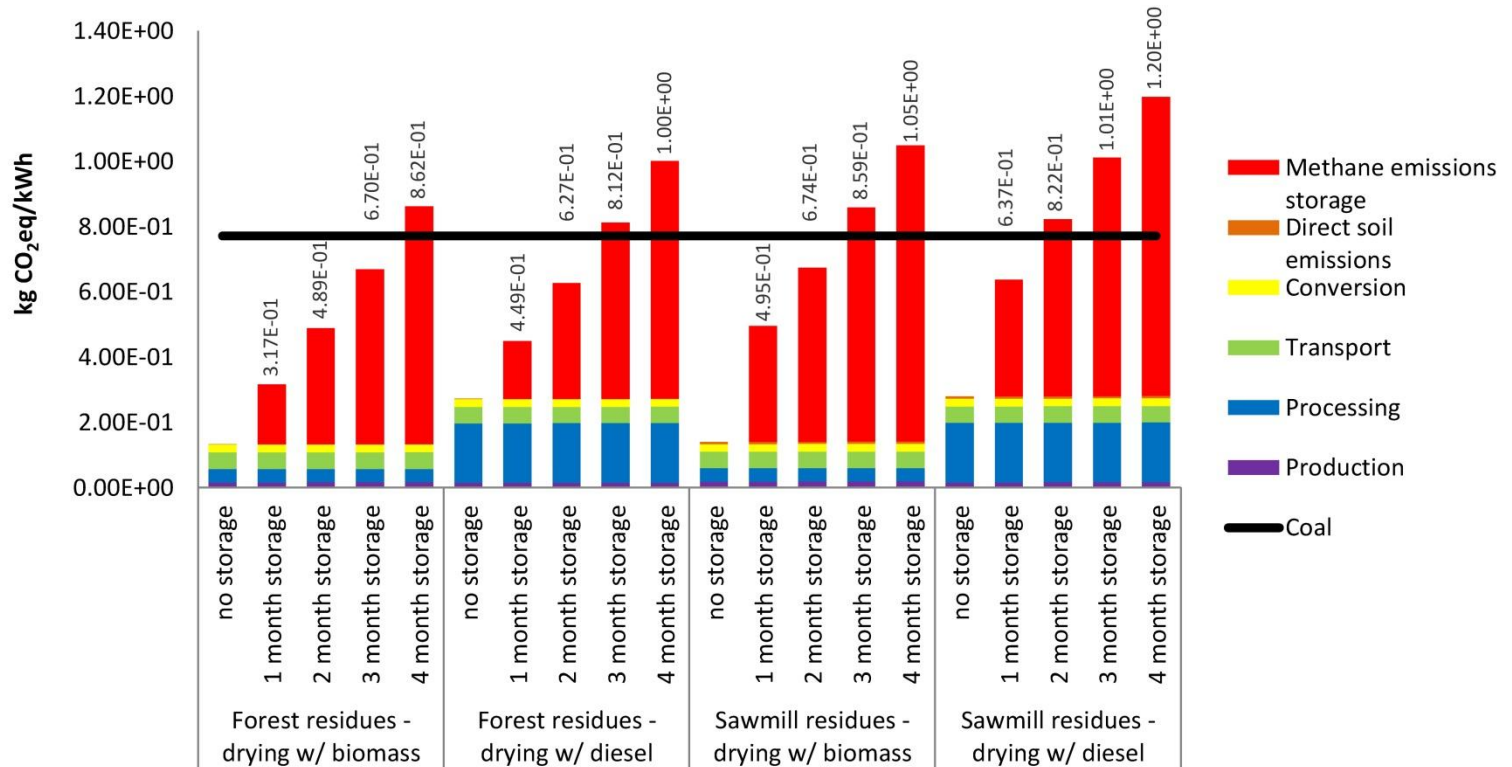


Variability due to difficulties in measurement: N₂O, fugitive emissions



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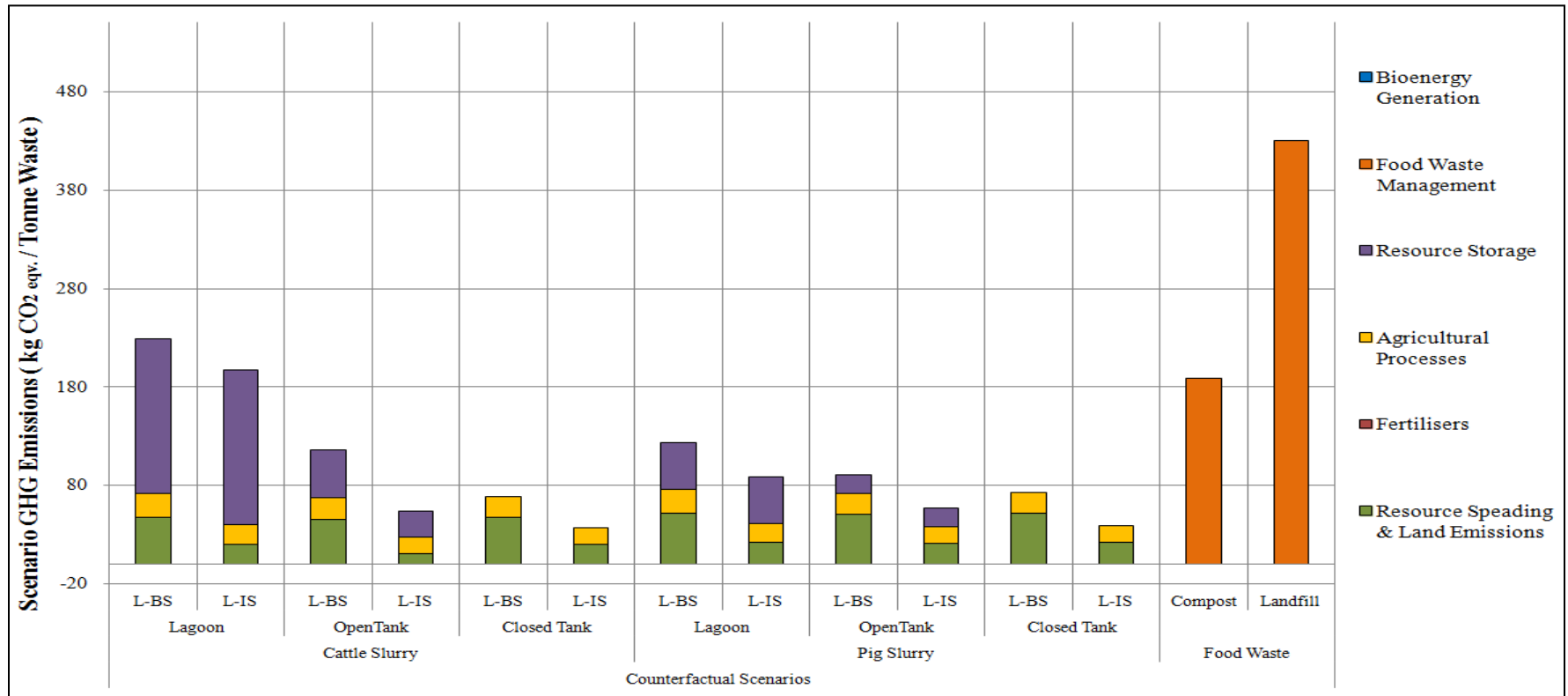
Variability due to assumptions



Röder et al., "How certain are greenhouse gas reductions from bioenergy?": Life cycle assessment and uncertainty analysis of a forest residue-to-electricity supply chain", Biomass and Bioenergy 2015



Variability due to counterfactuals



Welfle A., Gilbert P., Thornley P., The potential for generating low carbon heat from biomass resources: life cycle assessment of bioenergy and counterfactual scenarios, forthcoming



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Biomass can make very substantial cost effective GHG savings but care is needed in system analysis!

Dr Mirjam Roeder, University of Manchester

Dr Paul Adams, University of Bath

Dr Carly Whittaker, Rothamsted Research Institute

www.supergen-bioenergy.net



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Relative GHG reductions

- District heating chip boiler gives largest reductions – *making use of heat & electricity*
- Electricity systems (large pellet and small chip) are next best – *carbon intensity of counterfactual*

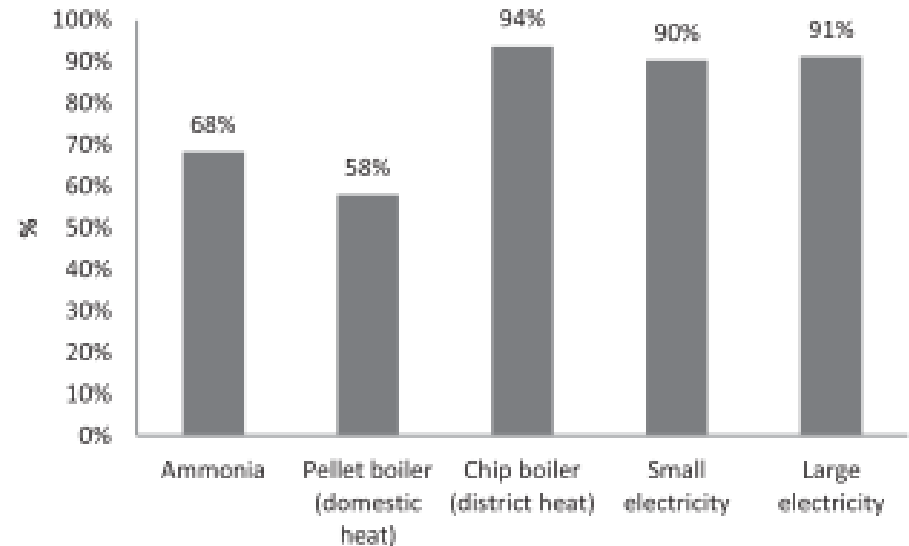


Fig. 3 – Relative greenhouse gas reductions compared to the reference case.



Absolute GHG reductions

- Electricity systems best – *displacement of high C electricity*
- Pellet boiler worst – *relatively low C intensity natural gas counterfactual*

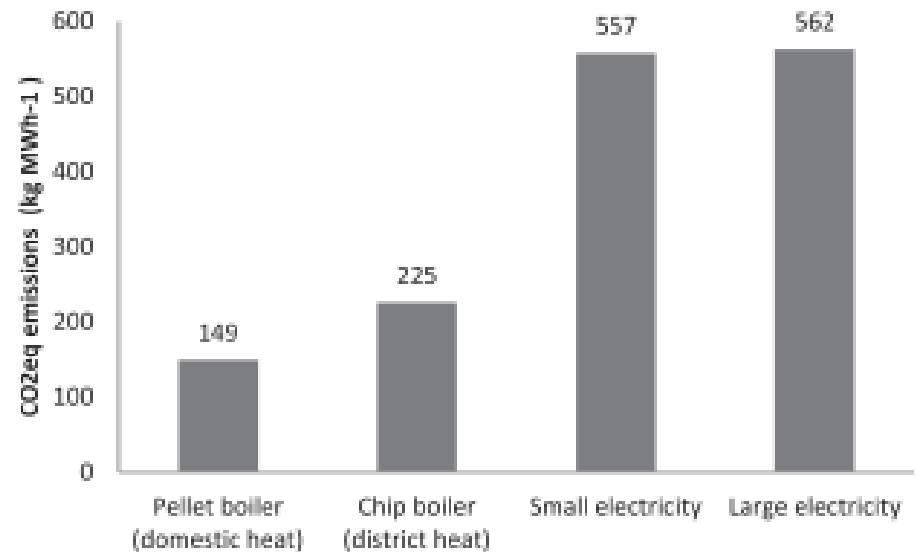


Fig. 2 – Absolute greenhouse gas savings per unit of energy delivered.



GHG reductions per unit of biomass

- Wood chip boiler for DH best use of biomass, followed by ammonia and large electricity

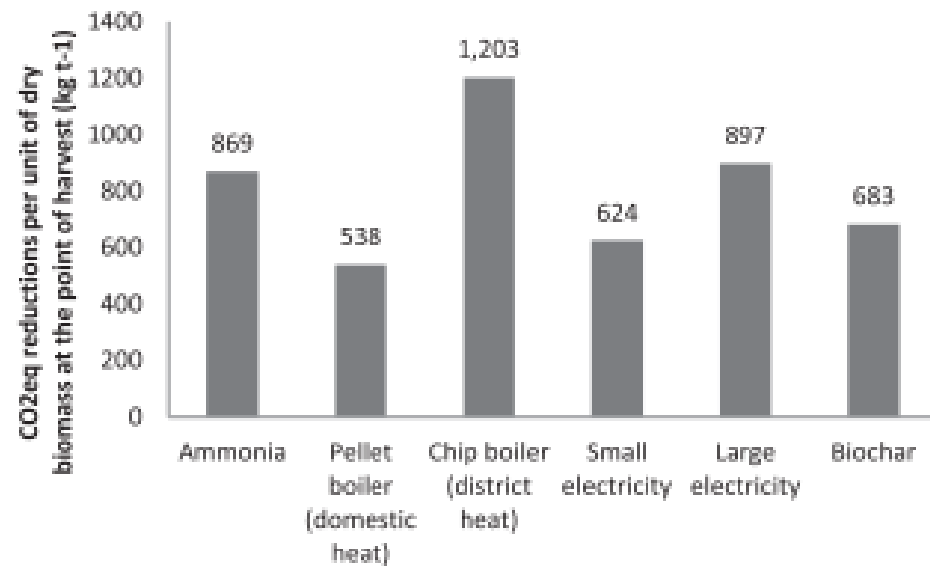


Fig. 4 – Greenhouse gas reductions per unit of biomass.



GHG reductions per unit of land

- Biochar maximizes reductions because of process efficiency and carbon intensity of displaced product

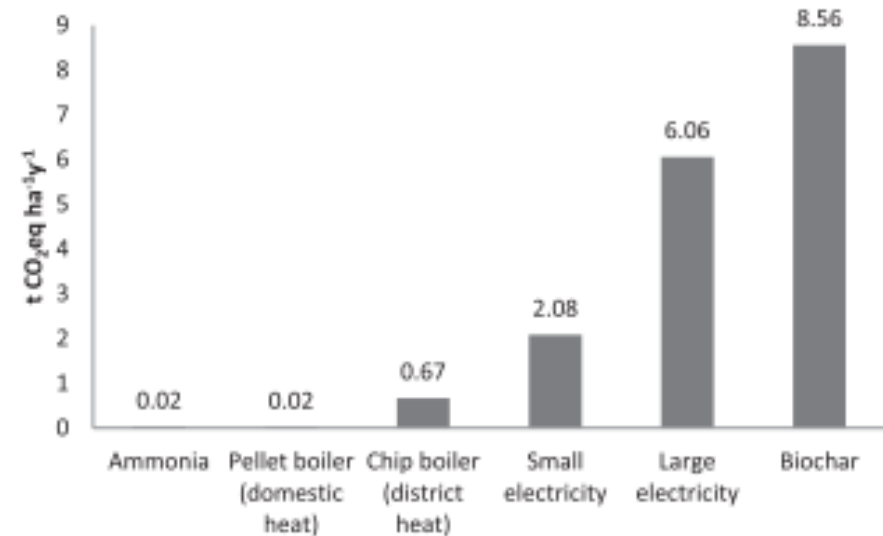
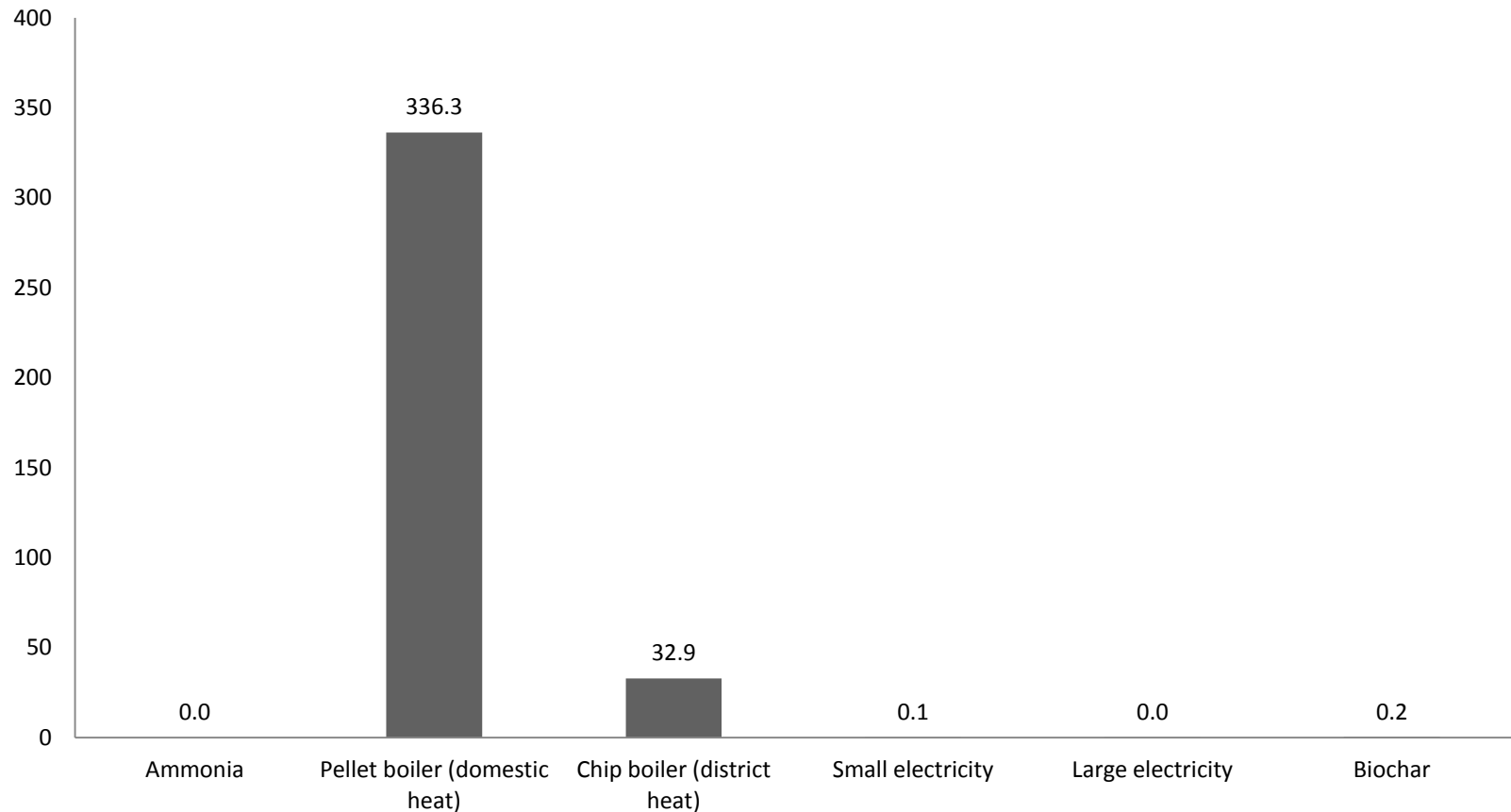


Fig. 5 – Greenhouse gas reductions per unit of land occupied.



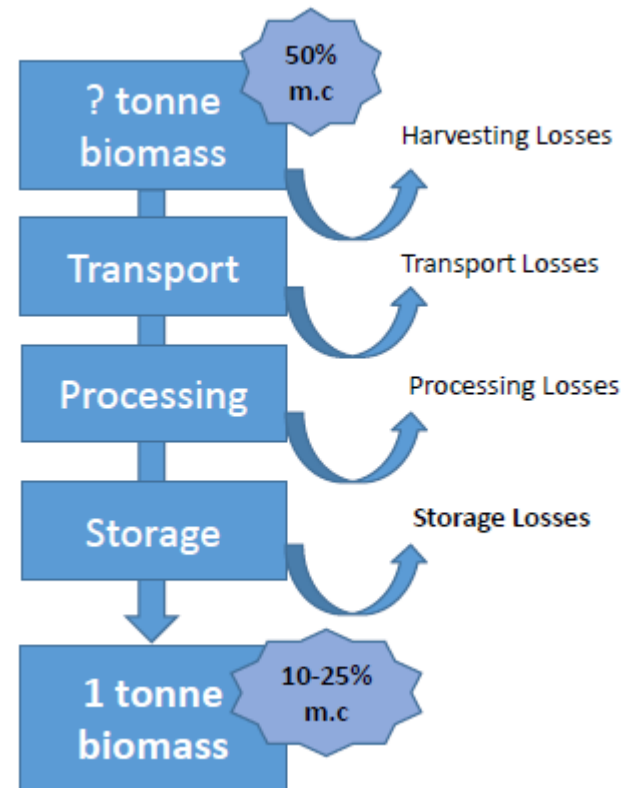
Cost per unit of GHG saved (£/kg CO₂)



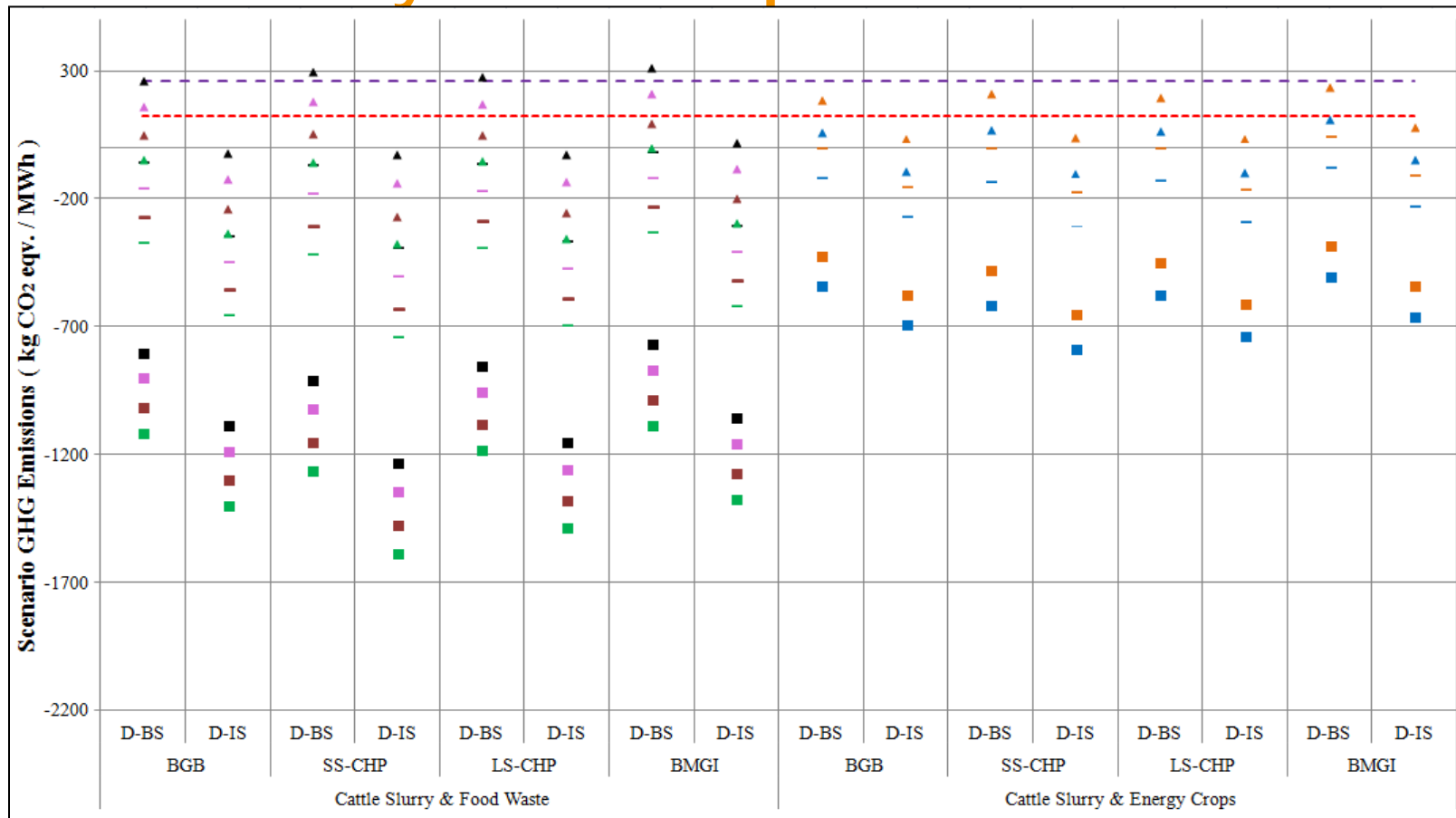
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Variability due to supply chain losses

- e.g. Short rotation coppice storage in wood chip heaps loses ~20% dry matter in 3-6 months
- When displacing natural gas for heating this increases GHG emissions and land area required by 26%



Variability due to process variations

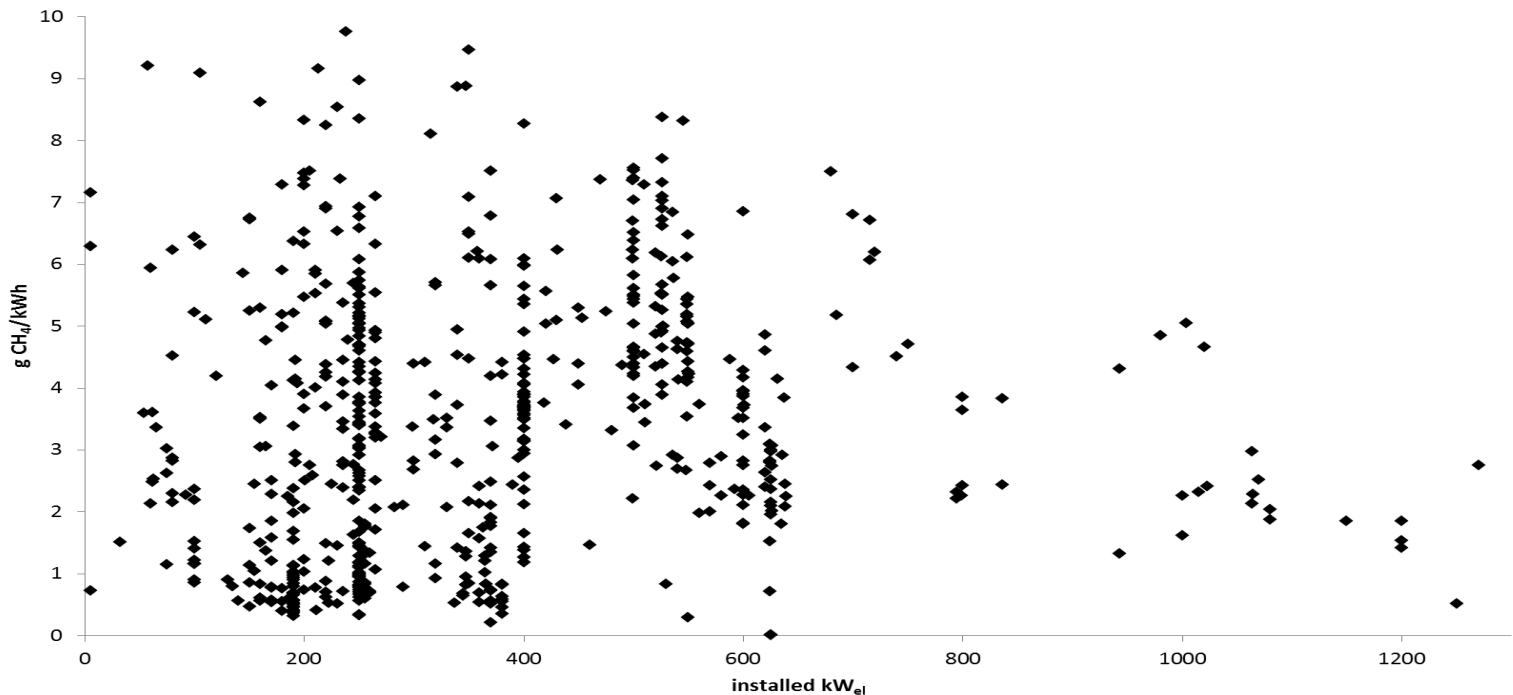


Welfle A., Gilbert P., Thornley P., The potential for generating low carbon heat from biomass resources: life cycle assessment of bioenergy and counterfactual scenarios, forthcoming



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Variability from site to site (methane)



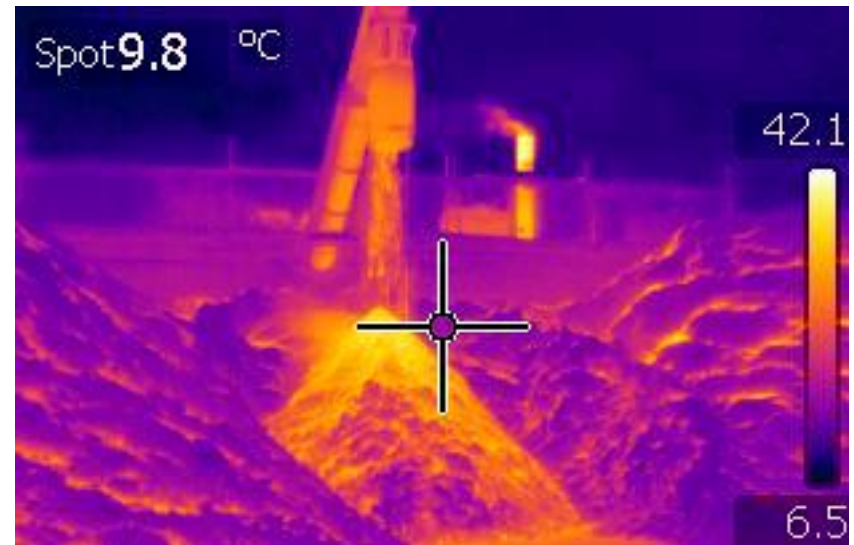
Adams, P., McManus, M. & Holgrem, M.A., 2016. European Biogas Conference, Gent, Belgium, 27-28 September 2016



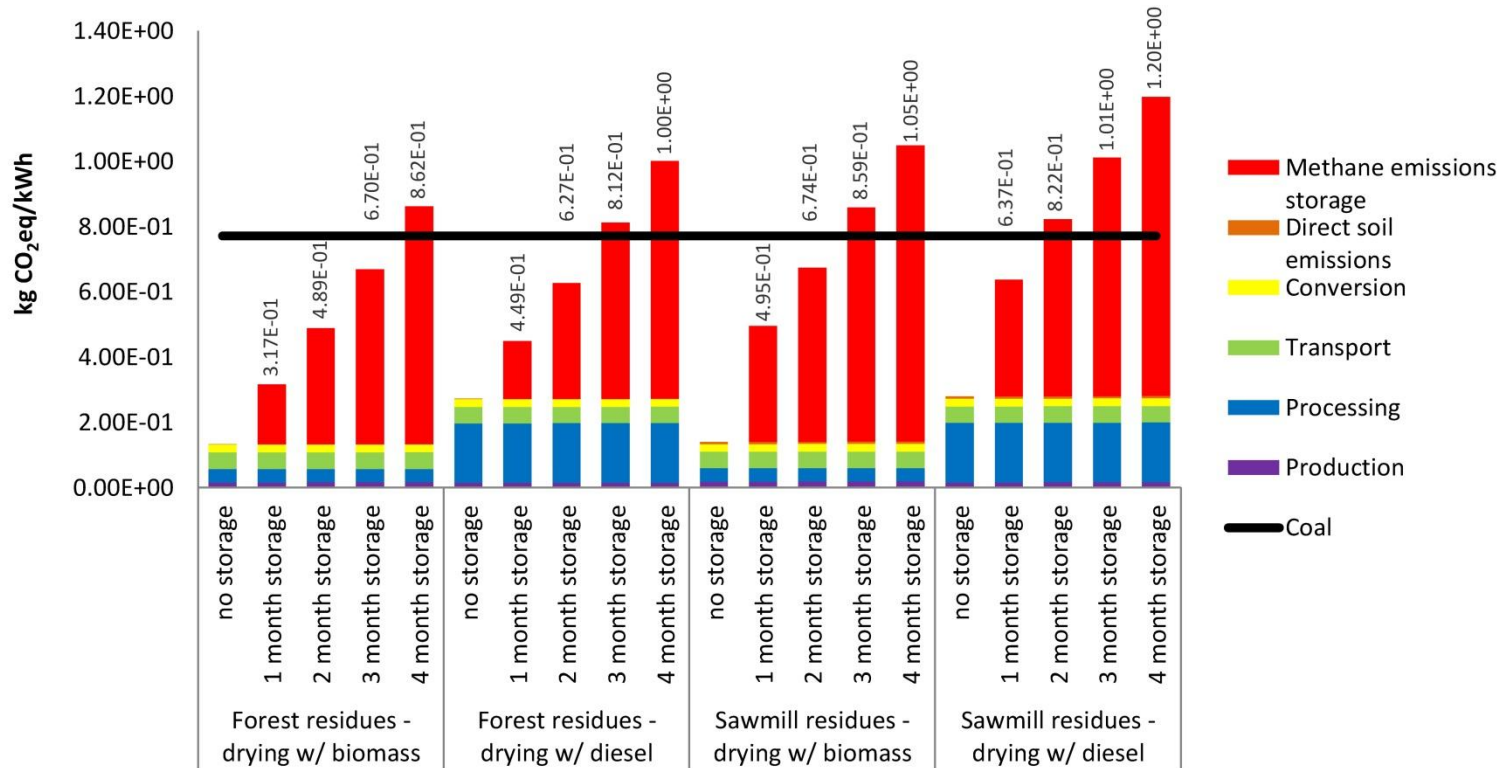
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Variability due to difficulties in measurement: N₂O, fugitive emissions



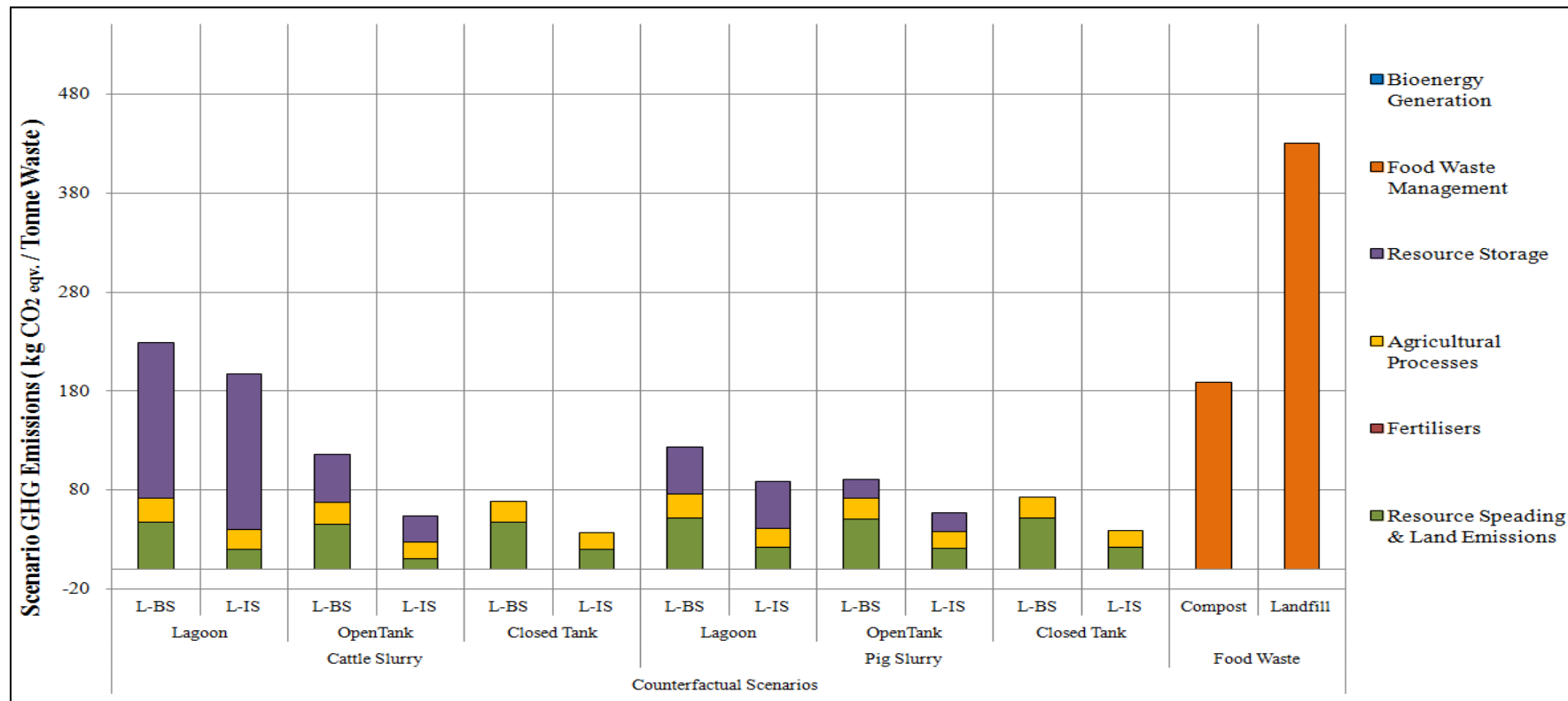
Variability due to assumptions



Röder et al., "How certain are greenhouse gas reductions from bioenergy?": Life cycle assessment and uncertainty analysis of a forest residue-to-electricity supply chain", Biomass and Bioenergy 2015



Variability due to counterfactuals



Welfle A., Gilbert P., Thornley P., The potential for generating low carbon heat from biomass resources: life cycle assessment of bioenergy and counterfactual scenarios, forthcoming



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Biomass can make very substantial cost effective GHG savings but care is needed in system analysis!

Dr Mirjam Roeder, University of Manchester

Dr Paul Adams, University of Bath

Dr Carly Whittaker, Rothamsted Research Institute

www.supergen-bioenergy.net



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Dan Sadler

Head of Energy Futures
Northern Gas Networks



Dan Sadler

Switching to hydrogen could reduce carbon levels by 73%



<http://www.northerngasnetworks.co.uk/2016/07/watch-our-h21-leeds-city-gate-film/>



Tea break

15:15-15:35



Mark Lewis

Low Carbon Consultant

Tees Valley Combined Authority



Mark Lewis

Tessside aims to save over 2m tpa
CO₂ from members of the collective

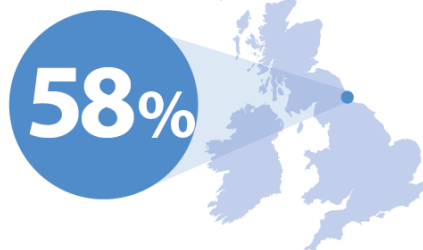


CCS - Making it happen in the Tees Valley



Why ICCS/U and Why Teesside?

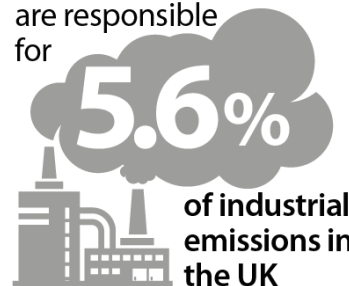
Teesside is responsible for



of the UK's chemicals industry

2 million
tes/yr CO₂
from
Teesside
Collective

Teesside industries
are responsible
for



Regional
emissions
per person
are almost

3x
the UK average



Teesside
produces
polyester
resin for



Northeast England
process industries
contributes



to the UK economy
(NEPIC)

Teesside is home to



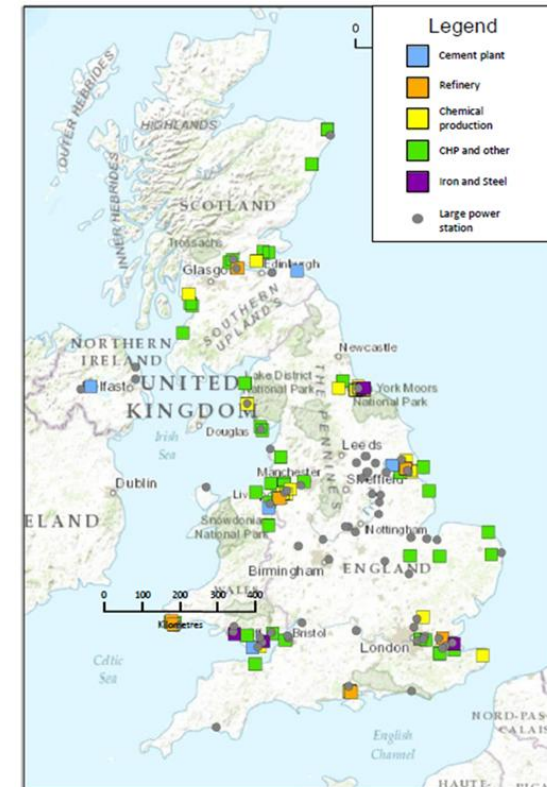
Costs of CO₂ permits
are expected to
quadruple
by 2030



Why Clusters?

East Coast Process Industry Clusters

- Concentration of Emitters on coast – lower cost network
- Significant direct & indirect employment impact
- High GVA per employee
 - Average in chemical sector in e.g. Teesside is £104,000 pa
- High wages
 - Average chemical wage in e.g. Teesside is £35,600
- Consistent trade surplus
- Early mover advantage & investment attraction



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Teesside Collective

Multinational companies based in Teesside aiming to create Europe's first CCS equipped industrial zone

BOC

Largest steam methane reformer in UK

Growhow

Largest UK ammonia fertiliser producer

Lotte Chemicals

Produces PET for 15bn drinks bottles per year

Sembcorp

Global Power and Industrial Park operator

SABIC

Global Petrochemical Company

Tees Valley Unlimited

Arm of Tees valley Combined Authority

NEPIC

Industry Cluster Body



The Teesside Collective Vision

<https://youtu.be/UwOJqKhKuZg>



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Teesside Collective now

- Continued Industrial Support
 - Additional industrial partners
 - Working with other clusters & projects
- Delivering a low carbon action plan
 - Identifying CO₂ conversion & utilisation options (with Sheffield University)
 - Mineralisation, chemicals
 - Existing infrastructure and production allows demonstrate at scale
 - Developing the circular economy with CCS/U
 - New integration options (Cluster Study)
 - Industrial and renewable heat use (HNDU Study)
 - Energy Storage
 - Biofuels and Biorefining

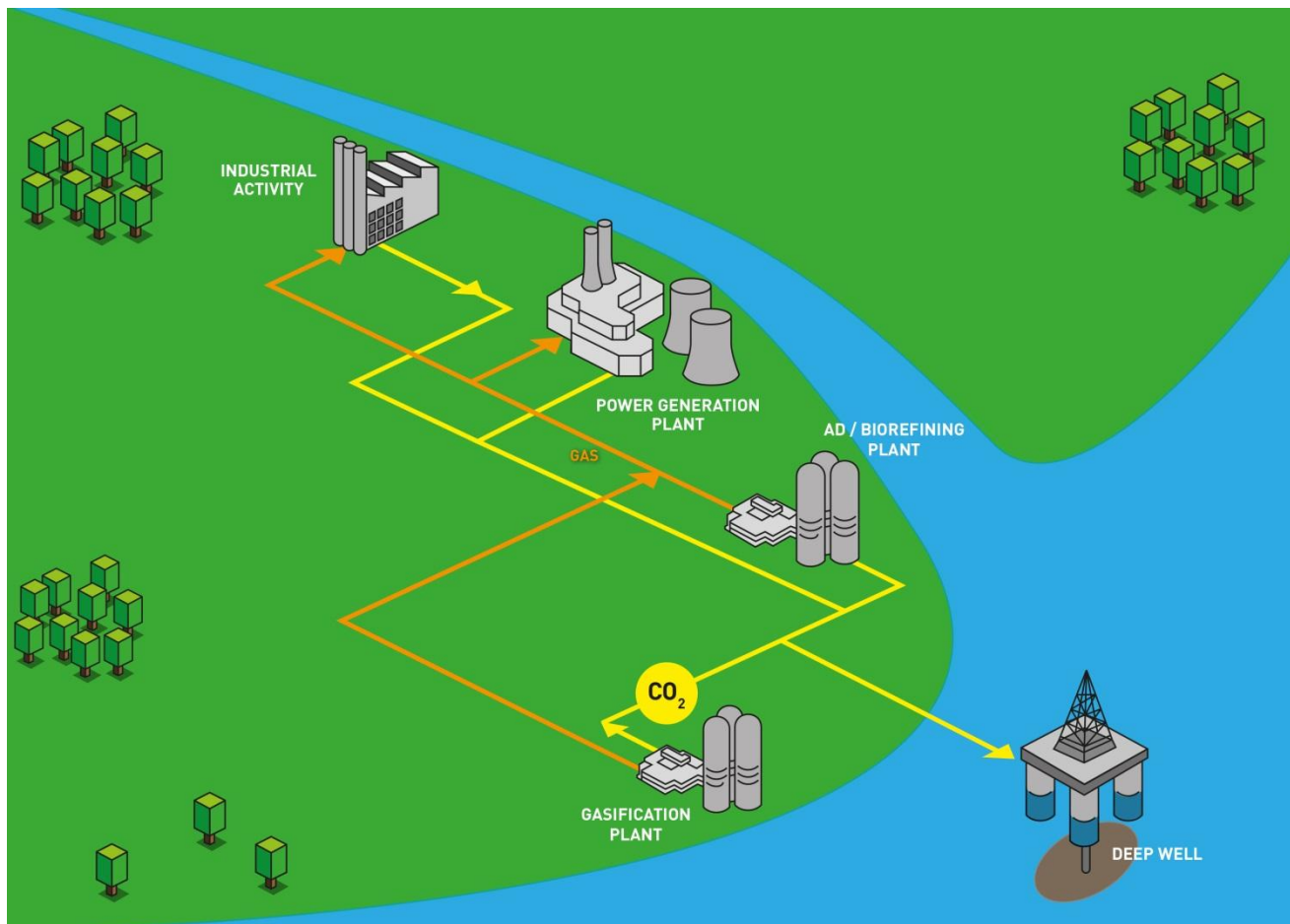


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Teesside Collective future

- Demonstrate practical applications
 - Capture & Utilisation from Industrial Emitter
 - Demonstration Facility
- Policy and project developments
 - Financing Options
 - Shipping Options
- Decarbonising Heat
 - The H21 project



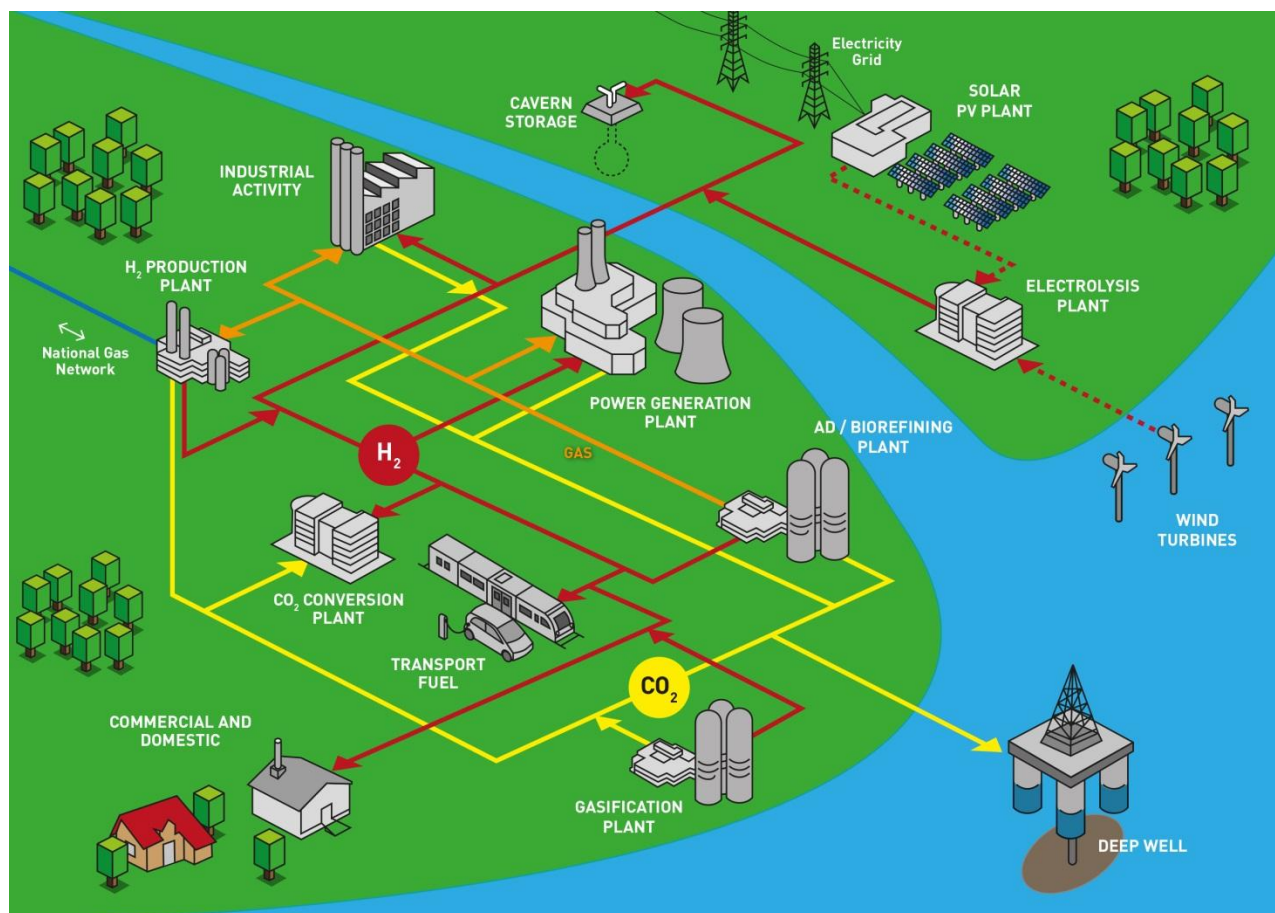


From CCS



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To a Low Carbon Economy



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Pawel Kisielewski and Peter Hammond

CEO and CTO

CCm Research



Pawel Kisielewski and Peter Hammond

New methods of producing fertiliser offer a carbon reduction of 92%



The Role of Waste Feedstocks, including CO_2 , in the Creation of Value and the Reduction of Carbon



<https://youtu.be/vmf1s9aliSA>



Objectives

- An explicit description of the anticipated carbon reduction
- An indication of the cost per tonne of carbon abated
- When will the technology will be ready for market?
- What is CCm's carbon reduction figure?



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Objectives

- Total CO₂ emissions from the manufacture of fertiliser
- An indication of the cost per tonne of carbon abated
- When will the technology will be ready for market?
- What is CCm's carbon reduction figure?



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Total CO₂ emissions during fertiliser manufacture

- Conventional methods
- CCm's basic process

6.98 tonnes of CO₂

for every tonne of
fertiliser produced

Source: NNFCC

0.44 Tonnes of CO₂

for every tonne of
fertiliser produced

Source: CCaLC



92% less



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Objectives

- Total CO₂ emissions from the manufacture of fertiliser
- CCm's process generates income (*not cost*) of approx £9.69 per tonne at the basic formulation
- Project IRRs forecast in excess of 15% Source: Mott MacDonald)
- When will the technology will be ready for market?
- What is CCm's carbon reduction figure?



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Objectives

- Total CO₂ emissions from the manufacture of fertiliser
- Project IRRs on base level process are in excess of 15% (Source: Mott MacDonald)
- The technology is TRL 7/8 and will be ready for market in Q2 2017
- What is CCm's carbon reduction figure?



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Objectives

- Total CO₂ emissions from the manufacture of fertiliser
- Project IRRs on base level process are in excess of 15% (Source: Mott MacDonald)
- The technology is TRL 7/8 and will be ready for market in Q2 2017
- A CCm plant producing 10,000 tonnes of fertiliser pa. would abate approx. 65,000 tonnes of CO₂ carbon





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Panel discussion – Open innovation and new energy solutions

Dr Richard Bonser

Brunel University London



Open innovation and new energy solutions

Richard Bonser, Brunel University London



Introduction

- How can industry engage with academia
- Case studies
- What to expect



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Engaging with the knowledge base

- Government support schemes
- KTNs
- University outreach



Slide 200



Why?

- R&D when you need it
- Drive product innovation



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How?

- Various levels
- Student projects, interns
- PhDs
- Matched funding schemes
- Consultancy
- Contract research



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Helping SMEs to innovate

co-innovate

- Brunel/ERDF funded
- Help SMEs in Greater London to access knowledge base
- Provides staff time and students to undertake research



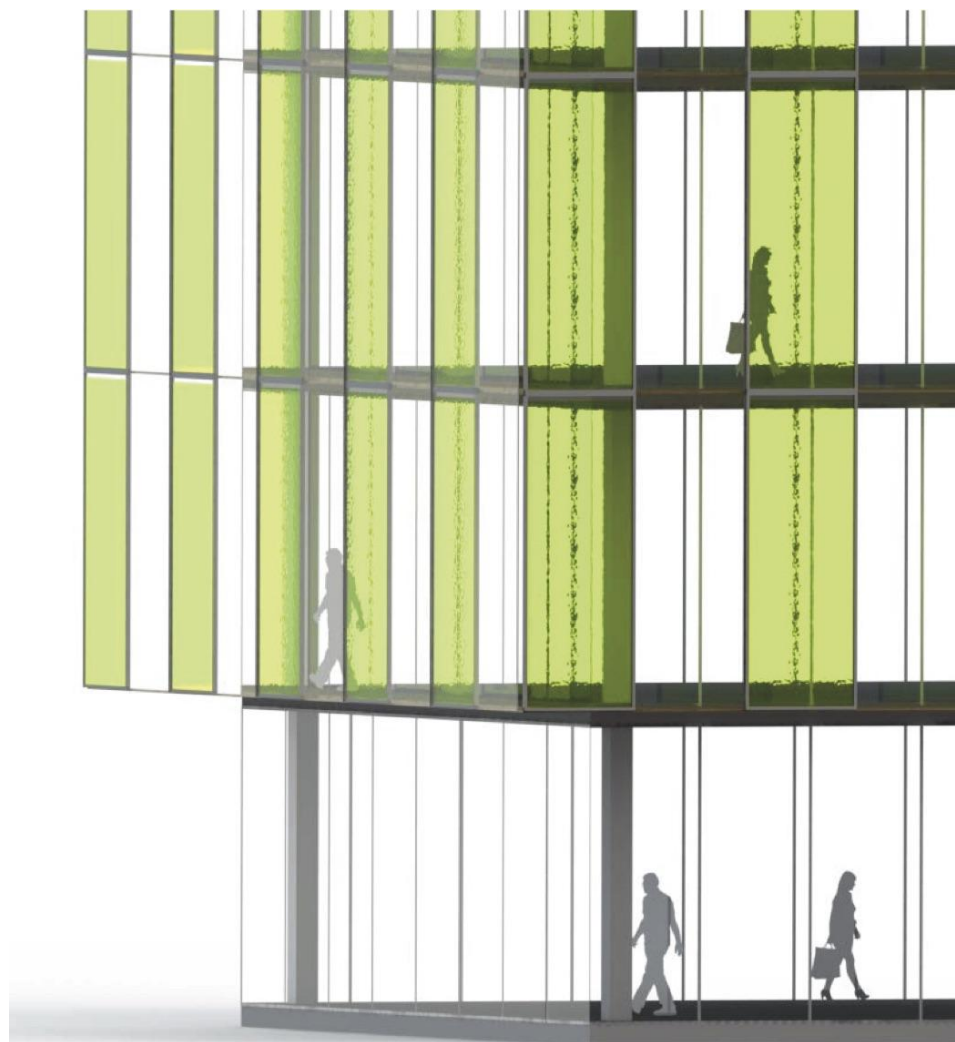
A Studio algal facade

- Ray Wilkes
- Aim to develop a photobioreactor incorporated into a building façade
- Research into algal growth rates
- Design of cultivation system
- Each panel could power 10m² floor space
- Potential to sequester 156kg of CO₂ per annum
- www.astudio.co.uk



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KTN
the
Knowledge Transfer
Network



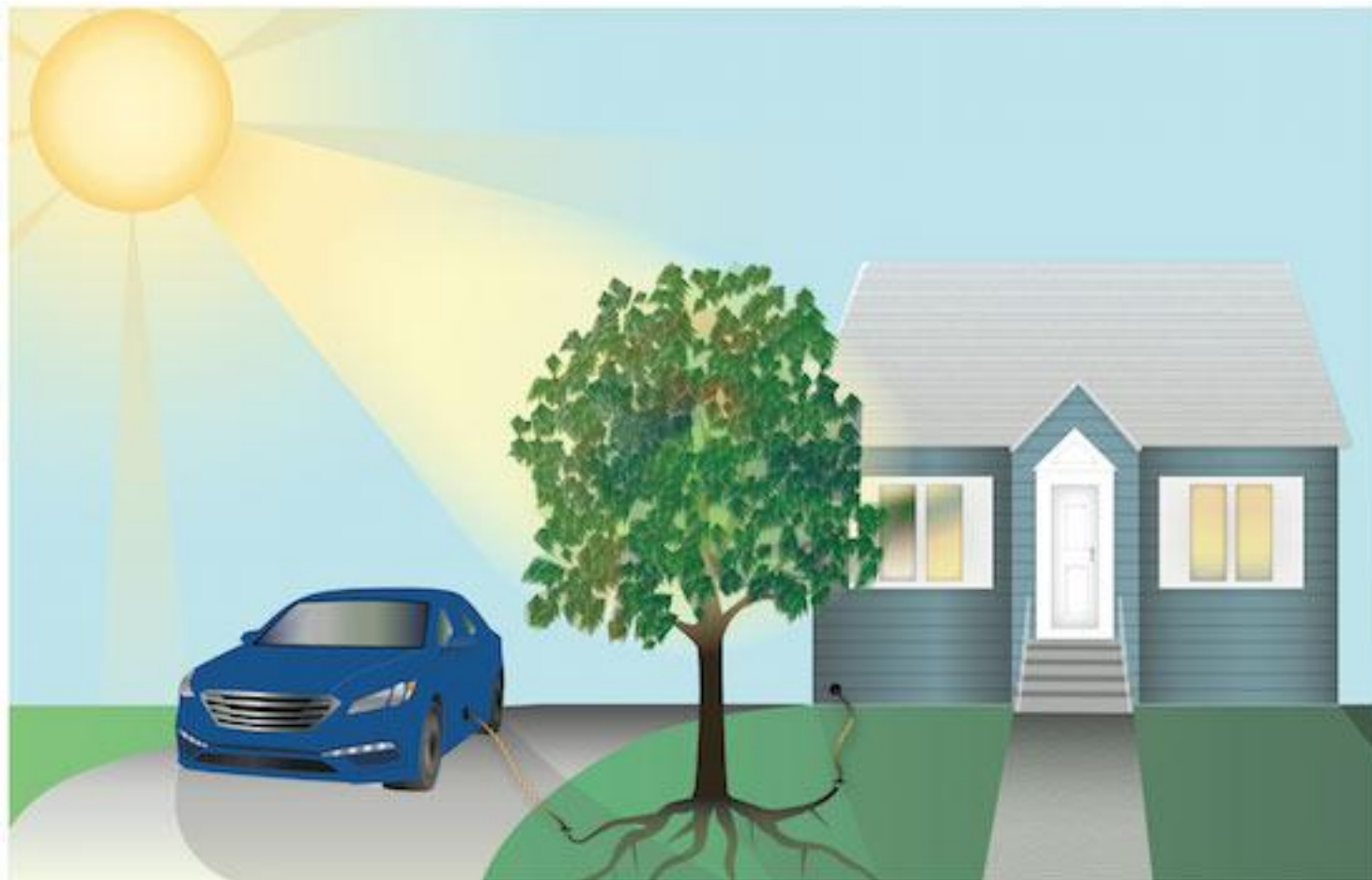
Solarbotanic e-leaf solar wind tree

- Elise Hounslow
- Aesthetically pleasing alternative to wind turbines and pv
- Looked at alternative pv technologies
- Manufactured and tested leaf-like arrays
- Work continuing with further students
- www.solarbotanic.com



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KTN

the
Knowledge Transfer
Network



Culture and expectations

- Different academic and industry cultures
- With student projects, need to satisfy academic requirements as well as industry goals
- Academics tend to look for novelty whereas industry often seeks relevance
- Timely delivery



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Innovating with academia

- Many organisations can help
- Can provide R&D capacity that small firms may lack
- Examples of renewables applications from Brunel Design
- Things to be mindful of!



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Thank you for listening

Richard.Bonser@brunel.ac.uk



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Panel discussion – Open innovation and new energy solutions



Closing remarks and drinks reception

17:30-18:30

